

Payment Solutions

Liquidity Solutions

Card Solutions

Investment Solutions

Imaging Solutions

Business Service Solutions

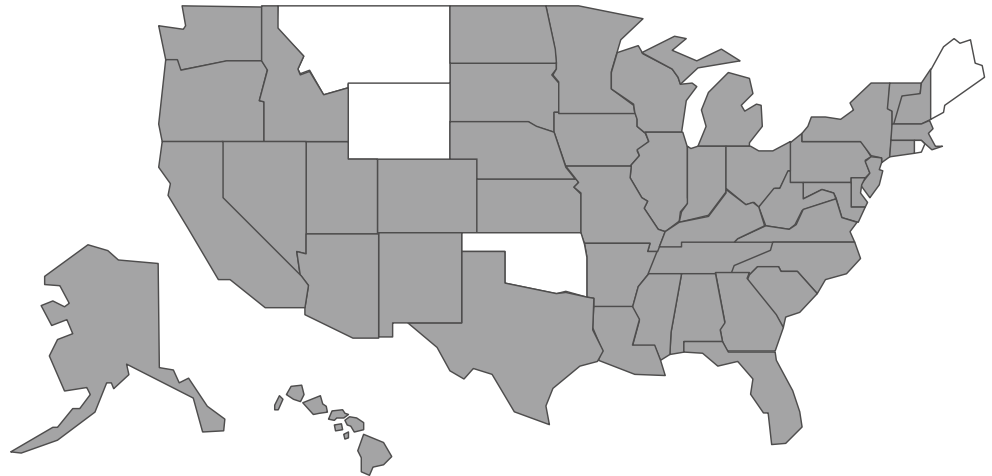
Strategic Alliances

Peace of Mind

Corporate One Vital Statistics

March 2012

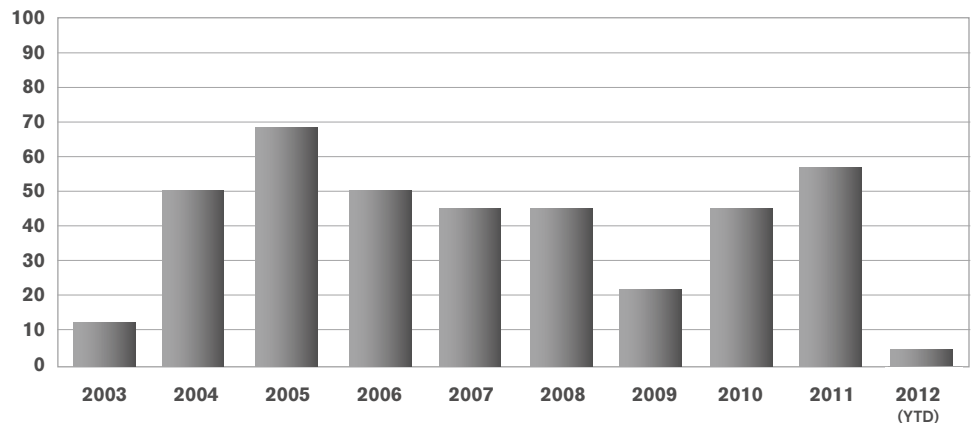
Relationships Nationwide



Key Indicators

- ★ 707 members*
- ★ Relationships with nearly 1,400 financial institutions in 47 U.S. states and territories*
- ★ \$5.71 billion in assets under management (including SimpliCD and securities outstanding)**
- ★ Our experienced investments professionals hold Series 7, 24 and 63 licenses.
- ★ Corporate One serves credit unions of all sizes. 7 of the top 50 credit unions in asset size are members of Corporate One, and 70% of our members have assets below \$75 million.***

Membership Growth



Selected Financials

For complete and updated financials go to www.corporateone.coop

Dollar amounts in thousands

As of and for the three months ended

	March 31, 2012	March 31, 2011
Net Income	\$ 1,980	\$ 1,822
Net Interest Income	\$ 3,694	\$ 3,942
Reserves and Undivided Earnings (RUDE)	\$ 38,636	\$ 37,175
Regulatory Capital	\$ 288,460	\$ 189,312
12-month Rolling Daily Average Net Assets	\$ 3,212,376	\$ 3,253,363
Permanent Leverage Ratio	5.58%	N/A
Return on Average Assets (YTD)	0.23%	0.24%

*As of 3/31/12. Relationships include members, Alliance One participants, and SimpliCD and securities clients.

**As of 3/31/12

***NCUA 5310 reports, 11/11



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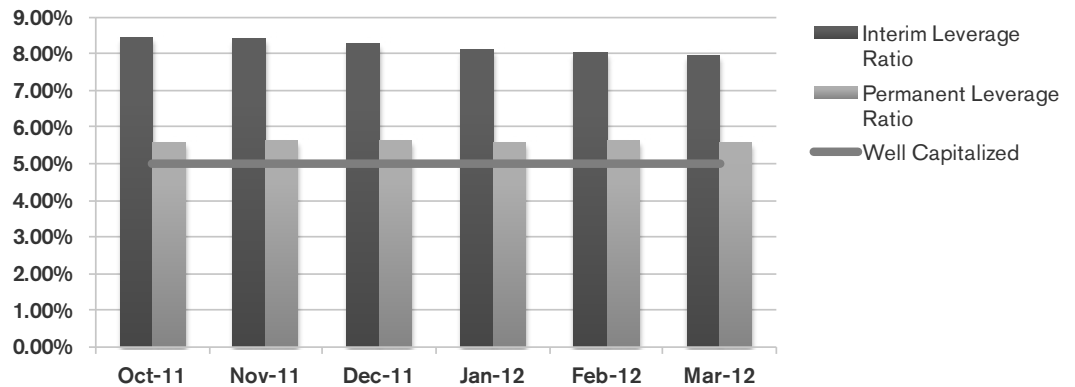
March 2012

Capital

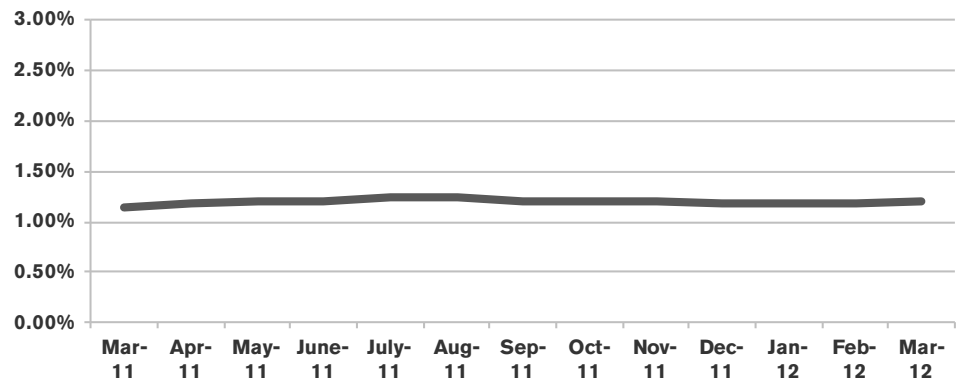
Our latest interim leverage ratio is 7.92%, but Corporate One already meets the permanent leverage ratio at 5.58%, based on regulations that take effect Oct. 20, 2013.

Our Reserves and Undivided Earnings (RUDE) remains positive at \$38.6 million.

Interim and Permanent Leverage Ratios



Rude Ratio



Affiliated Partners/Brands

