

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Securities Held-to-Maturity
 - b. Total Securities Available for Sale
 - c. Total Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount	Acct Code
603,840,356	5378
43,197,203	5370
419,127,006	5371
141,516,147	5424A
0	5425A
0	5441
0	5424D
0	5425D
0	5374
0	5375
0	5376
0	5424E
0	5425E

2,266,278,097	5439
0	5450A
2,192,603,851	5451
0	5452
0	5436
6,597,637	5900
28,830,709	5437
0	5426
16,597,000	5424B
0	5425B
21,648,900	6694

82,359,401	5407
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0	5380
0	5382

Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
36,819,341	5385	0	5391	36,819,341	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- 2. Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
45,540,060	5400
0	5401
0	5403
0	5406

e. Allowance for Loan and Lease Losses

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

9,288,617	5472
6,541,335	5472A
1,872,068	5472B
355,739	5472C
519,475	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

8,986,403	5901
3,401,412	5474
5,584,991	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

30,437,605	5902
152,095	5473A
7,571,036	5473B
0	5473C
21,225,433	5476
1,489,041	5477

TOTAL ASSETS

3,001,190,479	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)

LIABILITIES

7. Borrowings	
a. Borrowings from Other Corporates or Credit Unions	
b. Commercial Paper	
c. Pass-Through Borrowings as CLF Agent	
d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	
f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	
g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	
h. Fed Funds Purchased from Other Corporates	
i. Other Borrowings	
8. Accounts Payable	
9. Uncollected Deposits	
10. Dividends Payable on Shares and Certificates	
11. Interest Payable on Borrowings	
12. Derivative Contracts (Fair Value of contracts with a loss)	
13. Other Liabilities	
TOTAL LIABILITIES	

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
1,382,952	5480
1,286,934	5481
591,779	5482
0	5483
0	5484
4,943,320	5485
8,204,985	5610

SHARES AND EQUITY

14. TOTAL SHARES

2,664,327,472	5903
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Member

a. Daily/Overnight Shares	
b. Money Market	
c. Time Certificates	
d. Callable Certificates	
e. Other	
Subtotal	

2,306,197,654	5490A
0	5904
223,381,476	5490B
0	5490H
1,040	5490I
2,529,580,170	5490

From Other Corporate Credit Unions

f. Daily/Overnight Shares	
g. Time Certificates	
h. Other	
Subtotal	

0	5491A
0	5491B
0	5905
0	5491

Other

i. Nonmember Credit Union Deposits	
j. Affiliate Deposits	
k. Non-Affiliate Deposits	
l. Natural Person Deposits	
Subtotal	

37,687,977	5493A
97,059,325	5493B
0	5493C
0	5493D
134,747,302	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
222,121,629	5500J
27,493	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Securities
- 22. Accumulated FASB 133 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
97,823,662	5500H
0	5500C
0	5500D
0	6001H
0	5500E
9,567,241	5500F
(902,003)	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

3,001,190,479	5630
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25. *Total Insured Shares (\$250,000 Insurable Limit)*

152,535,435	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
7,264,468	5300
1,758,410	5301
160,794	5302
0	5930
1,306	5306
1,495,296	5307
0	5309
0	5310
860,501	5311
187,990	5312
1,275,789	5313
0	5314
1,361,082	5315
0	5316
0	5317
163,300	5318

2. Loan Interest Income

205,020	5100
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TOTAL INTEREST INCOME

7,469,488	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

4,725,072	5323
4,725,072	5323A
0	5323B
0	5322D

NET INTEREST INCOME

2,744,416	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

1,429,443	5110
0	5120
0	5319
(19,402)	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
0	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES

- a. Employee Compensation and Benefits
- b. Travel and Conference
- c. Office Occupancy
- d. Office Operations
- e. Educational and Promotional Expenses
- f. Loan Servicing
- g. Professional and Outside Services
- h. NCUSIF Premium
- i. Temporary Corporate CU Assessment
- j. Other Member Insurance
- k. Operating Fee (Exam and/or supervision fees)
- l. Miscellaneous Operating Expenses

Amount	Acct Code
3,208,810	5331
2,039,636	5324
65,790	5325A
336,145	6063
16,047	6064
26,543	5325B
0	6065
87,287	5326C
0	5170
0	5180
0	5190
4,376	5195
632,986	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss

175,967	6059
21,716	5200
0	5329

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

791,396	5205
0	5210
0	5220
791,396	5225
377,609	5230
413,787	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

	HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
	0	6100	0	6100A	734,249,090	6100B	734,249,090	6100C	0	6100D
	0	6101	0	6101A	70,220,400	6101B	70,220,400	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other

SUBTOTAL

	0	6102	0	6102A	120,930,182	6102B	120,930,182	6102C	0	6102D
	0	6103	0	6103A	2,022,169	6103B	2,022,169	6103C	0	6103D
	0	6104	0	6104A	3,186,326	6104B	3,186,326	6104C	0	6104D
	0	6105	0	6105A	250,625,365	6105B	250,625,365	6105C	0	6105D
	0	6106	0	6106A	0	6106B	0	6106C	0	6106D
	0	6107	0	6107A	376,764,042	6107B	376,764,042	6107C	0	6107D

PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 4. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other

SUBTOTAL

	0	6108	0	6108A	35,772,526	6108B	35,772,526	6108C	0	6108D
	0	6109	0	6109A	0	6109B	0	6109C	0	6109D
	0	6110	0	6110A	0	6110B	0	6110C	0	6110D
	0	6111	0	6111A	35,772,526	6111B	35,772,526	6111C	0	6111D

ASSET BACKED SECURITIES

- 5. a. Credit Cards
- b. Autos
- c. Home Equity
- d. Student Loans (FFELP guaranteed)
- e. Student Loans (non FFELP)
- f. Other

SUBTOTAL

	0	6112	0	6112A	169,161,609	6112B	169,161,609	6112C	0	6112D
	0	6113	0	6113A	62,268,025	6113B	62,268,025	6113C	0	6113D
	0	6114	0	6114A	29,457,305	6114B	29,457,305	6114C	0	6114D
	0	6115	0	6115A	204,834,622	6115B	204,834,622	6115C	0	6115D
	0	6116	0	6116A	2,111,496	6116B	2,111,496	6116C	0	6116D
	0	6117	0	6117A	0	6117B	0	6117C	0	6117D
	0	6118	0	6118A	467,833,057	6118B	467,833,057	6118C	0	6118D

- 6. *Commercial Mortgage Backed Securities (CMBS)*

	0	6119	0	6119A	0	6119B	0	6119C	0	6119D
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- 7. *Mutual Funds*

	0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 8. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other

SUBTOTAL

	0	6121	0	6121A	114,851,425	6121B	114,851,425	6121C	0	6121D
	0	6122	0	6122A	392,913,311	6122B	392,913,311	6122C	0	6122D
	0	6123	0	6123A	0	6123B	0	6123C	0	6123D
	0	6124	0	6124A	0	6124B	0	6124C	0	6124D
	0	6125	0	6125A	507,764,736	6125B	507,764,736	6125C	0	6125D

- 9. *Municipal Securities*

	0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

	0	6127	0	5450A	2,192,603,851	6127B	2,192,603,851	5451	0	5452
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ADDITIONAL INVESTMENT INFORMATION**ADDITIONAL INVESTMENT INFORMATION**

	Amount	Acct Code
1. Reverse Repo/Repo Transactions Qualifying for Netting	0	5365
2. Total Limited Liquidity Securities	198,775,310	5366
3. Total Secured Borrowings	0	5367
4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)	6,302,009	5440
5. Book Value of the Aggregate of Investments with Unmatched Embedded Options	2,183,938,613	5459
6. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:		
a. Securities	0	6002A
b. Other Investments	1,586,597	6001P
c. Other Assets	27,244,112	6002C
1. Split Dollar Collateral Assignment Arrangements	27,244,112	6002D
2. Endorsement Split Dollar Arrangements	0	6002E
3. Other Insurance	0	6002F
4. Other Non-insurance	0	6002G
TOTAL	28,830,709	6002

ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
117,131	5408
238,900,000	5409
46,581,120	5411
56,090,060	5412
16,645,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	Assets					Liabilities				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	603,840,356	5343H	441,512	5343A	56,851,068	5342A	2,449,812,804	5341A	0	5340A
2-30 days	0	5343I	75,223,208	5343B	2,200,000	5342B	14,358,562	5341B	0	5340B
31-90 days	0	5343J	40,124,217	5343C	6,695,000	5342C	69,744,191	5341C	0	5340C
91-180 days			112,794,925	5343D	15,050,000	5342D	28,420,989	5341D	0	5340D
181 days < 1 yr.			136,282,908	5343E	230,000	5342E	83,803,062	5341E	0	5340E
1-3 years			405,526,109	5343F	1,333,333	5342F	18,186,649	5341F	0	5340F
> 3 years			1,495,885,218	5343G	0	5342G	1,215	5341G	0	5340G
TOTALS	603,840,356	5343K	2,266,278,097	5343	82,359,401	5342	2,664,327,472	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
180,000,000	5348A	0	5348B	06/26/2019	5348C
200,000,000	5349A	0	5349B	06/26/2019	5349C
1,105,302,059	5350A	0	5350B	05/06/2019	5350C
534,863,889	5351A	0	5351B	06/24/2019	5351C
2,020,165,948	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,671,204,111	5353A	82,359,401	5353B	07/31/2019	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,671,372,711	5359A	82,359,401	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	433,341,970	5460A	441,993,871	5461A	(8,651,901)	5462A	1.250	5463A	1.660	5831A	0.170	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	211,716,047	5460C	204,834,622	5461C	6,881,425	5462C	6.180	5463C	7.000	5831C	(0.040)	5464C
4. Private Student Loan ABS	2,139,206	5460D	2,111,498	5461D	27,708	5462D	1.190	5463D	1.620	5831D	0.110	5464D
5. Auto Loan/Lease ABS	61,951,982	5460E	62,268,025	5461E	(316,043)	5462E	1.380	5463E	1.380	5831E	0.180	5464E
6. Credit Card ABS	168,821,832	5460F	169,161,609	5461F	(339,777)	5462F	3.160	5463F	3.160	5831F	0.050	5464F
7. Other ABS, Not Listed in Items 3 to 6	0	5460G	0	5461G	0	5462G	0.000	5463G	0.000	5831G	0.000	5464G
8. Corporate Debt Obligations	507,321,604	5460H	507,764,736	5461H	(443,132)	5462H	1.460	5463H	1.460	5831H	0.100	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	1,419,083,327	5460K	1,424,906,845	5461K	(5,823,518)	5462K	1.290	5463K	1.700	5831K	0.240	5464K
TOTAL	2,804,375,968	5460	2,813,041,206	5461	(8,665,238)	5462	1.800	5463	2.130	5831	0.170	5464

PART B

CALCULATIONS

	Corporate Concentration						Regulatory Maximum			
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	313,395,147	5500Q	3,133,951,470	5466A	1,500,595,240	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	313,395,147	5500Q	940,185,441	5466B	450,178,572	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	313,395,147	5500Q	3,133,951,470	5466C	1,500,595,240	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	313,395,147	5500Q	1,566,975,735	5466D	750,297,620	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	313,395,147	5500Q	1,566,975,735	5466E	750,297,620	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	313,395,147	5500Q	1,566,975,735	5466F	750,297,620	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	313,395,147	5500Q	1,566,975,735	5466G	750,297,620	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	313,395,147	5500Q	3,133,951,470	5466H	1,500,595,240	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	313,395,147	5500Q	3,133,951,470	5466I	1,500,595,240	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	313,395,147	5500Q	3,133,951,470	5466J	1,500,595,240	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	313,395,147	5500Q	313,395,147	5466K	150,059,524	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code		
1)	SBA Investments	5801A	728,106,885	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A		
2)	FED RESERVE BANKS	5801B	419,127,006	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B		
3)	NGN Investments	5801C	209,930,366	5802C	0	5803C	0	5804C	0	5805C	0	5807C	0	5809C	0	5811C		
4)	US Bank National Association	5801D	0	5802D	142,345,037	5803D	0	5804D	0	5805D	142,345,037	5807D	0	5809D	0	5811D		
5)	Citibank Credit Card Issuance Trust	5801E	0	5802E	104,444,000	5803E	0	5804E	0	5805E	104,444,000	5807E	0	5809E	0	5811E		
6)	Chevron Corporation	5801F	0	5802F	75,000,000	5803F	0	5804F	75,000,000	5805F	0	5807F	0	5809F	0	5811F		
7)	New York Life Global Funding	5801G	0	5802G	70,000,000	5803G	0	5804G	70,000,000	5805G	0	5807G	0	5809G	0	5811G		
8)	Branch Banking & Trust	5801H	0	5802H	60,000,000	5803H	0	5804H	60,000,000	5805H	0	5807H	0	5809H	0	5811H		
9)	Discover Card Execution Note Trust	5801I	0	5802I	46,445,000	5803I	0	5804I	46,445,000	5805I	0	5807I	0	5809I	0	5811I		
10)	The Coca-Cola Company	5801J	0	5802J	40,000,000	5803J	0	5804J	40,000,000	5805J	0	5807J	0	5809J	0	5811J		
11)	Morgan Stanley	5801K	0	5802K	40,000,000	5803K	0	5804K	40,000,000	5805K	0	5807K	0	5809K	0	5811K		
12)	Bank of America Corp	5801L	0	5802L	37,950,000	5803L	0	5804L	37,950,000	5805L	0	5807L	0	5809L	0	5811L		
13)	JPMorgan Chase Bank N.A.	5801M	0	5802M	36,797,832	5803M	0	5804M	16,000,000	5805M	20,797,832	5807M	0	5809M	0	5811M		
14)	Goldman Sachs	5801N	0	5802N	35,785,000	5803N	0	5804N	35,785,000	5805N	0	5807N	0	5809N	0	5811N		
15)	JPMorgan Chase & Co.	5801P	0	5802P	35,223,000	5803P	0	5804P	35,223,000	5805P	0	5807P	0	5809P	0	5811P		
TOTALS					1,357,164,257	5802	723,989,869	5803	0	5804	456,403,000	5805	267,586,869	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
07/31/2019	5507
329,350,000	5508
10.94%	5509
-4.54%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
1.760	5360
1.800	5361
0.040	5362
0.170	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
97,823,662	6693
0	5500B
97,823,662	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union

313,375,147	5506A
97,823,662	6693
222,149,122	6062
0	5562
6,597,637	5563
0	5564

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
20,000	6060
20,000	5500K
0	6403
0	6404
0	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
313,395,147	5500Q
313,375,147	5506A
20,000	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
10.22%	6000A
33.14%	5505
33.14%	5506
3.19%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
3,215,424,794	5544A
3,065,229,546	5544B
3,065,229,546	6061
945,675,374	5544C

9. Average daily balance transfers to the FRB under the EBA program

0	5841
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10. PCC Owned by non-federally insured credit unions

23,815,213	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

YES	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

- 1. Retained Earnings
- 2. PCC owned by Federally Insured Credit Unions (FICU)
- 3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
97,823,662	6693
198,333,909	6697
100,510,247	6001C

- 4. MDANA
- 5. 2% of MDANA

3,065,229,546	5544B
61,304,591	6002B

- 6. Amount of PCC Excluded from Tier 1 Capital
- 7. Amount of PCC Included in Tier 1 Capital

0	6001E
222,149,122	6062

- 8. MDANA Less Excluded PCC

3,065,229,546	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	603,840,356	5378	419,495,174	5814A	184,345,182	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	82,359,401	5407	0	5814B	82,359,401	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	2,192,603,851	5451	984,874,456	5814D	196,359,077	5815D	65,229,830	5816D	946,140,488	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	73,674,246	5940	12,877,000	5814F	25,118,900	5815F	0	5816F	35,678,346	5817F	0	5818F
7. Derivative Contracts	0	5436	0	5814G	0	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	9,288,617	5472	0	5814H	0	5815H	0	5816H	9,288,617	5817H	0	5818H
9. Accrued Income and Other Assets	39,424,008	5902A	0	5814I	0	5815I	0	5816I	39,424,008	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	3,001,190,479	5813	1,417,246,630	5814	488,182,560	5815	65,229,830	5816	1,030,531,459	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	0	5819A	0.00%	5820A	0	5821A	0	5822A	0	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,671,204,111	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	3,671,372,711	5819			0	5821	0	5822	0	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							1,417,246,630	5822J	488,182,560	5823J	65,229,830	5824J	1,030,531,459	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	97,636,512	5823L	32,614,915	5824L	1,030,531,459	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															1,160,782,886	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
(214,284)	6050

2. List the net assets attributed to consolidated CUSO activity

13,687,674	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
250,000	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,347,637	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
736	5546

2. Number of non-credit union members

41	6000J
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3. Number of all current members

777	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

179	564A
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6. Number of part-time employees

10	564B
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