



Where Credit Unions Belong

NCUA 5310 Report

November 2017

For additional information related to our financial position, please see our Quarterly Financials under the Due Diligence Section of our Web site.

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount		Acct Code			
743,266,749	5378				
49,764,900	5370				
693,501,849	5371				
0	5424A				
0	5425A				
0	5441				
0	5424D				
0	5425D				
0	5374				
0	5375				
0	5376				
0	5424E				
0	5425E				
1,873,482,026	5439				
0	5450A				
1,796,992,070	5451				
0	5452				
0	5436				
6,222,143	5900				
27,133,813	5437				
0	5426				
3,424,000	5424B				
0	5425B				
39,710,000	6694				
108,280,360	5407				
0	5380				
0	5382				
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
87,878,836	5385	0	5391	87,878,836	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- 2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
20,401,524	5400
0	5401
0	5403
0	5406

e. Allowance for Loan and Lease Losses

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

10,472,561	5472
6,583,823	5472A
2,917,443	5472B
354,381	5472C
616,914	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

12,851,178	5901
3,401,412	5474
9,449,766	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

23,892,877	5902
75,135	5473A
4,693,921	5473B
0	5473C
17,590,919	5476
1,532,902	5477

TOTAL ASSETS

2,772,245,751	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings

- a. Borrowings from Other Corporates or Credit Unions
- b. Commercial Paper
- c. Pass-Through Borrowings as CLF Agent
- d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage
- e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage
- f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity
- g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity
- h. Fed Funds Purchased from Other Corporates
- i. Other Borrowings

8. Accounts Payable

9. Uncollected Deposits

10. Dividends Payable on Shares and Certificates

11. Interest Payable on Borrowings

12. Derivative Contracts (Fair Value of contracts with a loss)

13. Other Liabilities

TOTAL LIABILITIES

Amount	Acct Code
50,000,000	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
50,000,000	5479C
1,318,297	5480
534,798	5481
412,148	5482
0	5483
0	5484
4,666,076	5485
56,931,319	5610

SHARES AND EQUITY

14. TOTAL SHARES

2,404,219,809	5903
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Member

- a. Daily/Overnight Shares
- b. Money Market
- c. Time Certificates
- d. Callable Certificates
- e. Other
- Subtotal

1,965,443,415	5490A
0	5904
288,665,243	5490B
0	5490H
1,050	5490I
2,254,109,708	5490

From Other Corporate Credit Unions

- f. Daily/Overnight Shares
- g. Time Certificates
- h. Other
- Subtotal

0	5491A
0	5491B
0	5905
0	5491

Other

- i. Nonmember Credit Union Deposits
- j. Affiliate Deposits
- k. Non-Affiliate Deposits
- l. Natural Person Deposits
- Subtotal

11,455,111	5493A
138,654,990	5493B
0	5493C
0	5493D
150,110,101	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
219,173,910	5500J
0	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in Merger
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
80,460,474	5500H
0	5500C
0	5500D
0	6001H
12,959,830	5500E
0	5500F
(1,519,591)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

2,772,245,751	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

153,744,514	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
5,125,957	5300
616,691	5301
0	5302
0	5930
0	5306
1,770,599	5307
0	5309
0	5310
528,910	5311
289,825	5312
1,290,389	5313
0	5314
410,451	5315
0	5316
0	5317
219,092	5318

2. Loan Interest Income

170,645	5100
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TOTAL INTEREST INCOME

5,296,602	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

2,729,355	5323
1,948,598	5323A
780,757	5323B
0	5322D

NET INTEREST INCOME

2,567,247	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,330,103	5110
0	5120
0	5319
68	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES

- a. Employee Compensation and Benefits
- b. Travel and Conference
- c. Office Occupancy
- d. Office Operations
- e. Educational and Promotional Expenses
- f. Loan Servicing
- g. Professional and Outside Services
- h. NCUSIF Premium
- i. Temporary Corporate CU Assessment
- j. Other Member Insurance
- k. Operating Fee (Exam and/or supervision fees)
- l. Miscellaneous Operating Expenses

Amount	Acct Code
2,944,855	5331
1,814,707	5324
116,834	5325A
386,490	6063
15,412	6064
59,508	5325B
0	6065
80,509	5326C
0	5170
0	5180
0	5190
4,967	5195
466,428	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

201,740	6059
18,737	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

769,560	5205
0	5210
0	5220
769,560	5225
144,215	5230
625,345	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
0	6100	0	6100A	420,814,859	6100B	420,814,859	6100C	0	6100D
0	6101	0	6101A	0	6101B	0	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

0	6102	0	6102A	36,295,105	6102B	36,295,105	6102C	0	6102D
0	6103	0	6103A	13,393,977	6103B	13,393,977	6103C	0	6103D
0	6104	0	6104A	3,992,834	6104B	3,992,834	6104C	0	6104D
0	6105	0	6105A	367,670,152	6105B	367,670,152	6105C	0	6105D
0	6106	0	6106A	0	6106B	0	6106C	0	6106D
0	6107	0	6107A	421,352,068	6107B	421,352,068	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

0	6108	0	6108A	67,904,006	6108B	67,904,006	6108C	0	6108D
0	6109	0	6109A	0	6109B	0	6109C	0	6109D
0	6110	0	6110A	0	6110B	0	6110C	0	6110D
0	6111	0	6111A	67,904,006	6111B	67,904,006	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

0	6112	0	6112A	165,878,201	6112B	165,878,201	6112C	0	6112D
0	6113	0	6113A	56,206,112	6113B	56,206,112	6113C	0	6113D
0	6114	0	6114A	75,031,310	6114B	75,031,310	6114C	0	6114D
0	6115	0	6115A	281,569,773	6115B	281,569,773	6115C	0	6115D
0	6116	0	6116A	34,963,942	6116B	34,963,942	6116C	0	6116D
0	6117	0	6117A	70,007,700	6117B	70,007,700	6117C	0	6117D
0	6118	0	6118A	683,657,038	6118B	683,657,038	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

0	6121	0	6121A	0	6121B	0	6121C	0	6121D
0	6122	0	6122A	203,264,099	6122B	203,264,099	6122C	0	6122D
0	6123	0	6123A	0	6123B	0	6123C	0	6123D
0	6124	0	6124A	0	6124B	0	6124C	0	6124D
0	6125	0	6125A	203,264,099	6125B	203,264,099	6125C	0	6125D

- 9. *Municipal Securities*

0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

0	6127	0	5450A	1,796,992,070	6127B	1,796,992,070	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	131,475,893	5366
3. Total Secured Borrowings	50,000,000	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	65,353,626	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	1,785,551,832	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,291,151	6001P
c. Other Assets	25,842,662	6002C
1. Split Dollar Collateral Assignment Arrangements	25,842,662	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	27,133,813	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
58,908	5408
211,900,000	5409
20,401,524	5411
70,601,525	5412
29,734,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	<u>Assets</u>					<u>Liabilities</u>				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	743,266,749	5343H	14,545,485	5343A	40,397,027	5342A	2,093,296,229	5341A	50,000,000	5340A
2-30 days	0	5343I	0	5343B	2,250,000	5342B	216,490,505	5341B	0	5340B
31-90 days	0	5343J	0	5343C	5,300,000	5342C	17,190,495	5341C	0	5340C
91-180 days			1,902,545	5343D	25,416,667	5342D	17,313,484	5341D	0	5340D
181 days < 1 yr.			1,688,000	5343E	28,250,000	5342E	12,856,331	5341E	0	5340E
1-3 years			386,277,696	5343F	5,000,000	5342F	47,071,540	5341F	0	5340F
> 3 years			1,469,068,300	5343G	1,666,666	5342G	1,225	5341G	0	5340G
TOTALS	743,266,749	5343K	1,873,482,026	5343	108,280,360	5342	2,404,219,809	5341	50,000,000	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
130,000,000	5348A	0	5348B	09/28/2017	5348C
250,000,000	5349A	0	5349B	09/20/2017	5349C
813,883,810	5350A	50,000,000	5350B	11/30/2017	5350C
519,029,720	5351A	0	5351B	09/27/2017	5351C
1,712,913,530	5352A	50,000,000	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,511,253,954	5353A	108,280,360	5353B	11/30/2017	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
1,179,500	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,512,433,454	5359A	108,280,360	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	552,676,282	5460A	564,287,384	5461A	(11,611,102)	5462A	2.000	5463A	2.370	5831A	0.330	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	289,910,346	5460C	281,569,773	5461C	8,340,573	5462C	6.420	5463C	7.260	5831C	(0.150)	5464C
4. Private Student Loan ABS	35,806,163	5460D	34,963,942	5461D	842,221	5462D	2.450	5463D	2.450	5831D	0.120	5464D
5. Auto Loan/Lease ABS	55,866,897	5460E	56,206,112	5461E	(339,215)	5462E	2.030	5463E	2.030	5831E	0.030	5464E
6. Credit Card ABS	164,833,781	5460F	165,878,202	5461F	(1,044,421)	5462F	3.170	5463F	3.170	5831F	0.020	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	201,467,035	5460H	203,264,099	5461H	(1,797,064)	5462H	3.850	5463H	3.850	5831H	0.080	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,231,682,077	5460K	1,237,513,308	5461K	(5,831,231)	5462K	1.410	5463K	1.730	5831K	0.090	5464K
TOTAL	2,532,242,581	5460	2,543,682,820	5461	(11,440,239)	5462	2.520	5463	2.840	5831	0.110	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	294,301,356	5500Q	2,943,013,560	5466A	1,386,122,876	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	294,301,356	5500Q	882,904,068	5466B	415,836,863	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	294,301,356	5500Q	2,943,013,560	5466C	1,386,122,876	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	294,301,356	5500Q	1,471,506,780	5466D	693,061,438	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	294,301,356	5500Q	1,471,506,780	5466E	693,061,438	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	294,301,356	5500Q	1,471,506,780	5466F	693,061,438	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	294,301,356	5500Q	1,471,506,780	5466G	693,061,438	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	294,301,356	5500Q	2,943,013,560	5466H	1,386,122,876	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	294,301,356	5500Q	2,943,013,560	5466I	1,386,122,876	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	294,301,356	5500Q	2,943,013,560	5466J	1,386,122,876	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	294,301,356	5500Q	294,301,356	5466K	138,612,288	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	FED RESERVE BANKS	5801A	693,501,849	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	413,928,514	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	NGN Investments	5801C	366,168,397	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C
4)	New York Life Global Funding	5801D	0	5802D	70,000,000	5803D	0	5804D	70,000,000	5805D	0	5807D	0	5809D	0	5811D
5)	Ford Credit Floorplan Master Owner Trust	5801E	0	5802E	55,800,000	5803E	0	5804E	55,800,000	5805E	0	5807E	0	5809E	0	5811E
6)	Berkshire Hathaway	5801F	0	5802F	40,000,000	5803F	0	5804F	40,000,000	5805F	0	5807F	0	5809F	0	5811F
7)	Branch Banking & Trust	5801G	0	5802G	35,000,000	5803G	0	5804G	35,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Citibank Credit Card Issuance Trust	5801H	0	5802H	35,000,000	5803H	0	5804H	0	5805H	35,000,000	5807H	0	5809H	0	5811H
9)	American Express Credit Account Master Trust	5801I	0	5802I	34,000,000	5803I	0	5804I	0	5805I	34,000,000	5807I	0	5809I	0	5811I
10)	American Express Credit Corp.	5801J	0	5802J	32,320,000	5803J	0	5804J	32,320,000	5805J	0	5807J	0	5809J	0	5811J
11)	Discover Card Execution Note Trust	5801K	0	5802K	30,701,000	5803K	0	5804K	0	5805K	30,701,000	5807K	0	5809K	0	5811K
12)	Goldman Sachs	5801L	0	5802L	30,015,000	5803L	0	5804L	30,015,000	5805L	0	5807L	0	5809L	0	5811L
13)	Morgan Stanley	5801M	0	5802M	30,000,000	5803M	0	5804M	30,000,000	5805M	0	5807M	0	5809M	0	5811M
14)	JPMorgan Chase	5801N	0	5802N	26,369,372	5803N	0	5804N	26,369,372	5805N	0	5807N	0	5809N	0	5811N
15)	SLM Student Loan Trust 2007-6	5801P	0	5802P	25,303,429	5803P	0	5804P	25,303,429	5805P	0	5807P	0	5809P	0	5811P
TOTALS			1,473,598,760	5802	444,508,801	5803	0	5804	344,807,801	5805	99,701,000	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. **NEV**
 - a. Date of Most Recent NEV Simulation
 - b. Base Case NEV (\$)
 - c. NEV Ratio
 - d. Percentage NEV Change - Plus (+) 300bp
 - e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
11/30/2017	5507
310,851,000	5508
11.21%	5509
-1.86%	5510
0.00%	5511

2. **WAL**
 - a. Effective WAL of Assets
 - b. Effective WAL of Investments
 - c. Effective WAL of Liabilities
 - d. Effective WAL of Loans

	Acct Code
2.430	5360
2.520	5361
0.050	5362
0.420	5363

CAPITAL

3. **Retained Earnings**
 - a. Corporate Reserves
 - b. Undivided Earnings
 - c. Other Reserves
 - d. Accumulated Net Income not closed to Undivided Earnings

	Acct Code
80,460,474	6693
0	5500B
80,460,474	5500H
0	5500C
0	5500I

4. **Adjusted Retained Earnings acquired through Business Combinations**
 - a. Prior Month-End Adjusted Retained Earnings acquired through Business Combinations
 - b. Adjustments made to Retained Earnings acquired through Business Combinations during current month
 - c. Current Month's Total Adjusted Retained Earnings acquired through Business Combinations

	Acct Code
869,115	5520A
0	5520B
869,115	5520

5. **Tier 1 Capital**
 - a. Retained Earnings
 - b. Acquired Retained Earning from Business Combinations
 - c. Allowable Perpetual Contributed Capital (PCC)
 - d. Minority interests in the equity accounts of CUSOs that are fully consolidated
 - e. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
 - f. The corporate's investments, both equity and debt, in unconsolidated CUSOs
 - g. PCC contributed to another corporate credit union and NCA maintained at another credit union

	Acct Code
227,735,659	5506A
80,460,474	6693
869,115	5520
152,628,213	6062
0	5830
0	5562
6,222,143	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

6. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- b. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
66,565,697	6060
20,000	5500K
0	6403
0	6404
66,545,697	6001E

7. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
294,301,356	5500Q
227,735,659	5506A
66,565,697	6060
0	5565

8. Summary of Calculated Regulatory Capital Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio

	Acct Code
6.43%	6000A
24.30%	5505
31.40%	5506

DANA AND EBA INFORMATION

9. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
3,784,870,105	5544A
3,608,386,965	5544B
3,541,841,268	6061
937,197,071	5544C

10. Average daily balance transfers to the FRB under the EBA program

0	5841
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PCC CALCULATION

1. Retained Earnings
2. PCC
3. PCC Minus Retained Earnings

Amount	Acct Code
80,460,474	6693
219,173,910	6001A
138,713,436	6001C

4. MDANA
5. 2% of MDANA

3,608,386,965	5544B
72,167,739	6002B

6. Amount of PCC Excluded from Regulatory Capital ratios after October 2016
7. Amount of PCC Included in Regulatory Capital

66,545,697	6001E
152,628,213	6062

8. MDANA Less Excluded PCC

3,541,841,268	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	743,266,749	5378	694,003,530	5814A	49,263,219	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	108,280,360	5407	0	5814B	108,280,360	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	1,796,992,070	5451	788,485,010	5814D	53,681,917	5815D	142,935,315	5816D	811,889,828	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	76,489,956	5940	1,488,000	5814F	41,646,000	5815F	0	5816F	33,355,956	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	10,472,561	5472	0	5814H	0	5815H	0	5816H	10,472,561	5817H	0	5818H
9. Accrued Income and Other Assets	36,744,055	5902A	0	5814I	0	5815I	0	5816I	36,744,055	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	2,772,245,751	5813	1,483,976,540	5814	252,871,496	5815	142,935,315	5816	892,462,400	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,511,253,954	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	1,179,500	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	3,512,433,454	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,483,976,540	5822J	252,871,496	5823J	142,935,315	5824J	892,462,400	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	50,574,299	5823L	71,467,658	5824L	892,462,400	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															1,014,504,357	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
49,598	6050

2. List the net assets attributed to consolidated CUSO activity

4,868,185	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
0	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,222,143	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
764	5546

2. Number of non-credit union members

42	6000J
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3. Number of all current members

806	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

180	564A
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6. Number of part-time employees

5	564B
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