



Where Credit Unions Belong

NCUA 5310 Report

September 2018

For additional information related to our financial position, please see our Quarterly Financials under the Due Diligence Section of our Web site.

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount		Acct Code			
1,144,994,127	5378				
46,902,347	5370				
956,104,893	5371				
141,986,887	5424A				
0	5425A				
0	5441				
0	5424D				
0	5425D				
0	5374				
0	5375				
0	5376				
0	5424E				
0	5425E				
1,713,604,985	5439				
0	5450A				
1,633,991,721	5451				
0	5452				
0	5436				
6,344,847	5900				
28,154,817	5437				
0	5426				
7,872,000	5424B				
0	5425B				
37,241,600	6694				
80,445,210	5407				
0	5380				
0	5382				
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
55,058,538	5385	0	5391	55,058,538	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- 2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
25,386,672	5400
0	5401
0	5403
0	5406

e. Allowance for Loan and Lease Losses

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

9,726,756	5472
6,443,148	5472A
2,356,188	5472B
348,761	5472C
578,659	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

10,855,105	5901
3,401,412	5474
7,453,693	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

22,203,132	5902
119,388	5473A
6,090,029	5473B
0	5473C
14,428,928	5476
1,564,787	5477

TOTAL ASSETS

2,981,829,315	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings	
a. Borrowings from Other Corporates or Credit Unions	
b. Commercial Paper	
c. Pass-Through Borrowings as CLF Agent	
d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	
g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	
h. Fed Funds Purchased from Other Corporates	
i. Other Borrowings	
8. Accounts Payable	
9. Uncollected Deposits	
10. Dividends Payable on Shares and Certificates	
11. Interest Payable on Borrowings	
12. Derivative Contracts (Fair Value of contracts with a loss)	
13. Other Liabilities	
TOTAL LIABILITIES	

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
3,747,603	5480
1,440,224	5481
396,742	5482
0	5483
0	5484
4,966,892	5485
10,551,461	5610

SHARES AND EQUITY

14. TOTAL SHARES

2,649,530,930	5903
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Member

a. Daily/Overnight Shares	
b. Money Market	
c. Time Certificates	
d. Callable Certificates	
e. Other	
Subtotal	

1,994,133,416	5490A
0	5904
511,116,873	5490B
0	5490H
1,015	5490I
2,505,251,304	5490

From Other Corporate Credit Unions

f. Daily/Overnight Shares	
g. Time Certificates	
h. Other	
Subtotal	

0	5491A
0	5491B
0	5905
0	5491

Other

i. Nonmember Credit Union Deposits	
j. Affiliate Deposits	
k. Non-Affiliate Deposits	
l. Natural Person Deposits	
Subtotal	

10,391,268	5493A
133,888,358	5493B
0	5493C
0	5493D
144,279,626	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
220,321,629	5500J
27,493	5500J1

- c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
90,689,245	5500H
0	5500C
0	5500D
0	6001H
11,811,137	5500E
0	5500F
(1,122,580)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

2,981,829,315	5630
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- 25. *Total Insured Shares (\$250,000 Insurable Limit)*

155,144,230	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
5,758,698	5300
966,308	5301
0	5302
0	5930
0	5306
1,387,713	5307
0	5309
0	5310
781,321	5311
232,742	5312
1,158,810	5313
0	5314
961,854	5315
0	5316
0	5317
269,950	5318

2. Loan Interest Income

273,955	5100
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TOTAL INTEREST INCOME

6,032,653	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

3,137,462	5323
3,109,504	5323A
26,579	5323B
1,379	5322D

NET INTEREST INCOME

2,895,191	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,342,259	5110
0	5120
0	5319
1,146,884	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)

EXPENSES

- 5. OPERATING EXPENSES
 - a. Employee Compensation and Benefits
 - b. Travel and Conference
 - c. Office Occupancy
 - d. Office Operations
 - e. Educational and Promotional Expenses
 - f. Loan Servicing
 - g. Professional and Outside Services
 - h. NCUSIF Premium
 - i. Temporary Corporate CU Assessment
 - j. Other Member Insurance
 - k. Operating Fee (Exam and/or supervision fees)
 - l. Miscellaneous Operating Expenses

Amount	Acct Code
3,262,228	5331
1,757,113	5324
75,278	5325A
499,861	6063
13,108	6064
88,557	5325B
0	6065
148,417	5326C
0	5170
0	5180
0	5190
4,881	5195
675,013	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

186,015	6059
27,021	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

1,963,112	5205
0	5210
0	5220
1,963,112	5225
271,852	5230
1,691,260	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

	HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
	0	6100	0	6100A	463,426,953	6100B	463,426,953	6100C	0	6100D
	0	6101	0	6101A	0	6101B	0	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

	0	6102	0	6102A	30,079,413	6102B	30,079,413	6102C	0	6102D
	0	6103	0	6103A	22,736,873	6103B	22,736,873	6103C	0	6103D
	0	6104	0	6104A	3,607,846	6104B	3,607,846	6104C	0	6104D
	0	6105	0	6105A	301,772,793	6105B	301,772,793	6105C	0	6105D
	0	6106	0	6106A	0	6106B	0	6106C	0	6106D
	0	6107	0	6107A	358,196,925	6107B	358,196,925	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

	0	6108	0	6108A	49,846,574	6108B	49,846,574	6108C	0	6108D
	0	6109	0	6109A	0	6109B	0	6109C	0	6109D
	0	6110	0	6110A	0	6110B	0	6110C	0	6110D
	0	6111	0	6111A	49,846,574	6111B	49,846,574	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

	0	6112	0	6112A	78,167,785	6112B	78,167,785	6112C	0	6112D
	0	6113	0	6113A	0	6113B	0	6113C	0	6113D
	0	6114	0	6114A	58,202,849	6114B	58,202,849	6114C	0	6114D
	0	6115	0	6115A	237,853,898	6115B	237,853,898	6115C	0	6115D
	0	6116	0	6116A	2,752,501	6116B	2,752,501	6116C	0	6116D
	0	6117	0	6117A	69,908,300	6117B	69,908,300	6117C	0	6117D
	0	6118	0	6118A	446,885,333	6118B	446,885,333	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

	0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

	0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

	0	6121	0	6121A	39,837,292	6121B	39,837,292	6121C	0	6121D
	0	6122	0	6122A	275,798,644	6122B	275,798,644	6122C	0	6122D
	0	6123	0	6123A	0	6123B	0	6123C	0	6123D
	0	6124	0	6124A	0	6124B	0	6124C	0	6124D
	0	6125	0	6125A	315,635,936	6125B	315,635,936	6125C	0	6125D

- 9. *Municipal Securities*

	0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

	0	6127	0	5450A	1,633,991,721	6127B	1,633,991,721	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	116,577,743	5366
3. Total Secured Borrowings	0	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	41,039,969	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	1,623,303,164	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,404,023	6001P
c. Other Assets	26,750,794	6002C
1. Split Dollar Collateral Assignment Arrangements	26,750,794	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	28,154,817	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
0	5408
211,900,000	5409
25,386,672	5411
70,336,672	5412
23,729,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	<u>Assets</u>					<u>Liabilities</u>				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	1,144,994,127	5343H	7,535,457	5343A	30,954,210	5342A	2,112,617,599	5341A	0	5340A
2-30 days	0	5343I	11,178,992	5343B	13,300,000	5342B	288,678,627	5341B	0	5340B
31-90 days	0	5343J	20,173,050	5343C	19,060,000	5342C	118,704,656	5341C	0	5340C
91-180 days			11,150,683	5343D	14,200,000	5342D	76,280,052	5341D	0	5340D
181 days < 1 yr.			496,000	5343E	1,681,000	5342E	19,465,756	5341E	0	5340E
1-3 years			489,010,020	5343F	1,250,000	5342F	33,783,050	5341F	0	5340F
> 3 years			1,174,060,783	5343G	0	5342G	1,190	5341G	0	5340G
TOTALS	1,144,994,127	5343K	1,713,604,985	5343	80,445,210	5342	2,649,530,930	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
130,000,000	5348A	0	5348B	09/25/2018	5348C
75,000,000	5349A	0	5349B	09/21/2018	5349C
785,171,762	5350A	0	5350B	09/05/2018	5350C
523,907,796	5351A	0	5351B	09/19/2018	5351C
1,514,079,558	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,535,858,723	5353A	80,445,210	5353B	09/30/2018	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,536,027,323	5359A	80,445,210	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	454,349,512	5460A	466,246,348	5461A	(11,896,836)	5462A	1.810	5463A	2.140	5831A	0.390	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	243,081,695	5460C	237,853,898	5461C	5,227,797	5462C	6.390	5463C	7.170	5831C	(0.170)	5464C
4. Private Student Loan ABS	2,789,998	5460D	2,752,501	5461D	37,497	5462D	1.950	5463D	1.950	5831D	(0.090)	5464D
5. Auto Loan/Lease ABS	0	5460E	0	5461E	0	5462E	0.000	5463E	0.000	5831E	0.000	5464E
6. Credit Card ABS	78,075,847	5460F	78,167,785	5461F	(91,938)	5462F	4.280	5463F	4.280	5831F	(0.080)	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	314,162,834	5460H	315,635,936	5461H	(1,473,102)	5462H	3.020	5463H	3.020	5831H	0.480	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,683,709,404	5460K	1,686,201,379	5461K	(2,491,975)	5462K	1.020	5463K	1.220	5831K	0.070	5464K
TOTAL	2,776,169,290	5460	2,786,857,847	5461	(10,688,557)	5462	1.970	5463	2.210	5831	0.160	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	304,713,520	5500Q	3,047,135,200	5466A	1,490,914,658	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	304,713,520	5500Q	914,140,560	5466B	447,274,397	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	304,713,520	5500Q	3,047,135,200	5466C	1,490,914,658	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	304,713,520	5500Q	1,523,567,600	5466D	745,457,329	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	304,713,520	5500Q	1,523,567,600	5466E	745,457,329	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	304,713,520	5500Q	1,523,567,600	5466F	745,457,329	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	304,713,520	5500Q	1,523,567,600	5466G	745,457,329	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	304,713,520	5500Q	3,047,135,200	5466H	1,490,914,658	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	304,713,520	5500Q	3,047,135,200	5466I	1,490,914,658	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	304,713,520	5500Q	3,047,135,200	5466J	1,490,914,658	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	304,713,520	5500Q	304,713,520	5466K	149,091,466	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	FED RESERVE BANKS	5801A	956,104,893	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	460,091,105	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	NGN Investments	5801C	300,708,462	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C
4)	US Bank National Association	5801D	0	5802D	141,986,887	5803D	0	5804D	0	5805D	141,986,887	5807D	0	5809D	0	5811D
5)	New York Life Global Funding	5801E	0	5802E	70,000,000	5803E	0	5804E	70,000,000	5805E	0	5807E	0	5809E	0	5811E
6)	Citibank Credit Card Issuance Trust	5801F	0	5802F	64,000,000	5803F	0	5804F	0	5805F	64,000,000	5807F	0	5809F	0	5811F
7)	Branch Banking & Trust	5801G	0	5802G	60,000,000	5803G	0	5804G	60,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Morgan Stanley	5801H	0	5802H	55,000,000	5803H	0	5804H	55,000,000	5805H	0	5807H	0	5809H	0	5811H
9)	Goldman Sachs	5801I	0	5802I	35,785,000	5803I	0	5804I	35,785,000	5805I	0	5807I	0	5809I	0	5811I
10)	Bank of America Corp	5801J	0	5802J	30,000,000	5803J	0	5804J	30,000,000	5805J	0	5807J	0	5809J	0	5811J
11)	Berkshire Hathaway	5801K	0	5802K	30,000,000	5803K	0	5804K	30,000,000	5805K	0	5807K	0	5809K	0	5811K
12)	The Coca-Cola Company	5801L	0	5802L	30,000,000	5803L	0	5804L	30,000,000	5805L	0	5807L	0	5809L	0	5811L
13)	JPMorgan Chase Bank N.A.	5801M	0	5802M	21,969,527	5803M	0	5804M	0	5805M	21,969,527	5807M	0	5809M	0	5811M
14)	SLM Student Loan Trust 2007-6	5801N	0	5802N	21,031,174	5803N	0	5804N	21,031,174	5805N	0	5807N	0	5809N	0	5811N
15)	Apple, Inc.	5801P	0	5802P	20,000,000	5803P	0	5804P	20,000,000	5805P	0	5807P	0	5809P	0	5811P
TOTALS			1,716,904,460	5802	579,772,588	5803	0	5804	351,816,174	5805	227,956,414	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
09/30/2018	5507
322,433,000	5508
10.79%	5509
-1.11%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
1.920	5360
1.970	5361
0.050	5362
0.190	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
90,689,245	6693
0	5500B
90,689,245	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union

304,693,520	5506A
90,689,245	6693
220,349,122	6062
0	5562
6,344,847	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
20,000	6060
20,000	5500K
0	6403
0	6404
0	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
304,713,520	5500Q
304,693,520	5506A
20,000	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
9.40%	6000A
33.38%	5505
33.38%	5506
2.80%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
2,823,996,669	5544A
3,240,248,096	5544B
3,240,248,096	6061
912,846,810	5544C

9. Average daily balance transfers to the FRB under the EBA program

0	5841
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10. PCC Owned by non-federally insured credit unions

22,606,181	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

YES	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

1. Retained Earnings
2. PCC owned by Federally Insured Credit Unions (FICU)
3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
90,689,245	6693
197,742,941	6697
107,053,696	6001C

4. MDANA
5. 2% of MDANA

3,240,248,096	5544B
64,804,962	6002B

6. Amount of PCC Excluded from Tier 1 Capital
7. Amount of PCC Included in Tier 1 Capital

0	6001E
220,349,122	6062

8. MDANA Less Excluded PCC

3,240,248,096	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	1,144,994,127	5378	959,049,523	5814A	185,944,603	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	80,445,210	5407	0	5814B	80,445,210	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	1,633,991,721	5451	765,199,746	5814D	56,424,133	5815D	108,049,423	5816D	704,318,420	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	79,613,264	5940	4,200,000	5814F	40,663,600	5815F	0	5816F	34,749,665	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	9,726,756	5472	0	5814H	0	5815H	0	5816H	9,726,757	5817H	0	5818H
9. Accrued Income and Other Assets	33,058,237	5902A	0	5814I	0	5815I	0	5816I	33,058,235	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	2,981,829,315	5813	1,728,449,269	5814	363,477,546	5815	108,049,423	5816	781,853,077	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,535,858,723	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	3,536,027,323	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,728,449,269	5822J	363,477,546	5823J	108,049,423	5824J	781,853,077	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	72,695,509	5823L	54,024,712	5824L	781,853,077	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															908,573,298	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
(188,418)	6050

2. List the net assets attributed to consolidated CUSO activity

17,563,548	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
250,000	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,094,847	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
739	5546

2. Number of non-credit union members

42	6000J
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3. Number of all current members

781	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

181	564A
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6. Number of part-time employees

4	564B
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