



Where Credit Unions Belong

NCUA 5310 Report

April 2018

For additional information related to our financial position, please see our Quarterly Financials under the Due Diligence Section of our Web site.

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount		Acct Code			
786,401,357		5378			
56,535,999		5370			
729,865,358		5371			
0		5424A			
0		5425A			
0		5441			
0		5424D			
0		5425D			
0		5374			
0		5375			
0		5376			
0		5424E			
0		5425E			
2,203,743,002		5439			
0		5450A			
2,126,504,508		5451			
0		5452			
0		5436			
6,037,063		5900			
27,817,431		5437			
0		5426			
3,424,000		5424B			
0		5425B			
39,960,000		6694			
72,594,766		5407			
0		5380			
0		5382			
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
38,965,528	5385	0	5391	38,965,528	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- 2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
33,629,238	5400
0	5401
0	5403
0	5406

e. Allowance for Loan and Lease Losses

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

10,142,577	5472
6,513,611	5472A
2,701,263	5472B
324,694	5472C
603,009	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

11,835,755	5901
3,401,412	5474
8,434,343	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

24,116,111	5902
90,121	5473A
5,325,980	5473B
0	5473C
17,135,223	5476
1,564,787	5477

TOTAL ASSETS

3,108,833,568	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings

- a. Borrowings from Other Corporates or Credit Unions
- b. Commercial Paper
- c. Pass-Through Borrowings as CLF Agent
- d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage
- e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage
- f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity
- g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity
- h. Fed Funds Purchased from Other Corporates
- i. Other Borrowings

8. Accounts Payable

9. Uncollected Deposits

10. Dividends Payable on Shares and Certificates

11. Interest Payable on Borrowings

12. Derivative Contracts (Fair Value of contracts with a loss)

13. Other Liabilities

TOTAL LIABILITIES

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
16,542,261	5480
457,488	5481
470,955	5482
0	5483
0	5484
3,741,522	5485
21,212,226	5610

SHARES AND EQUITY

14. TOTAL SHARES

2,766,441,343	5903
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Member

a. Daily/Overnight Shares

b. Money Market

c. Time Certificates

d. Callable Certificates

e. Other

Subtotal

2,275,817,424	5490A
0	5904
355,042,398	5490B
0	5490H
1,040	5490I
2,630,860,862	5490

From Other Corporate Credit Unions

f. Daily/Overnight Shares

g. Time Certificates

h. Other

Subtotal

0	5491A
0	5491B
0	5905
0	5491

Other

i. Nonmember Credit Union Deposits

j. Affiliate Deposits

k. Non-Affiliate Deposits

l. Natural Person Deposits

Subtotal

13,557,237	5493A
122,023,244	5493B
0	5493C
0	5493D
135,580,481	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
220,321,629	5500J
27,493	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
84,970,663	5500H
0	5500C
0	5500D
0	6001H
16,523,701	5500E
0	5500F
(683,487)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

3,108,833,568	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

159,242,123	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
5,959,355	5300
952,725	5301
0	5302
0	5930
0	5306
1,344,340	5307
0	5309
0	5310
701,431	5311
264,921	5312
1,540,278	5313
0	5314
918,291	5315
0	5316
0	5317
237,369	5318

2. Loan Interest Income

137,099	5100
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TOTAL INTEREST INCOME

6,096,454	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

3,189,277	5323
3,146,220	5323A
43,057	5323B
0	5322D

NET INTEREST INCOME

2,907,177	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,311,162	5110
0	5120
0	5319
0	5320
(6,651)	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES
- a. Employee Compensation and Benefits
 - b. Travel and Conference
 - c. Office Occupancy
 - d. Office Operations
 - e. Educational and Promotional Expenses
 - f. Loan Servicing
 - g. Professional and Outside Services
 - h. NCUSIF Premium
 - i. Temporary Corporate CU Assessment
 - j. Other Member Insurance
 - k. Operating Fee (Exam and/or supervision fees)
 - l. Miscellaneous Operating Expenses

Amount	Acct Code
2,934,680	5331
1,840,131	5324
74,773	5325A
375,474	6063
13,457	6064
106,352	5325B
0	6065
119,267	5326C
0	5170
0	5180
0	5190
4,881	5195
400,345	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

201,740	6059
5,011	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

1,080,279	5205
0	5210
0	5220
1,080,279	5225
226,543	5230
853,736	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
0	6100	0	6100A	512,709,944	6100B	512,709,944	6100C	0	6100D
0	6101	0	6101A	0	6101B	0	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

0	6102	0	6102A	33,074,692	6102B	33,074,692	6102C	0	6102D
0	6103	0	6103A	23,026,340	6103B	23,026,340	6103C	0	6103D
0	6104	0	6104A	3,784,163	6104B	3,784,163	6104C	0	6104D
0	6105	0	6105A	333,510,599	6105B	333,510,599	6105C	0	6105D
0	6106	0	6106A	0	6106B	0	6106C	0	6106D
0	6107	0	6107A	393,395,794	6107B	393,395,794	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

0	6108	0	6108A	57,957,836	6108B	57,957,836	6108C	0	6108D
0	6109	0	6109A	0	6109B	0	6109C	0	6109D
0	6110	0	6110A	0	6110B	0	6110C	0	6110D
0	6111	0	6111A	57,957,836	6111B	57,957,836	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

0	6112	0	6112A	243,789,360	6112B	243,789,360	6112C	0	6112D
0	6113	0	6113A	56,098,733	6113B	56,098,733	6113C	0	6113D
0	6114	0	6114A	69,032,695	6114B	69,032,695	6114C	0	6114D
0	6115	0	6115A	275,127,148	6115B	275,127,148	6115C	0	6115D
0	6116	0	6116A	29,501,099	6116B	29,501,099	6116C	0	6116D
0	6117	0	6117A	70,051,800	6117B	70,051,800	6117C	0	6117D
0	6118	0	6118A	743,600,835	6118B	743,600,835	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

0	6121	0	6121A	99,347,450	6121B	99,347,450	6121C	0	6121D
0	6122	0	6122A	319,492,649	6122B	319,492,649	6122C	0	6122D
0	6123	0	6123A	0	6123B	0	6123C	0	6123D
0	6124	0	6124A	0	6124B	0	6124C	0	6124D
0	6125	0	6125A	418,840,099	6125B	418,840,099	6125C	0	6125D

- 9. *Municipal Securities*

0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

0	6127	0	5450A	2,126,504,508	6127B	2,126,504,508	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	147,925,417	5366
3. Total Secured Borrowings	0	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	50,158,235	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	2,110,664,294	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,310,399	6001P
c. Other Assets	26,507,031	6002C
1. Split Dollar Collateral Assignment Arrangements	26,507,031	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	27,817,430	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
0	5408
211,900,000	5409
33,629,238	5411
69,829,238	5412
21,145,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	Assets					Liabilities				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	786,401,357	5343H	856,100	5343A	37,636,433	5342A	2,381,786,492	5341A	0	5340A
2-30 days	0	5343I	9,987,089	5343B	150,000	5342B	164,844,731	5341B	0	5340B
31-90 days	0	5343J	40,162,608	5343C	100,000	5342C	30,663,260	5341C	0	5340C
91-180 days			30,685,500	5343D	26,000,000	5342D	22,397,741	5341D	0	5340D
181 days < 1 yr.			79,812,941	5343E	7,000,000	5342E	123,468,220	5341E	0	5340E
1-3 years			540,356,701	5343F	1,708,333	5342F	42,481,684	5341F	0	5340F
> 3 years			1,501,882,063	5343G	0	5342G	799,215	5341G	0	5340G
TOTALS	786,401,357	5343K	2,203,743,002	5343	72,594,766	5342	2,766,441,343	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
130,000,000	5348A	0	5348B	03/26/2018	5348C
250,000,000	5349A	0	5349B	03/28/2018	5349C
870,702,087	5350A	0	5350B	04/23/2018	5350C
579,043,288	5351A	0	5351B	03/26/2018	5351C
1,829,745,375	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,534,402,667	5353A	72,594,766	5353B	04/30/2018	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
1,168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,535,571,267	5359A	72,594,766	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	507,091,432	5460A	520,386,326	5461A	(13,294,894)	5462A	1.940	5463A	2.330	5831A	0.390	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	281,966,833	5460C	275,127,148	5461C	6,839,685	5462C	6.220	5463C	6.990	5831C	(0.150)	5464C
4. Private Student Loan ABS	30,202,704	5460D	29,501,099	5461D	701,605	5462D	2.660	5463D	2.660	5831D	(0.080)	5464D
5. Auto Loan/Lease ABS	55,849,805	5460E	56,098,733	5461E	(248,928)	5462E	1.620	5463E	1.620	5831E	0.030	5464E
6. Credit Card ABS	242,872,077	5460F	243,789,360	5461F	(917,283)	5462F	3.380	5463F	3.380	5831F	0.010	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	416,155,577	5460H	418,840,099	5461H	(2,684,522)	5462H	3.420	5463H	3.420	5831H	0.180	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,366,351,224	5460K	1,372,587,101	5461K	(6,235,877)	5462K	1.390	5463K	1.660	5831K	0.050	5464K
TOTAL	2,900,489,652	5460	2,916,329,866	5461	(15,840,214)	5462	2.440	5463	2.720	5831	0.100	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	299,302,722	5500Q	2,993,027,220	5466A	1,554,416,784	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	299,302,722	5500Q	897,908,166	5466B	466,325,035	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	299,302,722	5500Q	2,993,027,220	5466C	1,554,416,784	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	299,302,722	5500Q	1,496,513,610	5466D	777,208,392	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	299,302,722	5500Q	1,496,513,610	5466E	777,208,392	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	299,302,722	5500Q	1,496,513,610	5466F	777,208,392	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	299,302,722	5500Q	1,496,513,610	5466G	777,208,392	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	299,302,722	5500Q	2,993,027,220	5466H	1,554,416,784	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	299,302,722	5500Q	2,993,027,220	5466I	1,554,416,784	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	299,302,722	5500Q	2,993,027,220	5466J	1,554,416,784	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	299,302,722	5500Q	299,302,722	5466K	155,441,678	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	FED RESERVE BANKS	5801A	729,865,358	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	505,603,249	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	NGN Investments	5801C	332,031,774	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C
4)	Citibank Credit Card Issuance Trust	5801D	0	5802D	99,000,000	5803D	0	5804D	0	5805D	99,000,000	5807D	0	5809D	0	5811D
5)	The Coca-Cola Company	5801E	0	5802E	70,000,000	5803E	0	5804E	70,000,000	5805E	0	5807E	0	5809E	0	5811E
6)	New York Life Global Funding	5801F	0	5802F	70,000,000	5803F	0	5804F	70,000,000	5805F	0	5807F	0	5809F	0	5811F
7)	Branch Banking & Trust	5801G	0	5802G	60,000,000	5803G	0	5804G	60,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Ford Credit Floorplan Master Owner Trust	5801H	0	5802H	55,800,000	5803H	0	5804H	55,800,000	5805H	0	5807H	0	5809H	0	5811H
9)	Morgan Stanley	5801I	0	5802I	55,000,000	5803I	0	5804I	55,000,000	5805I	0	5807I	0	5809I	0	5811I
10)	American Express Credit Account Master Trust	5801J	0	5802J	48,000,000	5803J	0	5804J	0	5805J	48,000,000	5807J	0	5809J	0	5811J
11)	JPMorgan Chase	5801K	0	5802K	47,262,365	5803K	0	5804K	47,262,365	5805K	0	5807K	0	5809K	0	5811K
12)	Berkshire Hathaway	5801L	0	5802L	40,000,000	5803L	0	5804L	40,000,000	5805L	0	5807L	0	5809L	0	5811L
13)	Goldman Sachs	5801M	0	5802M	35,785,000	5803M	0	5804M	35,785,000	5805M	0	5807M	0	5809M	0	5811M
14)	American Express Credit Corp.	5801N	0	5802N	32,320,000	5803N	0	5804N	32,320,000	5805N	0	5807N	0	5809N	0	5811N
15)	Discover Card Execution Note Trust	5801P	0	5802P	30,701,000	5803P	0	5804P	0	5805P	30,701,000	5807P	0	5809P	0	5811P
TOTALS			1,567,500,381	5802	643,868,365	5803	0	5804	466,167,365	5805	177,701,000	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
04/30/2018	5507
321,313,000	5508
10.33%	5509
-1.45%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
2.390	5360
2.440	5361
0.050	5362
0.270	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
84,970,663	6693
0	5500B
84,970,663	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union

256,221,826	5506A
84,970,663	6693
177,288,226	6062
0	5562
6,037,063	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
43,080,896	6060
20,000	5500K
0	6403
0	6404
43,060,896	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
299,302,722	5500Q
256,221,826	5506A
43,080,896	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
7.44%	6000A
29.70%	5505
34.70%	5506
2.44%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
3,262,956,583	5544A
3,485,569,091	5544B
3,442,508,195	6061
862,628,585	5544C

9. Average daily balance transfers to the FRB under the EBA program

0	5841
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10. PCC Owned by non-federally insured credit unions

22,606,181	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

NO	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

- 1. Retained Earnings
- 2. PCC owned by Federally Insured Credit Unions (FICU)
- 3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
84,970,663	6693
197,742,941	6697
112,772,278	6001C

- 4. MDANA
- 5. 2% of MDANA

3,485,569,091	5544B
69,711,382	6002B

- 6. Amount of PCC Excluded from Tier 1 Capital
- 7. Amount of PCC Included in Tier 1 Capital

43,060,896	6001E
177,288,226	6062

- 8. MDANA Less Excluded PCC

3,442,508,195	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	786,401,357	5378	730,386,512	5814A	56,014,845	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	72,594,766	5407	0	5814B	72,594,766	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	2,126,504,508	5451	846,220,544	5814D	59,885,195	5815D	126,990,531	5816D	1,093,408,238	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	77,238,494	5940	1,488,000	5814F	41,646,000	5815F	0	5816F	34,104,494	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	10,142,577	5472	0	5814H	0	5815H	0	5816H	10,142,577	5817H	0	5818H
9. Accrued Income and Other Assets	35,951,866	5902A	0	5814I	0	5815I	0	5816I	35,951,866	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	3,108,833,568	5813	1,578,095,056	5814	230,140,806	5815	126,990,531	5816	1,173,607,175	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,534,402,667	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	1,168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	3,535,571,267	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,578,095,056	5822J	230,140,806	5823J	126,990,531	5824J	1,173,607,175	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	46,028,161	5823L	63,495,266	5824L	1,173,607,175	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															1,283,130,602	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
26,550	6050

2. List the net assets attributed to consolidated CUSO activity

5,411,241	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
0	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,037,063	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
748	5546

2. Number of non-credit union members

42	6000J
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3. Number of all current members

790	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

177	564A
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6. Number of part-time employees

6	564B
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