



Where Credit Unions Belong

NCUA 5310 Report

May 2018

For additional information related to our financial position, please see our Quarterly Financials under the Due Diligence Section of our Web site.

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount		Acct Code			
596,522,196		5378			
19,737,302		5370			
576,784,894		5371			
0		5424A			
0		5425A			
0		5441			
0		5424D			
0		5425D			
0		5374			
0		5375			
0		5376			
0		5424E			
0		5425E			
2,109,653,112		5439			
0		5450A			
2,032,345,339		5451			
0		5452			
0		5436			
6,037,722		5900			
27,886,051		5437			
0		5426			
3,424,000		5424B			
0		5425B			
39,960,000		6694			
80,765,722		5407			
0		5380			
0		5382			
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
50,488,976	5385	0	5391	50,488,976	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

1. Loan Participations Purchased

2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

1. Loans to Corporate CUSOs

2. Share Secured

3. Loans Secured by Other Collateral

4. Unsecured

5. Other

e. Allowance for Loan and Lease Losses

Amount	Acct Code
0	5398
0	5399
30,276,746	5400
0	5401
0	5403
0	5406

4. Fixed Assets (net)

a. Land and Building

b. Data Processing Equipment

c. Furniture and Equipment

d. Leasehold Improvements

e. Leased Assets

f. Other Fixed Assets

10,011,107	5472
6,499,507	5472A
2,603,330	5472B
314,779	5472C
593,491	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

a. Goodwill

b. Intangibles

11,627,291	5901
3,401,412	5474
8,225,879	5475

6. Accrued Income and Other Assets

a. Accrued Income on Loans

b. Accrued Income on Investments

c. Other Accrued Income

d. Other Assets

e. NCUSIF Capitalization Deposit

19,610,383	5902
100,960	5473A
6,482,041	5473B
0	5473C
11,462,595	5476
1,564,787	5477

TOTAL ASSETS

2,828,189,811	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings	
a. Borrowings from Other Corporates or Credit Unions	
b. Commercial Paper	
c. Pass-Through Borrowings as CLF Agent	
d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	
g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	
h. Fed Funds Purchased from Other Corporates	
i. Other Borrowings	
8. Accounts Payable	
9. Uncollected Deposits	
10. Dividends Payable on Shares and Certificates	
11. Interest Payable on Borrowings	
12. Derivative Contracts (Fair Value of contracts with a loss)	
13. Other Liabilities	
TOTAL LIABILITIES	

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
2,556,604	5480
1,608,235	5481
761,900	5482
0	5483
0	5484
4,146,472	5485
9,073,211	5610

SHARES AND EQUITY

14. TOTAL SHARES

2,499,213,974	5903
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Member

a. Daily/Overnight Shares	
b. Money Market	
c. Time Certificates	
d. Callable Certificates	
e. Other	
Subtotal	

1,977,931,483	5490A
0	5904
385,067,000	5490B
0	5490H
1,030	5490I
2,362,999,513	5490

From Other Corporate Credit Unions

f. Daily/Overnight Shares	
g. Time Certificates	
h. Other	
Subtotal	

0	5491A
0	5491B
0	5905
0	5491

Other

i. Nonmember Credit Union Deposits	
j. Affiliate Deposits	
k. Non-Affiliate Deposits	
l. Natural Person Deposits	
Subtotal	

12,854,048	5493A
123,360,413	5493B
0	5493C
0	5493D
136,214,461	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
220,321,629	5500J
27,493	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
86,320,455	5500H
0	5500C
0	5500D
0	6001H
14,211,596	5500E
0	5500F
(998,547)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

2,828,189,811	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

155,737,797	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
6,079,420	5300
949,065	5301
0	5302
0	5930
0	5306
1,057,615	5307
0	5309
0	5310
726,410	5311
274,174	5312
1,719,375	5313
0	5314
1,106,162	5315
0	5316
0	5317
246,619	5318

2. Loan Interest Income

153,245	5100
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TOTAL INTEREST INCOME

6,232,665	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

3,048,232	5323
3,025,982	5323A
22,250	5323B
0	5322D

NET INTEREST INCOME

3,184,433	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,447,956	5110
0	5120
0	5319
363,063	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES
- a. Employee Compensation and Benefits
 - b. Travel and Conference
 - c. Office Occupancy
 - d. Office Operations
 - e. Educational and Promotional Expenses
 - f. Loan Servicing
 - g. Professional and Outside Services
 - h. NCUSIF Premium
 - i. Temporary Corporate CU Assessment
 - j. Other Member Insurance
 - k. Operating Fee (Exam and/or supervision fees)
 - l. Miscellaneous Operating Expenses

Amount	Acct Code
3,203,759	5331
1,887,437	5324
63,211	5325A
363,871	6063
12,107	6064
73,805	5325B
0	6065
118,074	5326C
0	5170
0	5180
0	5190
4,881	5195
680,373	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

208,464	6059
659	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

1,583,888	5205
0	5210
0	5220
1,583,888	5225
234,095	5230
1,349,793	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

	HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
	0	6100	0	6100A	508,975,877	6100B	508,975,877	6100C	0	6100D
	0	6101	0	6101A	0	6101B	0	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

	0	6102	0	6102A	32,574,451	6102B	32,574,451	6102C	0	6102D
	0	6103	0	6103A	23,005,624	6103B	23,005,624	6103C	0	6103D
	0	6104	0	6104A	3,755,329	6104B	3,755,329	6104C	0	6104D
	0	6105	0	6105A	327,607,911	6105B	327,607,911	6105C	0	6105D
	0	6106	0	6106A	0	6106B	0	6106C	0	6106D
	0	6107	0	6107A	386,943,315	6107B	386,943,315	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

	0	6108	0	6108A	57,073,710	6108B	57,073,710	6108C	0	6108D
	0	6109	0	6109A	0	6109B	0	6109C	0	6109D
	0	6110	0	6110A	0	6110B	0	6110C	0	6110D
	0	6111	0	6111A	57,073,710	6111B	57,073,710	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

	0	6112	0	6112A	176,391,469	6112B	176,391,469	6112C	0	6112D
	0	6113	0	6113A	56,081,777	6113B	56,081,777	6113C	0	6113D
	0	6114	0	6114A	66,989,998	6114B	66,989,998	6114C	0	6114D
	0	6115	0	6115A	272,608,025	6115B	272,608,025	6115C	0	6115D
	0	6116	0	6116A	29,489,167	6116B	29,489,167	6116C	0	6116D
	0	6117	0	6117A	69,937,700	6117B	69,937,700	6117C	0	6117D
	0	6118	0	6118A	671,498,136	6118B	671,498,136	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

	0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

	0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

	0	6121	0	6121A	89,516,910	6121B	89,516,910	6121C	0	6121D
	0	6122	0	6122A	318,337,391	6122B	318,337,391	6122C	0	6122D
	0	6123	0	6123A	0	6123B	0	6123C	0	6123D
	0	6124	0	6124A	0	6124B	0	6124C	0	6124D
	0	6125	0	6125A	407,854,301	6125B	407,854,301	6125C	0	6125D

- 9. *Municipal Securities*

	0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

	0	6127	0	5450A	2,032,345,339	6127B	2,032,345,339	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	146,651,389	5366
3. Total Secured Borrowings	0	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	49,184,465	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	2,019,132,290	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,329,758	6001P
c. Other Assets	26,556,293	6002C
1. Split Dollar Collateral Assignment Arrangements	26,556,293	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	27,886,051	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
0	5408
211,900,000	5409
30,276,746	5411
68,226,746	5412
21,145,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	Assets					Liabilities				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	596,522,196	5343H	10,304,391	5343A	41,799,055	5342A	2,085,137,732	5341A	0	5340A
2-30 days	0	5343I	10,013,855	5343B	150,000	5342B	177,444,953	5341B	0	5340B
31-90 days	0	5343J	30,161,847	5343C	150,000	5342C	30,988,791	5341C	0	5340C
91-180 days			31,176,897	5343D	27,250,000	5342D	74,602,722	5341D	0	5340D
181 days < 1 yr.			58,310,322	5343E	9,750,000	5342E	85,483,709	5341E	0	5340E
1-3 years			511,790,675	5343F	1,666,667	5342F	45,554,872	5341F	0	5340F
> 3 years			1,457,895,125	5343G	0	5342G	1,195	5341G	0	5340G
TOTALS	596,522,196	5343K	2,109,653,112	5343	80,765,722	5342	2,499,213,974	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
130,000,000	5348A	0	5348B	03/26/2018	5348C
250,000,000	5349A	0	5349B	03/28/2018	5349C
864,532,146	5350A	0	5350B	05/01/2018	5350C
576,460,614	5351A	0	5351B	03/26/2018	5351C
1,820,992,760	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,530,565,175	5353A	80,765,722	5353B	05/31/2018	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,530,733,775	5359A	80,765,722	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	498,379,437	5460A	511,007,023	5461A	(12,627,586)	5462A	1.920	5463A	2.310	5831A	0.390	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	279,259,844	5460C	272,608,025	5461C	6,651,819	5462C	6.150	5463C	6.940	5831C	(0.100)	5464C
4. Private Student Loan ABS	30,162,136	5460D	29,489,167	5461D	672,969	5462D	2.660	5463D	2.660	5831D	0.060	5464D
5. Auto Loan/Lease ABS	55,846,296	5460E	56,081,777	5461E	(235,481)	5462E	1.530	5463E	1.530	5831E	0.030	5464E
6. Credit Card ABS	175,869,440	5460F	176,391,469	5461F	(522,029)	5462F	3.660	5463F	3.660	5831F	0.010	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	406,314,096	5460H	407,854,302	5461H	(1,540,206)	5462H	3.330	5463H	3.330	5831H	0.140	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,173,247,237	5460K	1,178,859,772	5461K	(5,612,535)	5462K	1.620	5463K	1.930	5831K	0.060	5464K
TOTAL	2,619,078,486	5460	2,632,291,535	5461	(13,213,049)	5462	2.590	5463	2.890	5831	0.110	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	300,651,855	5500Q	3,006,518,550	5466A	1,414,094,906	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	300,651,855	5500Q	901,955,565	5466B	424,228,472	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	300,651,855	5500Q	3,006,518,550	5466C	1,414,094,906	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	300,651,855	5500Q	1,503,259,275	5466D	707,047,453	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	300,651,855	5500Q	1,503,259,275	5466E	707,047,453	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	300,651,855	5500Q	1,503,259,275	5466F	707,047,453	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	300,651,855	5500Q	1,503,259,275	5466G	707,047,453	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	300,651,855	5500Q	3,006,518,550	5466H	1,414,094,906	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	300,651,855	5500Q	3,006,518,550	5466I	1,414,094,906	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	300,651,855	5500Q	3,006,518,550	5466J	1,414,094,906	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	300,651,855	5500Q	300,651,855	5466K	141,409,491	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	FED RESERVE BANKS	5801A	576,784,894	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	502,415,045	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	NGN Investments	5801C	326,208,381	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C
4)	The Coca-Cola Company	5801D	0	5802D	70,000,000	5803D	0	5804D	70,000,000	5805D	0	5807D	0	5809D	0	5811D
5)	New York Life Global Funding	5801E	0	5802E	70,000,000	5803E	0	5804E	70,000,000	5805E	0	5807E	0	5809E	0	5811E
6)	Citibank Credit Card Issuance Trust	5801F	0	5802F	64,000,000	5803F	0	5804F	0	5805F	64,000,000	5807F	0	5809F	0	5811F
7)	Branch Banking & Trust	5801G	0	5802G	60,000,000	5803G	0	5804G	60,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Ford Credit Floorplan Master Owner Trust	5801H	0	5802H	55,800,000	5803H	0	5804H	55,800,000	5805H	0	5807H	0	5809H	0	5811H
9)	Morgan Stanley	5801I	0	5802I	55,000,000	5803I	0	5804I	55,000,000	5805I	0	5807I	0	5809I	0	5811I
10)	American Express Credit Account Master Trust	5801J	0	5802J	48,000,000	5803J	0	5804J	0	5805J	48,000,000	5807J	0	5809J	0	5811J
11)	Berkshire Hathaway	5801K	0	5802K	40,000,000	5803K	0	5804K	40,000,000	5805K	0	5807K	0	5809K	0	5811K
12)	Goldman Sachs	5801L	0	5802L	35,785,000	5803L	0	5804L	35,785,000	5805L	0	5807L	0	5809L	0	5811L
13)	American Express Credit Corp.	5801M	0	5802M	32,320,000	5803M	0	5804M	32,320,000	5805M	0	5807M	0	5809M	0	5811M
14)	Discover Card Execution Note Trust	5801N	0	5802N	30,701,000	5803N	0	5804N	0	5805N	30,701,000	5807N	0	5809N	0	5811N
15)	Bank of America Corp.	5801P	0	5802P	30,000,000	5803P	0	5804P	30,000,000	5805P	0	5807P	0	5809P	0	5811P
TOTALS			1,405,408,320	5802	591,606,000	5803	0	5804	448,905,000	5805	142,701,000	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
05/31/2018	5507
319,844,000	5508
11.26%	5509
-1.73%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
2.520	5360
2.590	5361
0.070	5362
0.260	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
86,320,455	6693
0	5500B
86,320,455	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union

258,618,782	5506A
86,320,455	6693
178,336,049	6062
0	5562
6,037,722	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
42,033,073	6060
20,000	5500K
0	6403
0	6404
42,013,073	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
300,651,855	5500Q
258,618,782	5506A
42,033,073	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
7.54%	6000A
29.96%	5505
34.82%	5506
2.49%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
3,034,911,058	5544A
3,470,470,641	5544B
3,428,457,568	6061
863,323,794	5544C

9. Average daily balance transfers to the FRB under the EBA program

0	5841
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10. PCC Owned by non-federally insured credit unions

22,606,181	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

NO	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

- 1. Retained Earnings
- 2. PCC owned by Federally Insured Credit Unions (FICU)
- 3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
86,320,455	6693
197,742,941	6697
111,422,486	6001C

- 4. MDANA
- 5. 2% of MDANA

3,470,470,641	5544B
69,409,413	6002B

- 6. Amount of PCC Excluded from Tier 1 Capital
- 7. Amount of PCC Included in Tier 1 Capital

42,013,073	6001E
178,336,049	6062

- 8. MDANA Less Excluded PCC

3,428,457,568	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	596,522,196	5378	577,460,186	5814A	19,062,010	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	80,765,722	5407	0	5814B	80,765,722	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	2,032,345,339	5451	836,583,787	5814D	59,335,404	5815D	124,063,708	5816D	1,012,362,440	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	77,307,773	5940	1,488,000	5814F	41,646,000	5815F	0	5816F	34,173,773	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	10,011,107	5472	0	5814H	0	5815H	0	5816H	10,011,107	5817H	0	5818H
9. Accrued Income and Other Assets	31,237,674	5902A	0	5814I	0	5815I	0	5816I	31,237,674	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	2,828,189,811	5813	1,415,531,973	5814	200,809,136	5815	124,063,708	5816	1,087,784,994	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,530,565,175	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	3,530,733,775	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,415,531,973	5822J	200,809,136	5823J	124,063,708	5824J	1,087,784,994	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	40,161,827	5823L	62,031,854	5824L	1,087,784,994	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															1,189,978,675	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
56,362	6050

2. List the net assets attributed to consolidated CUSO activity

15,484,092	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
0	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,037,722	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
746	5546

2. Number of non-credit union members

40	6000J
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3. Number of all current members

786	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

179	564A
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6. Number of part-time employees

6	564B
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