

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount	Acct Code
867,222,481	5378
44,158,655	5370
681,067,912	5371
141,995,914	5424A
0	5425A
0	5441
0	5424D
0	5425D
0	5374
0	5375
0	5376
0	5424E
0	5425E

2,277,574,111	5439
0	5450A
2,193,045,133	5451
0	5452
0	5436
6,523,875	5900
28,643,503	5437
0	5426
14,120,000	5424B
0	5425B
35,241,600	6694

46,324,234	5407
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0	5380
0	5382

Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
18,321,155	5385	0	5391	18,321,155	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- 2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
28,003,079	5400
0	5401
0	5403
0	5406

e. Allowance for Loan and Lease Losses

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

9,180,189	5472
6,344,807	5472A
1,932,357	5472B
361,461	5472C
541,564	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

9,540,599	5901
3,401,412	5474
6,139,187	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

26,188,742	5902
85,208	5473A
7,538,218	5473B
0	5473C
17,076,275	5476
1,489,041	5477

TOTAL ASSETS

3,236,030,356	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings	
a. Borrowings from Other Corporates or Credit Unions	
b. Commercial Paper	
c. Pass-Through Borrowings as CLF Agent	
d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	
g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	
h. Fed Funds Purchased from Other Corporates	
i. Other Borrowings	
8. Accounts Payable	
9. Uncollected Deposits	
10. Dividends Payable on Shares and Certificates	
11. Interest Payable on Borrowings	
12. Derivative Contracts (Fair Value of contracts with a loss)	
13. Other Liabilities	
TOTAL LIABILITIES	

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
1,876,483	5480
1,348,206	5481
743,982	5482
0	5483
0	5484
3,790,879	5485
7,759,550	5610

SHARES AND EQUITY

14. TOTAL SHARES

2,903,455,405	5903
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Member

a. Daily/Overnight Shares	
b. Money Market	
c. Time Certificates	
d. Callable Certificates	
e. Other	
Subtotal	

2,453,774,371	5490A
0	5904
299,953,764	5490B
0	5490H
1,050	5490I
2,753,729,185	5490

From Other Corporate Credit Unions

f. Daily/Overnight Shares	
g. Time Certificates	
h. Other	
Subtotal	

0	5491A
0	5491B
0	5905
0	5491

Other

i. Nonmember Credit Union Deposits	
j. Affiliate Deposits	
k. Non-Affiliate Deposits	
l. Natural Person Deposits	
Subtotal	

30,227,609	5493A
119,498,611	5493B
0	5493C
0	5493D
149,726,220	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
222,121,629	5500J
27,493	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
95,525,890	5500H
0	5500C
0	5500D
0	6001H
8,625,220	5500E
0	5500F
(1,504,831)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

3,236,030,356	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

155,669,337	5495
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INCOME STATEMENT

INTEREST INCOME

- 1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
8,075,221	5300
1,512,686	5301
50,794	5302
0	5930
1,264	5306
2,209,969	5307
0	5309
0	5310
900,943	5311
204,758	5312
1,656,790	5313
0	5314
1,309,470	5315
0	5316
0	5317
228,547	5318

- 2. Loan Interest Income

127,859	5100
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TOTAL INTEREST INCOME

8,203,080	5105
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COST OF FUNDS

- 3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

4,976,228	5323
4,976,228	5323A
0	5323B
0	5322D

NET INTEREST INCOME

3,226,852	5111
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OTHER INCOME

- 4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 - 1. Total OTTI
 - 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,383,057	5110
0	5120
0	5319
(36,982)	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES
- a. Employee Compensation and Benefits
 - b. Travel and Conference
 - c. Office Occupancy
 - d. Office Operations
 - e. Educational and Promotional Expenses
 - f. Loan Servicing
 - g. Professional and Outside Services
 - h. NCUSIF Premium
 - i. Temporary Corporate CU Assessment
 - j. Other Member Insurance
 - k. Operating Fee (Exam and/or supervision fees)
 - l. Miscellaneous Operating Expenses

Amount	Acct Code
3,412,964	5331
2,075,586	5324
74,357	5325A
403,075	6063
16,919	6064
67,045	5325B
0	6065
115,270	5326C
0	5170
0	5180
0	5190
4,376	5195
656,336	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

186,015	6059
7,639	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

981,587	5205
0	5210
0	5220
981,587	5225
363,998	5230
617,589	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
0	6100	0	6100A	647,930,167	6100B	647,930,167	6100C	0	6100D
0	6101	0	6101A	20,224,700	6101B	20,224,700	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

0	6102	0	6102A	127,718,175	6102B	127,718,175	6102C	0	6102D
0	6103	0	6103A	2,125,284	6103B	2,125,284	6103C	0	6103D
0	6104	0	6104A	3,294,585	6104B	3,294,585	6104C	0	6104D
0	6105	0	6105A	266,400,576	6105B	266,400,576	6105C	0	6105D
0	6106	0	6106A	0	6106B	0	6106C	0	6106D
0	6107	0	6107A	399,538,620	6107B	399,538,620	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

0	6108	0	6108A	39,928,483	6108B	39,928,483	6108C	0	6108D
0	6109	0	6109A	0	6109B	0	6109C	0	6109D
0	6110	0	6110A	0	6110B	0	6110C	0	6110D
0	6111	0	6111A	39,928,483	6111B	39,928,483	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

0	6112	0	6112A	224,799,739	6112B	224,799,739	6112C	0	6112D
0	6113	0	6113A	109,420,058	6113B	109,420,058	6113C	0	6113D
0	6114	0	6114A	43,510,570	6114B	43,510,570	6114C	0	6114D
0	6115	0	6115A	212,137,527	6115B	212,137,527	6115C	0	6115D
0	6116	0	6116A	2,460,838	6116B	2,460,838	6116C	0	6116D
0	6117	0	6117A	0	6117B	0	6117C	0	6117D
0	6118	0	6118A	592,328,732	6118B	592,328,732	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

0	6121	0	6121A	69,551,028	6121B	69,551,028	6121C	0	6121D
0	6122	0	6122A	423,543,403	6122B	423,543,403	6122C	0	6122D
0	6123	0	6123A	0	6123B	0	6123C	0	6123D
0	6124	0	6124A	0	6124B	0	6124C	0	6124D
0	6125	0	6125A	493,094,431	6125B	493,094,431	6125C	0	6125D

- 9. *Municipal Securities*

0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

0	6127	0	5450A	2,193,045,133	6127B	2,193,045,133	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	110,901,093	5366
3. Total Secured Borrowings	0	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	21,855,099	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	2,185,924,744	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,541,126	6001P
c. Other Assets	27,102,377	6002C
1. Split Dollar Collateral Assignment Arrangements	27,102,377	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	28,643,503	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
0	5408
213,900,000	5409
28,003,079	5411
57,053,079	5412
36,145,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	Assets					Liabilities				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	867,222,481	5343H	744,533	5343A	29,735,901	5342A	2,563,184,813	5341A	0	5340A
2-30 days	0	5343I	248,000	5343B	5,500,000	5342B	132,893,526	5341B	0	5340B
31-90 days	0	5343J	66,030,298	5343C	1,750,000	5342C	77,378,369	5341C	0	5340C
91-180 days			25,263,111	5343D	2,350,000	5342D	44,113,870	5341D	0	5340D
181 days < 1 yr.			267,717,256	5343E	5,530,000	5342E	54,248,415	5341E	0	5340E
1-3 years			419,108,115	5343F	1,458,333	5342F	31,635,192	5341F	0	5340F
> 3 years			1,498,462,798	5343G	0	5342G	1,220	5341G	0	5340G
TOTALS	867,222,481	5343K	2,277,574,111	5343	46,324,234	5342	2,903,455,405	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
130,000,000	5348A	0	5348B	03/27/2019	5348C
200,000,000	5349A	0	5349B	03/26/2019	5349C
1,020,375,400	5350A	0	5350B	03/25/2019	5350C
559,825,536	5351A	0	5351B	03/27/2019	5351C
1,910,200,936	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,611,817,130	5353A	46,324,234	5353B	04/30/2019	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,611,985,730	5359A	46,324,234	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	474,516,616	5460A	482,977,673	5461A	(8,461,057)	5462A	1.410	5463A	1.870	5831A	0.220	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	218,347,467	5460C	212,137,527	5461C	6,209,940	5462C	6.190	5463C	7.030	5831C	0.002	5464C
4. Private Student Loan ABS	2,494,712	5460D	2,460,838	5461D	33,874	5462D	1.340	5463D	1.830	5831D	0.110	5464D
5. Auto Loan/Lease ABS	108,914,878	5460E	109,420,058	5461E	(505,180)	5462E	1.250	5463E	1.250	5831E	0.610	5464E
6. Credit Card ABS	224,533,331	5460F	224,799,739	5461F	(266,408)	5462F	2.650	5463F	2.650	5831F	0.310	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	492,021,953	5460H	493,094,431	5461H	(1,072,478)	5462H	1.920	5463H	1.920	5831H	0.150	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,546,438,269	5460K	1,549,497,349	5461K	(3,059,080)	5462K	1.000	5463K	1.330	5831K	0.190	5464K
TOTAL	3,067,267,226	5460	3,074,387,615	5461	(7,120,389)	5462	1.720	5463	2.020	5831	0.200	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	311,171,137	5500Q	3,111,711,370	5466A	1,618,015,178	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	311,171,137	5500Q	933,513,411	5466B	485,404,553	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	311,171,137	5500Q	3,111,711,370	5466C	1,618,015,178	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	311,171,137	5500Q	1,555,855,685	5466D	809,007,589	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	311,171,137	5500Q	1,555,855,685	5466E	809,007,589	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	311,171,137	5500Q	1,555,855,685	5466F	809,007,589	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	311,171,137	5500Q	1,555,855,685	5466G	809,007,589	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	311,171,137	5500Q	3,111,711,370	5466H	1,618,015,178	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	311,171,137	5500Q	3,111,711,370	5466I	1,618,015,178	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	311,171,137	5500Q	3,111,711,370	5466J	1,618,015,178	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	311,171,137	5500Q	311,171,137	5466K	161,801,518	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	Fed Reserve Banks	5801A	681,067,913	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	644,536,477	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	NGN Investments	5801C	265,761,582	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C
4)	Citibank Credit Card Issuance Trust	5801D	0	5802D	148,699,000	5803D	0	5804D	0	5805D	148,699,000	5807D	0	5809D	0	5811D
5)	US Bank National Association	5801E	0	5802E	141,995,914	5803E	0	5804E	0	5805E	141,995,914	5807E	0	5809E	0	5811E
6)	Morgan Stanley	5801F	0	5802F	70,000,000	5803F	0	5804F	70,000,000	5805F	0	5807F	0	5809F	0	5811F
7)	New York Life Global Funding	5801G	0	5802G	70,000,000	5803G	0	5804G	70,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Ford Credit Floorplan Master Owner Trust	5801H	0	5802H	60,194,000	5803H	0	5804H	60,194,000	5805H	0	5807H	0	5809H	0	5811H
9)	Branch Banking & Trust	5801I	0	5802I	60,000,000	5803I	0	5804I	60,000,000	5805I	0	5807I	0	5809I	0	5811I
10)	The Coca-Cola Company	5801J	0	5802J	60,000,000	5803J	0	5804J	60,000,000	5805J	0	5807J	0	5809J	0	5811J
11)	Nissan Master Owners Trust Receivables	5801K	0	5802K	40,700,000	5803K	0	5804K	40,700,000	5805K	0	5807K	0	5809K	0	5811K
12)	JP Morgan Chase Bank N.A.	5801L	0	5802L	38,017,226	5803L	0	5804L	16,000,000	5805L	22,017,226	5807L	0	5809L	0	5811L
13)	Bank of America	5801M	0	5802M	37,950,000	5803M	0	5804M	37,950,000	5805M	0	5807M	0	5809M	0	5811M
14)	Goldman Sachs	5801N	0	5802N	35,785,000	5803N	0	5804N	35,785,000	5805N	0	5807N	0	5809N	0	5811N
15)	JP Morgan Chase & Co.	5801P	0	5802P	35,223,000	5803P	0	5804P	35,223,000	5805P	0	5807P	0	5809P	0	5811P
TOTALS			1,591,365,972	5802	798,564,140	5803	0	5804	485,852,000	5805	312,712,140	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
04/30/2019	5507
328,236,000	5508
10.10%	5509
-5.63%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
1.700	5360
1.720	5361
0.040	5362
0.230	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
95,525,890	6693
0	5500B
95,525,890	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union

311,151,137	5506A
95,525,890	6693
222,149,122	6062
0	5562
6,523,875	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
20,000	6060
20,000	5500K
0	6403
0	6404
0	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
311,171,137	5500Q
311,151,137	5506A
20,000	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
10.42%	6000A
34.12%	5505
34.12%	5506
3.20%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
3,451,139,373	5544A
2,985,024,122	5544B
2,985,024,122	6061
911,865,720	5544C

9. Average daily balance transfers to the FRB under the EBA program

0	5841
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10. PCC Owned by non-federally insured credit unions

23,506,181	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

YES	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

1. Retained Earnings
2. PCC owned by Federally Insured Credit Unions (FICU)
3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
95,525,890	6693
198,642,941	6697
103,117,051	6001C

4. MDANA
5. 2% of MDANA

2,985,024,122	5544B
59,700,482	6002B

6. Amount of PCC Excluded from Tier 1 Capital
7. Amount of PCC Included in Tier 1 Capital

0	6001E
222,149,122	6062

8. MDANA Less Excluded PCC

2,985,024,122	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	867,222,481	5378	681,916,059	5814A	185,306,422	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	46,324,234	5407	0	5814B	46,324,234	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	2,193,045,133	5451	914,330,744	5814D	153,362,743	5815D	83,439,053	5816D	1,041,912,593	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	84,528,978	5940	10,400,000	5814F	38,711,600	5815F	0	5816F	35,417,378	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	9,180,189	5472	0	5814H	0	5815H	0	5816H	9,180,189	5817H	0	5818H
9. Accrued Income and Other Assets	35,729,341	5902A	0	5814I	0	5815I	0	5816I	35,729,341	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	3,236,030,356	5813	1,606,646,803	5814	423,704,999	5815	83,439,053	5816	1,122,239,501	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories										
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code	
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A	
12. Advised/Revocable Lines of Credit (LOC)	3,611,817,130	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B	
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C	
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D	
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E	
16. Irrevocable Standby Letters of Credit	168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F	
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G	
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H	
19. Total Off-Balance Sheet items (11 - 18)	3,611,985,730	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826	
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,606,646,803	5822J	423,704,999	5823J	83,439,053	5824J	1,122,239,501	5825J		0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%		5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	84,741,000	5823L	41,719,527	5824L	1,122,239,501	5825L		0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)																1,248,700,027	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
(216,627)	6050

2. List the net assets attributed to consolidated CUSO activity

14,434,719	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
250,000	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,273,875	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
737	5546

2. Number of non-credit union members

41	6000J
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3. Number of all current members

778	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

185	564A
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6. Number of part-time employees

10	564B
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