

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount		Acct Code			
1,142,701,899	5378				
43,160,028	5370				
957,822,096	5371				
141,719,775	5424A				
0	5425A				
0	5441				
0	5424D				
0	5425D				
0	5374				
0	5375				
0	5376				
0	5424E				
0	5425E				
2,508,724,899	5439				
0	5450A				
2,429,094,833	5451				
0	5452				
0	5436				
6,545,360	5900				
28,672,506	5437				
0	5426				
14,616,000	5424B				
0	5425B				
29,796,200	6694				
71,432,732	5407				
0	5380				
0	5382				
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
29,659,546	5385	0	5391	29,659,546	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- 2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
41,773,186	5400
0	5401
0	5403
0	5406

e. Allowance for Loan and Lease Losses

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

9,208,942	5472
6,330,758	5472A
1,981,120	5472B
362,863	5472C
534,201	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

9,348,384	5901
3,401,412	5474
5,946,972	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

24,472,661	5902
137,478	5473A
8,210,583	5473B
0	5473C
14,635,559	5476
1,489,041	5477

TOTAL ASSETS

3,765,889,517	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings	
a. Borrowings from Other Corporates or Credit Unions	
b. Commercial Paper	
c. Pass-Through Borrowings as CLF Agent	
d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	
g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	
h. Fed Funds Purchased from Other Corporates	
i. Other Borrowings	
8. Accounts Payable	
9. Uncollected Deposits	
10. Dividends Payable on Shares and Certificates	
11. Interest Payable on Borrowings	
12. Derivative Contracts (Fair Value of contracts with a loss)	
13. Other Liabilities	
TOTAL LIABILITIES	

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
17,280,523	5480
505,671	5481
973,109	5482
0	5483
0	5484
4,073,214	5485
22,832,517	5610

SHARES AND EQUITY

14. TOTAL SHARES

3,415,898,156	5903
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Member

a. Daily/Overnight Shares	
b. Money Market	
c. Time Certificates	
d. Callable Certificates	
e. Other	
Subtotal	

3,017,200,595	5490A
0	5904
256,466,391	5490B
0	5490H
1,060	5490I
3,273,668,046	5490

From Other Corporate Credit Unions

f. Daily/Overnight Shares	
g. Time Certificates	
h. Other	
Subtotal	

0	5491A
0	5491B
0	5905
0	5491

Other

i. Nonmember Credit Union Deposits	
j. Affiliate Deposits	
k. Non-Affiliate Deposits	
l. Natural Person Deposits	
Subtotal	

30,770,352	5493A
111,459,758	5493B
0	5493C
0	5493D
142,230,110	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
222,121,629	5500J
27,493	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
96,133,925	5500H
0	5500C
0	5500D
0	6001H
10,506,723	5500E
0	5500F
(1,650,926)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

3,765,889,517	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

157,444,412	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
8,022,038	5300
1,620,269	5301
109,044	5302
0	5930
1,306	5306
1,852,281	5307
0	5309
0	5310
927,893	5311
201,770	5312
1,574,656	5313
0	5314
1,521,424	5315
0	5316
0	5317
213,395	5318

2. Loan Interest Income

177,851	5100
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TOTAL INTEREST INCOME

8,199,889	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

5,158,322	5323
5,048,098	5323A
110,224	5323B
0	5322D

NET INTEREST INCOME

3,041,567	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,489,457	5110
0	5120
0	5319
0	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES

- a. Employee Compensation and Benefits
- b. Travel and Conference
- c. Office Occupancy
- d. Office Operations
- e. Educational and Promotional Expenses
- f. Loan Servicing
- g. Professional and Outside Services
- h. NCUSIF Premium
- i. Temporary Corporate CU Assessment
- j. Other Member Insurance
- k. Operating Fee (Exam and/or supervision fees)
- l. Miscellaneous Operating Expenses

Amount	Acct Code
3,374,650	5331
2,065,706	5324
92,415	5325A
380,296	6063
(10,207)	6064
73,779	5325B
0	6065
180,012	5326C
0	5170
0	5180
0	5190
4,376	5195
588,273	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

192,215	6059
21,485	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

985,644	5205
0	5210
0	5220
985,644	5225
377,609	5230
608,035	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
0	6100	0	6100A	689,579,929	6100B	689,579,929	6100C	0	6100D
0	6101	0	6101A	70,222,500	6101B	70,222,500	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

0	6102	0	6102A	125,199,507	6102B	125,199,507	6102C	0	6102D
0	6103	0	6103A	2,098,740	6103B	2,098,740	6103C	0	6103D
0	6104	0	6104A	3,272,792	6104B	3,272,792	6104C	0	6104D
0	6105	0	6105A	262,078,895	6105B	262,078,895	6105C	0	6105D
0	6106	0	6106A	0	6106B	0	6106C	0	6106D
0	6107	0	6107A	392,649,934	6107B	392,649,934	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

0	6108	0	6108A	39,577,657	6108B	39,577,657	6108C	0	6108D
0	6109	0	6109A	0	6109B	0	6109C	0	6109D
0	6110	0	6110A	0	6110B	0	6110C	0	6110D
0	6111	0	6111A	39,577,657	6111B	39,577,657	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

0	6112	0	6112A	224,888,141	6112B	224,888,141	6112C	0	6112D
0	6113	0	6113A	109,582,825	6113B	109,582,825	6113C	0	6113D
0	6114	0	6114A	42,632,759	6114B	42,632,759	6114C	0	6114D
0	6115	0	6115A	210,216,455	6115B	210,216,455	6115C	0	6115D
0	6116	0	6116A	2,430,372	6116B	2,430,372	6116C	0	6116D
0	6117	0	6117A	0	6117B	0	6117C	0	6117D
0	6118	0	6118A	589,750,552	6118B	589,750,552	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

0	6121	0	6121A	209,276,889	6121B	209,276,889	6121C	0	6121D
0	6122	0	6122A	438,037,372	6122B	438,037,372	6122C	0	6122D
0	6123	0	6123A	0	6123B	0	6123C	0	6123D
0	6124	0	6124A	0	6124B	0	6124C	0	6124D
0	6125	0	6125A	647,314,261	6125B	647,314,261	6125C	0	6125D

- 9. *Municipal Securities*

0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

0	6127	0	5450A	2,429,094,833	6127B	2,429,094,833	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	174,672,277	5366
3. Total Secured Borrowings	0	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	21,550,863	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	2,420,239,036	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,519,784	6001P
c. Other Assets	27,152,722	6002C
1. Split Dollar Collateral Assignment Arrangements	27,152,722	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	28,672,506	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
0	5408
213,900,000	5409
41,773,185	5411
57,323,186	5412
16,645,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	Assets					Liabilities				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	892,701,899	5343H	759,414	5343A	42,011,065	5342A	3,117,320,183	5341A	0	5340A
2-30 days	250,000,000	5343I	106,120,692	5343B	1,000,000	5342B	105,279,753	5341B	0	5340B
31-90 days	0	5343J	84,960,417	5343C	2,300,000	5342C	52,856,767	5341C	0	5340C
91-180 days			126,148,740	5343D	24,350,000	5342D	48,784,873	5341D	0	5340D
181 days < 1 yr.			180,465,916	5343E	355,000	5342E	59,771,150	5341E	0	5340E
1-3 years			508,465,468	5343F	1,416,667	5342F	31,884,200	5341F	0	5340F
> 3 years			1,501,804,252	5343G	0	5342G	1,230	5341G	0	5340G
TOTALS	1,142,701,899	5343K	2,508,724,899	5343	71,432,732	5342	3,415,898,156	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
130,000,000	5348A	0	5348B	03/27/2019	5348C
200,000,000	5349A	0	5349B	03/26/2019	5349C
1,110,427,156	5350A	0	5350B	05/08/2019	5350C
816,972,525	5351A	0	5351B	03/27/2019	5351C
2,257,399,681	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,609,587,237	5353A	71,432,732	5353B	05/31/2019	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,609,755,837	5359A	71,432,732	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	466,850,695	5460A	474,860,349	5461A	(8,009,654)	5462A	1.360	5463A	1.790	5831A	0.280	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	216,886,994	5460C	210,216,455	5461C	6,670,539	5462C	6.160	5463C	7.010	5831C	(0.040)	5464C
4. Private Student Loan ABS	2,460,726	5460D	2,430,372	5461D	30,354	5462D	1.330	5463D	1.790	5831D	0.070	5464D
5. Auto Loan/Lease ABS	108,937,780	5460E	109,582,825	5461E	(645,045)	5462E	1.170	5463E	1.170	5831E	0.450	5464E
6. Credit Card ABS	224,547,929	5460F	224,888,141	5461F	(340,212)	5462F	2.470	5463F	2.770	5831F	0.160	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	646,747,562	5460H	647,314,261	5461H	(566,699)	5462H	1.450	5463H	1.400	5831H	0.130	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,769,405,475	5460K	1,775,400,555	5461K	(5,995,080)	5462K	1.040	5463K	1.370	5831K	0.220	5464K
TOTAL	3,435,837,161	5460	3,444,692,958	5461	(8,855,797)	5462	1.600	5463	1.890	5831	0.220	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	311,757,687	5500Q	3,117,576,870	5466A	1,882,944,759	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	311,757,687	5500Q	935,273,061	5466B	564,883,428	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	311,757,687	5500Q	3,117,576,870	5466C	1,882,944,759	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	311,757,687	5500Q	1,558,788,435	5466D	941,472,379	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	311,757,687	5500Q	1,558,788,435	5466E	941,472,379	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	311,757,687	5500Q	1,558,788,435	5466F	941,472,379	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	311,757,687	5500Q	1,558,788,435	5466G	941,472,379	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	311,757,687	5500Q	3,117,576,870	5466H	1,882,944,759	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	311,757,687	5500Q	3,117,576,870	5466I	1,882,944,759	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	311,757,687	5500Q	3,117,576,870	5466J	1,882,944,759	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	311,757,687	5500Q	311,757,687	5466K	188,294,476	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	FED RESERVE BANKS	5801A	707,822,096	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	683,207,071	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	NGN Investments	5801C	261,485,240	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C
4)	Citibank Credit Card Issuance Trust	5801D	0	5802D	148,699,000	5803D	0	5804D	0	5805D	148,699,000	5807D	0	5809D	0	5811D
5)	US Bank National Association	5801E	0	5802E	139,439,906	5803E	0	5804E	0	5805E	139,439,906	5807E	0	5809E	0	5811E
6)	The Coca-Cola Company	5801F	0	5802F	75,000,000	5803F	0	5804F	75,000,000	5805F	0	5807F	0	5809F	0	5811F
7)	Exxon Mobil Corporation	5801G	0	5802G	75,000,000	5803G	0	5804G	75,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Apple Inc.	5801H	0	5802H	70,000,000	5803H	0	5804H	70,000,000	5805H	0	5807H	0	5809H	0	5811H
9)	Morgan Stanley	5801I	0	5802I	70,000,000	5803I	0	5804I	70,000,000	5805I	0	5807I	0	5809I	0	5811I
10)	New York Life Global Funding	5801J	0	5802J	70,000,000	5803J	0	5804J	70,000,000	5805J	0	5807J	0	5809J	0	5811J
11)	Ford Credit Floorplan Master Owner Trust	5801K	0	5802K	60,194,000	5803K	0	5804K	60,194,000	5805K	0	5807K	0	5809K	0	5811K
12)	Branch Banking & Trust	5801L	0	5802L	60,000,000	5803L	0	5804L	60,000,000	5805L	0	5807L	0	5809L	0	5811L
13)	Nissan Master Owners Trust Receivables	5801M	0	5802M	40,700,000	5803M	0	5804M	40,700,000	5805M	0	5807M	0	5809M	0	5811M
14)	Bank of America Corp	5801N	0	5802N	37,950,000	5803N	0	5804N	37,950,000	5805N	0	5807N	0	5809N	0	5811N
15)	JPMorgan Chase Bank N.A.	5801P	0	5802P	37,818,281	5803P	0	5804P	16,000,000	5805P	21,818,281	5807P	0	5809P	0	5811P
TOTALS			1,652,514,407	5802	884,801,187	5803	0	5804	574,844,000	5805	309,957,187	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
05/31/2019	5507
329,628,000	5508
8.72%	5509
-9.12%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
1.570	5360
1.600	5361
0.040	5362
0.270	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
96,133,925	6693
0	5500B
96,133,925	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union

311,737,687	5506A
96,133,925	6693
222,149,122	6062
0	5562
6,545,360	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
20,000	6060
20,000	5500K
0	6403
0	6404
0	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
311,757,687	5500Q
311,737,687	5506A
20,000	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
10.33%	6000A
33.36%	5505
33.37%	5506
3.19%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
3,433,191,999	5544A
3,018,214,201	5544B
3,018,214,201	6061
934,383,810	5544C

9. Average daily balance transfers to the FRB under the EBA program

0	5841
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10. PCC Owned by non-federally insured credit unions

23,852,792	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

YES	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

- 1. Retained Earnings
- 2. PCC owned by Federally Insured Credit Unions (FICU)
- 3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
96,133,925	6693
198,296,330	6697
102,162,405	6001C

- 4. MDANA
- 5. 2% of MDANA

3,018,214,201	5544B
60,364,284	6002B

- 6. Amount of PCC Excluded from Tier 1 Capital
- 7. Amount of PCC Included in Tier 1 Capital

0	6001E
222,149,122	6062

- 8. MDANA Less Excluded PCC

3,018,214,201	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	1,142,701,899	5378	958,182,261	5814A	184,519,638	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	71,432,732	5407	0	5814B	71,432,732	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	2,429,094,833	5451	951,658,824	5814D	200,793,539	5815D	82,210,416	5816D	1,194,432,054	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	79,630,066	5940	10,896,000	5814F	33,266,200	5815F	0	5816F	35,467,866	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	9,208,942	5472	0	5814H	0	5815H	0	5816H	9,208,942	5817H	0	5818H
9. Accrued Income and Other Assets	33,821,045	5902A	0	5814I	0	5815I	0	5816I	33,821,045	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	3,765,889,517	5813	1,920,737,085	5814	490,012,109	5815	82,210,416	5816	1,272,929,907	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,609,587,237	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	3,609,755,837	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,920,737,085	5822J	490,012,109	5823J	82,210,416	5824J	1,272,929,907	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	98,002,422	5823L	41,105,208	5824L	1,272,929,907	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															1,412,037,537	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
(147,606)	6050

2. List the net assets attributed to consolidated CUSO activity

13,673,205	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
250,000	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,295,360	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
738	5546

2. Number of non-credit union members

41	6000J
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3. Number of all current members

779	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

178	564A
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6. Number of part-time employees

11	564B
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