

STATEMENT OF FINANCIAL CONDITION

ASSETS

- 1. Cash, Cash Equivalents & Balances Due
 - a. Deposits in Banks (U.S. and Foreign)
 - b. Federal Reserve Banks (Master Account non-fed funds)
 - c. Fed Funds Sold (U.S. Banks and CUs)
 - d. Fed Funds Sold (Foreign Banks)
 - e. Deposits in credit unions (corporate and NPCU)
 - f. Compensating Balances (U.S. Banks and CUs)
 - g. Compensating Balances (Foreign Banks)
 - h. Uncollected Funds from Banks
 - i. Uncollected Funds from Federal Reserve Banks
 - j. Other Items Due
 - k. Other Cash Items
 - l. Other Cash (foreign)

- 2. Total Investments
 - a. Total Debt Securities Held-to-Maturity
 - 1. If ASC 326 (CECL) was early adopted -please enter the amount of the Allowance for Credit Losses on HTM included in Account 5450A (above).
 - b. Total Debt Securities Available for Sale
 - c. Total Debt Securities in Trading Portfolio
 - d. Derivative Contracts (Fair Value of contracts with a gain)
 - e. Unconsolidated CUSO Investments
 - f. Retirement Investment Accounts
 - g. Securities purchased under agreement to resell
 - h. Certificates of Deposit (including SimpliCD)
 - i. Certificates of Deposit (Foreign Banks)
 - j. Other Investments

- 3. Loans - Net
 - a. Guaranteed Loans to Member Credit Unions
 - 1. CLF Lines of Credit (NCUSIF Guaranteed)
 - 2. Other

 - b. Credit Union Loans
 - 1. Share Secured
 - 2. Loans Secured by Other Collateral
 - 3. Unsecured
 - 4. Loans Derived from Securities Purchased from Members with Agreement to resell
 - 5. Other

Amount	Acct Code				
1,467,911,213	5378				
52,237,954	5370				
1,290,262,816	5371				
125,410,443	5424A				
0	5425A				
0	5441				
0	5424D				
0	5425D				
0	5374				
0	5375				
0	5376				
0	5424E				
0	5425E				
5,199,535,085	5439				
0	5450A				
0	5450A1				
5,097,988,582	5451				
0	5452				
1,931,726	5436				
7,335,944	5900				
33,164,673	5437				
0	5426				
7,437,000	5424B				
0	5425B				
51,677,160	6694				
39,540,114	5407				
0	5380				
0	5382				
Member CU	Acct Code	Non-Member CU	Acct Code	Total	Acct Code
0	5384	0	5390	0	6020
10,365,080	5385	0	5391	10,365,080	6021
0	5386	0	5392	0	6022
0	5387			0	6023
0	5388	0	5393	0	6024

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

ASSETS (CONTINUED)

3.

c. Loan Participations

- 1. Loan Participations Purchased
- Loan Participations Sold
(Enter as Negative Amount)

Corp CU	Acct Code	NPCU	Acct Code	Other	Acct Code	Total	Acct Code
0	5395	0	6026	0	5396	0	6027
0	5397	0	6028	0	6029	0	6030

d. All Other Loans

- 1. Loans to Corporate CUSOs
- 2. Share Secured
- 3. Loans Secured by Other Collateral
- 4. Unsecured
- 5. Other

Amount	Acct Code
0	5398
0	5399
29,175,034	5400
0	5401
0	5403
0	5406
0	5406A

e. Allowance for Loan and Lease Losses (leave blank if ASC 326 (CECL) was early adopted)

- 1. Allowance for Credit Losses on Loans and Leases if ASC 326 (CECL) was early adopted

4. Fixed Assets (net)

- a. Land and Building
- b. Data Processing Equipment
- c. Furniture and Equipment
- d. Leasehold Improvements
- e. Leased Assets
- f. Other Fixed Assets

10,541,873	5472
6,265,825	5472A
3,505,038	5472B
340,109	5472C
430,901	5472D
0	5472E
0	5472F

5. Goodwill and Intangibles

- a. Goodwill
- b. Intangibles

4,993,565	5901
3,401,412	5474
1,592,153	5475

6. Accrued Income and Other Assets

- a. Accrued Income on Loans
- b. Accrued Income on Investments
- c. Other Accrued Income
- d. Other Assets
- e. NCUSIF Capitalization Deposit

23,194,119	5902
42,811	5473A
3,099,905	5473B
0	5473C
18,579,081	5476
1,472,322	5477

TOTAL ASSETS

6,745,715,969	5600
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STATEMENT OF FINANCIAL CONDITION (CONTINUED)**LIABILITIES**

7. Borrowings

- a. Borrowings from Other Corporates or Credit Unions
- b. Commercial Paper
- c. Pass-Through Borrowings as CLF Agent
- d. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage
- e. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage
- f. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity
- g. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity
- h. Fed Funds Purchased from Other Corporates
- i. Other Borrowings

8. Accounts Payable

9. Uncollected Deposits

10. Dividends Payable on Shares and Certificates

11. Interest Payable on Borrowings

12. Derivative Contracts (Fair Value of contracts with a loss)

13. Other Liabilities

TOTAL LIABILITIES

Amount	Acct Code
0	5479
0	5479B
0	5479D
0	5479F
0	5479I
0	5479J
0	5479M
0	5479N
0	5479P
0	5479C
21,843,501	5480
1,516,124	5481
143,591	5482
0	5483
19,355	5484
4,831,662	5485
28,354,233	5610

SHARES AND EQUITY

14. TOTAL SHARES

6,337,292,011	5903
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Member

- a. Daily/Overnight Shares
- b. Money Market
- c. Time Certificates
- d. Callable Certificates
- e. Other
- Subtotal

6,059,292,316	5490A
0	5904
190,369,797	5490B
0	5490H
1,045	5490I
6,249,663,158	5490

From Other Corporate Credit Unions

- f. Daily/Overnight Shares
- g. Time Certificates
- h. Other
- Subtotal

0	5491A
0	5491B
0	5905
0	5491

Other

- i. Nonmember Credit Union Deposits
- j. Affiliate Deposits
- k. Non-Affiliate Deposits
- l. Natural Person Deposits
- Subtotal

2,731,861	5493A
84,896,992	5493B
0	5493C
0	5493D
87,628,853	5493

STATEMENT OF FINANCIAL CONDITION (CONTINUED)

SHARES AND EQUITY (CONTINUED)

15. MEMBER CAPITAL

- a. Perpetual Contributed Capital (PCC)- Members
- b. PCC-Nonmembers

Amount	Acct Code
223,177,757	5500J
187,524	5500J1

c. Non-Perpetual Capital Accounts (NCA)

Balance	Acct Code	Amortized	Acct Code	Net	Acct Code
20,000	5906	0	5500L	20,000	5500K

- 16. Corporate Reserves
- 17. Undivided Earnings
- 18. Other Reserves
- 19. Equity Acquired in a Business Combination
- 20. Miscellaneous Other Equity
- 21. Accumulated Unrealized G/L on AFS Debt Securities
- 22. Accumulated ASC 815 Adjustments
- 23. Other Comprehensive Income Items
- 24. Accumulated Net Income/Loss

0	5500B
131,922,435	5500H
0	5500C
0	5500D
0	6001H
23,653,547	5500E
1,108,462	5500F
0	5500G
0	5500I

TOTAL LIABILITIES, SHARES, AND EQUITY

6,745,715,969	5630
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25. **Total Insured Shares (\$250,000 Insurable Limit)**

145,284,177	5495
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INCOME STATEMENT**INTEREST INCOME**

1. Investment Income
 - a. U.S. Government and Government Guaranteed Obligations
 - b. Obligations of U.S. Government Sponsored Enterprises
 - c. Federal Reserve Bank Interest Income (Master Account)
 - d. Natural Person and Corporate Credit Unions
 - e. U.S. and Foreign Banks
 - f. Securities Purchased under Agreement to Resell
 - g. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)
 - h. Government and Agency Related Issues
 - i. Private Mortgage Related Issues
 - j. Asset Backed Securities
 - k. Mutual Funds
 - l. Commercial Debt Obligations and Commercial Mortgage Backed Securities
 - m. Municipal Securities
 - n. Corporate CUSOs (Do not include income that was eliminated due to consolidation)
 - o. Other Investments

Amount	Acct Code
2,365,535	5300
0	5301
101,229	5302
0	5930
510	5306
103,153	5307
0	5309
0	5310
882,955	5311
426	5312
831,786	5313
0	5314
436,977	5315
0	5316
0	5317
8,499	5318

2. Loan Interest Income

51,409	5100
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TOTAL INTEREST INCOME

2,416,944	5105
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COST OF FUNDS

3. Cost of Funds
 - a. Dividends on Shares and Certificates
 - b. Interest on Borrowings
 - c. Interest/Dividends Paid to Others on Repurchase Transactions

469,423	5323
469,293	5323A
130	5323B
0	5322D

NET INTEREST INCOME

1,947,521	5111
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OTHER INCOME

4. a. Fee Income
- b. Miscellaneous Operating Income
- c. Trading Gains/Losses (Realized and Unrealized)
- d. Gain (Loss) on Investment sales
- e. Gain (Loss) on Disposition of Assets
- f. Gain (Loss) on Hedged Transactions
- g. Gain from Bargain Purchase (Merger)
- h. Loss on Investments - Other Than Temporary Impairment (OTTI)
 1. Total OTTI
 2. Less OTTI losses in Other Comprehensive Income (per GAAP)
- i. Non operating income/expense

2,124,185	5110
0	5120
0	5319
63,099	5320
0	5130
0	5140
0	5160
0	5321
0	5321A
0	5321B
14,042,302	5150

INCOME STATEMENT (CONTINUED)**EXPENSES**

5. OPERATING EXPENSES

- a. Employee Compensation and Benefits
- b. Travel and Conference
- c. Office Occupancy
- d. Office Operations
- e. Educational and Promotional Expenses
- f. Loan Servicing
- g. Professional and Outside Services
- h. NCUSIF Premium
- i. Temporary Corporate CU Assessment
- j. Other Member Insurance
- k. Operating Fee (Exam and/or supervision fees)
- l. Miscellaneous Operating Expenses

Amount	Acct Code
3,279,662	5331
2,129,625	5324
10,019	5325A
377,815	6063
11,558	6064
13,217	5325B
0	6065
44,822	5326C
0	5170
0	5180
0	5190
6,541	5195
686,065	5330

OTHER EXPENSE/INCOME ITEMS

- 6. Intangible/Goodwill Amortization
- 7. Minority Interest (CUSO)
- 8. Provision for Loan and Lease Loss (skip to 8.a.1 if ASC 326 (CECL) was early adopted).
- 8a. Credit Loss Expense
 - 1. Credit Losses on Loans and Leases
 - 2. Credit Losses on Available for Sale Debt Securities
 - 3. Credit Losses on Hold to Maturity Debt Securities
 - 4. Credit Losses on Off Balance Sheet Credit Exposures

62,963	6059
22,207	5200
0	5329
0	5329A
0	5329B
0	5329C
0	5329D
0	5329E

NET INCOME

- 9. Extraordinary Items
- 10. Cumulative Effect of Changes in Acctg. Principle
- 11. **NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS**
- 12. Equity Transfer for PCC Dividends
- 13. **NET CONTRIBUTION TO EQUITY**

14,856,689	5205
0	5210
0	5220
14,856,689	5225
9,186	5230
14,847,503	5235

INVESTMENT DETAIL

GOVERNMENT AGENCY NON-MORTGAGE RELATED ISSUES

- 1. *U.S. Government and Government Guaranteed Obligations*
- 2. *Obligations of U.S. Government Sponsored Enterprises*

HTM Fair Value	Acct Code	HTM Book Value	Acct Code	AFS Fair Value	Acct Code	AFS Book Value	Acct Code	Trading Fair Value	Acct Code
0	6100	0	6100A	0	6100B	0	6100C	0	6100D
0	6101	0	6101A	477,971,758	6101B	477,971,758	6101C	0	6101D

GOVERNMENT AND AGENCY MORTGAGE RELATED ISSUES

- 3. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Asset Backed Securities
- d. NCUA Guaranteed Notes (NGN Notes)
- e. Other
- SUBTOTAL**

0	6102	0	6102A	483,066,556	6102B	483,066,556	6102C	0	6102D
0	6103	0	6103A	1,248,965	6103B	1,248,965	6103C	0	6103D
0	6104	0	6104A	2,351,644	6104B	2,351,644	6104C	0	6104D
0	6105	0	6105A	0	6105B	0	6105C	0	6105D
0	6106	0	6106A	0	6106B	0	6106C	0	6106D
0	6107	0	6107A	486,667,165	6107B	486,667,165	6107C	0	6107D

4. Small Business Administration (SBA) Securities

0	6107E	0	6107F	1,218,956,789	6107G	1,218,956,789	6107H	0	6107I
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PRIVATELY ISSUED MORTGAGE RELATED ISSUES

- 5. a. CMOs/REMICs
- b. Mortgage Backed Pass Throughs
- c. Other
- SUBTOTAL**

0	6108	0	6108A	0	6108B	0	6108C	0	6108D
0	6109	0	6109A	0	6109B	0	6109C	0	6109D
0	6110	0	6110A	0	6110B	0	6110C	0	6110D
0	6111	0	6111A	0	6111B	0	6111C	0	6111D

ASSET BACKED SECURITIES

- 6. a. Credit Cards
- b. Autos
- c. Auto Dealer FloorPlan
- d. Equipment
- e. Home Equity
- f. Student Loans (FFELP guaranteed)
- g. Student Loans (non FFELP)
- h. Other
- SUBTOTAL**

0	6112	0	6112A	462,453,949	6112B	462,453,949	6112C	0	6112D
0	6113	0	6113A	354,773,642	6113B	354,773,642	6113C	0	6113D
0	6113E	0	6113G	231,203,606	6113I	231,203,606	6113K	0	6113M
0	6113F	0	6113H	0	6113J	0	6113L	0	6113N
0	6114	0	6114A	0	6114B	0	6114C	0	6114D
0	6115	0	6115A	359,274,709	6115B	359,274,709	6115C	0	6115D
0	6116	0	6116A	183,290	6116B	183,290	6116C	0	6116D
0	6117	0	6117A	297,089,881	6117B	297,089,881	6117C	0	6117D
0	6118	0	6118A	1,704,979,077	6118B	1,704,979,077	6118C	0	6118D

7. Commercial Mortgage Backed Securities (CMBS)

- a. CMBS - GSE
- b. CMBS - Private

0	6119	0	6119A	570,392,451	6119B	570,392,451	6119C	0	6119D
0	6119E	0	6119G	570,392,451	6119I	570,392,451	6119K	0	6119M
0	6119F	0	6119H	0	6119J	0	6119L	0	6119N

8. Mutual Funds

0	6120	0	6120A	0	6120B	0	6120C	0	6120D
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COMMERCIAL DEBT OBLIGATIONS

- 9. a. Commercial Paper
- b. Notes
- c. Bonds
- d. Other
- SUBTOTAL**

0	6121	0	6121A	74,974,382	6121B	74,974,382	6121C	0	6121D
0	6122	0	6122A	564,046,960	6122B	564,046,960	6122C	0	6122D
0	6123	0	6123A	0	6123B	0	6123C	0	6123D
0	6124	0	6124A	0	6124B	0	6124C	0	6124D
0	6125	0	6125A	639,021,342	6125B	639,021,342	6125C	0	6125D

10. Municipal Securities

0	6126	0	6126A	0	6126B	0	6126C	0	6126D
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TOTAL

0	6127	0	5450A	5,097,988,582	6127B	5,097,988,582	5451	0	5452
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DERIVATIVES

DERIVATIVES

Effective/ Purchase Date (A6680 - A6680D)	Type of Derivative Contract (A6681 - A6681D)	Notional Value (A6682 - A6682D)	Fair Value Gain/Loss (A6683 - A6683D)	Maturity (A6684 - A6684D)	Amortizing (A6685 - A6685D)	Qualifies for Hedge Accounting (A6686 - A6686D)	Purchase Premium (for cap/floor) (A6687 - A6687D)	Remaining Unamortized Premium (A6688 - A6688D)	Interest Rate Swap - Pay (A6689 - A6689D)	Interest Rate Swap - Receive (A6690 - A6690D)	Counterparty or Clearing House (A6691 - A6691D)	Fair Value of Collateral (A6692 - A6692D)
01/26/2021	Interest Rate Swap	31,470,000	1,108,462	10/13/2028	No	Yes - Cash Flow	0	0	0.64750%	SOFR	US Bank NA	1,044,351
02/02/2021	Interest Rate Swap	24,000,000	311,415	10/15/2025	No	Yes - Fair Value	0	0	0.31550%	SOFR	US Bank NA	293,404
02/03/2021	Interest Rate Swap	10,000,000	293,028	11/15/2028	No	Yes - Fair Value	0	0	0.74500%	SOFR	US Bank NA	276,080
02/18/2021	Interest Rate Swap	27,000,000	218,821	09/15/2025	No	Yes - Fair Value	0	0	0.40250%	SOFR	US Bank NA	206,165
04/07/2021	Interest Rate Swap	20,000,000	(19,355)	04/15/2026	No	Yes - Fair Value	0	0	0.77400%	FedFunds	US Bank NA	0

DERIVATIVES (CONTINUED)

DERIVATIVES

Effective/ Purchase Date	Type of Derivative Contract	Notional Value A6682AE	Fair Value Gain/Loss A6683AE	Maturity	Amortizing	Qualifies for Hedge Accounting	Purchase Premium (for cap/floor) A6687AE	Remaining Unamortized Premium A6688AE	Interest Rate Swap - Pay	Interest Rate Swap - Receive	Counterparty or Clearing House	Fair Value of Collateral A6692AE
TOTAL		112,470,000	1,912,371				0	0				1,820,000

ADDITIONAL INVESTMENT INFORMATION

ADDITIONAL INVESTMENT INFORMATION

1. Reverse Repo/Repo Transactions Qualifying for Netting

Amount	Acct Code
0	5365

2. Total Limited Liquidity Securities

629,082,742	5366
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3. Total Secured Borrowings

0	5367
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4. Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period)

0	5440
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5. Enter amounts to fund employee benefit plans or deferred compensation plans under Section 701.19(c) of the NCUA Rules and Regulations or similar state provisions (if state chartered) that are not authorized by Part 704 of the NCUA Rules and Regulations:

a. Securities

0	6002A
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b. Other Investments

2,190,406	6001P
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c. Other Assets

30,974,267	6002C
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1. Split Dollar Collateral Assignment Arrangements

30,974,267	6002D
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2. Endorsement Split Dollar Arrangements

0	6002E
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3. Other Insurance

0	6002F
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4. Other Non-insurance

0	6002G
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TOTAL

33,164,673	6002
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ADDITIONAL LOAN INFORMATION

LOAN BACKGROUND INFORMATION

- 1. Outstanding Loans to Credit Unions of Corporate Officials
- 2. Approved Lines of Credit to Credit Unions of Corporate Officials
- 3. Outstanding Loans to Leagues and Affiliated Parties
- 4. Approved Lines of Credit to Leagues and Affiliated Parties
- 5. Total Lines to Watchlist Institutions and Other Parties

Amount	Acct Code
0	5408
248,900,000	5409
29,175,034	5411
63,875,038	5412
13,589,000	5413

DELINQUENT LOANS

- 6. Guaranteed Loans to Member Credit Unions
- 7. All Other Loans to Member Credit Unions
- 8. Loans to Credit Unions that are not Members
- 9. All Other Loans (including participation loans)

TOTAL DELINQUENT LOANS

30 to 60 Days	Acct Code	61 to 90 Days	Acct Code	91+ Days	Acct Code
0	5414A	0	5415A	0	5416A
0	5414B	0	5415B	0	5416B
0	5414C	0	5415C	0	5416C
0	5414D	0	5415D	0	5416D
0	5414	0	5415	0	5416

LOAN CHARGE OFFS AND RECOVERIES (THIS MONTH)

- 10. Loans to Member Credit Unions
- 11. Loans to Credit Unions that are not Members
- 12. All Other Loans

TOTAL LOANS CHARGED OFF & RECOVERED

Charge Offs	Acct Code	Recoveries	Acct Code	Net Charge Offs	Acct Code
0	5417A	0	5418A	0	5419A
0	5417B	0	5418B	0	5419B
0	5417C	0	5418C	0	5419C
0	5417	0	5418	0	5419

LIQUIDITY REPORT

1. REMAINING MATURITY SCHEDULE

MATURITY	Assets					Liabilities				
	Cash	Acct Code	Investments	Acct Code	Loans	Acct Code	Shares	Acct Code	Borrowings	Acct Code
1- day	1,467,911,213	5343H	56,429,285	5343A	29,540,114	5342A	6,143,589,126	5341A	0	5340A
2-30 days	0	5343I	41,322,928	5343B	0	5342B	14,399,342	5341B	0	5340B
31-90 days	0	5343J	150,088,323	5343C	0	5342C	20,584,722	5341C	0	5340C
91-180 days			51,897,668	5343D	0	5342D	27,134,857	5341D	0	5340D
181 days < 1 yr.			642,048,712	5343E	0	5342E	24,465,749	5341E	0	5340E
1-3 years			1,227,727,551	5343F	10,000,000	5342F	106,817,000	5341F	0	5340F
> 3 years			3,030,020,618	5343G	0	5342G	301,215	5341G	0	5340G
TOTALS	1,467,911,213	5343K	5,199,535,085	5343	39,540,114	5342	6,337,292,011	5341	0	5340

2. LIQUIDITY COMMITMENTS

INFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Commercial Paper
 MTN Program
 Federal Reserve Discount Window
 Fed Funds Line
 Repurchase Agreements Lines
 Federal Home Loan Bank Lines
 Other Inflows

TOTALS

Contractual Amount	Acct Code	Outstanding Amount	Acct Code	Last Test Date	Acct Code
0	5344A	0	5344B	01/27/2011	5344C
0	5345A	0	5345B	09/21/2011	5345C
0	5346A	0	5346B	N/A	5346C
0	5347A	0	5347B	N/A	5347C
1,778,090,006	5347A1	0	5347B1	02/24/2021	5347C1
180,000,000	5348A	0	5348B	02/24/2021	5348C
400,000,000	5349A	0	5349B	03/02/2021	5349C
2,475,895,709	5350A	0	5350B	02/24/2021	5350C
0	5351A	0	5351B	N/A	5351C
4,833,985,715	5352A	0	5352B		

OUTFLOWS

Advised / Revocable LOC
 Committed / Irrevocable LOC
 Loan Participation Commitments
 Irrevocable Stand-by Letters of Credit
 Forward Commitment to Purchase an Asset or Perform under a Lease Package
 Other Outflows

TOTALS

3,922,973,891	5353A	39,540,114	5353B	04/30/2021	5353C
0	5354A	0	5354B	N/A	5354C
0	5355A	0	5355B	N/A	5355C
168,600	5356A	0	5356B	N/A	5356C
0	5357A	0	5357B	N/A	5357C
0	5358A	0	5358B	N/A	5358C
3,923,142,491	5359A	39,540,114	5359B		

INVESTMENT CONCENTRATION LIMITS

PART A

INVESTMENTS BY SECTORS

	AV	Acct Code	FV	Acct Code	Diff AV to FV	Acct Code	WAL	Acct Code	AWAL	Acct Code	Duration	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	1,051,744,429	5460A	1,057,059,617	5461A	(5,315,188)	5462A	3.270	5463A	3.670	5831A	0.060	5464A
2. Commercial MBS	0	5460B	0	5461B	0	5462B	0.000	5463B	0.000	5831B	0.000	5464B
3. FFELP Student Loan Asset-Backed Securities (ABS)	363,877,018	5460C	359,274,709	5461C	4,602,309	5462C	6.080	5463C	6.910	5831C	(0.090)	5464C
4. Private Student Loan ABS	183,569	5460D	183,290	5461D	279	5462D	1.390	5463D	1.690	5831D	(0.170)	5464D
5. Auto Loan/Lease ABS	586,169,314	5460E	585,977,248	5461E	192,066	5462E	1.660	5463E	1.660	5831E	1.340	5464E
6. Credit Card ABS	462,524,607	5460F	462,453,949	5461F	70,658	5462F	1.740	5463F	1.740	5831F	0.250	5464F
7. Other ABS, Not Listed in Items 3 to 6	144,336,634	5460G	144,459,531	5461G	(122,897)	5462G	0.710	5463G	0.710	5831G	0.440	5464G
8. Corporate Debt Obligations	789,473,431	5460H	791,651,692	5461H	(2,178,261)	5462H	1.450	5463H	1.450	5831H	0.080	5464H
9. Municipal Securities	0	5460I	0	5461I	0	5462I	0.000	5463I	0.000	5831I	0.000	5464I
10. Registered Investment Companies	0	5460J	0	5461J	0	5462J	0.000	5463J	0.000	5831J	0.000	5464J
11. All Other Investments Not Listed in Items 1 through 10	3,193,993,606	5460K	3,214,896,119	5461K	(20,902,513)	5462K	0.840	5463K	1.130	5831K	0.100	5464K
TOTAL	6,592,302,608	5460	6,615,956,155	5461	(23,653,547)	5462	1.720	5463	1.970	5831	0.200	5464

PART B

CALCULATIONS

	Corporate Concentration					Regulatory Maximum				
	Capital	Acct Code	Capital Based	Acct Code	Asset Based	Acct Code	% Capital	Acct Code	% Assets	Acct Code
1. Mortgage-Backed Securities (MBS) (not including CMBS)	347,971,772	5500Q	3,479,717,720	5466A	3,372,857,985	5467A	1,000%	5468A	50%	5469A
2. Commercial MBS	347,971,772	5500Q	1,043,915,316	5466B	1,011,857,395	5467B	300%	5468B	15%	5469B
3. FFELP Student Loan Asset-Backed Securities (ABS)	347,971,772	5500Q	3,479,717,720	5466C	3,372,857,985	5467C	1,000%	5468C	50%	5469C
4. Private Student Loan ABS	347,971,772	5500Q	1,739,858,860	5466D	1,686,428,992	5467D	500%	5468D	25%	5469D
5. Auto Loan/Lease ABS	347,971,772	5500Q	1,739,858,860	5466E	1,686,428,992	5467E	500%	5468E	25%	5469E
6. Credit Card ABS	347,971,772	5500Q	1,739,858,860	5466F	1,686,428,992	5467F	500%	5468F	25%	5469F
7. Other ABS, Not Listed in Items 3 to 6	347,971,772	5500Q	1,739,858,860	5466G	1,686,428,992	5467G	500%	5468G	25%	5469G
8. Corporate Debt Obligations	347,971,772	5500Q	3,479,717,720	5466H	3,372,857,985	5467H	1,000%	5468H	50%	5469H
9. Municipal Securities	347,971,772	5500Q	3,479,717,720	5466I	3,372,857,985	5467I	1,000%	5468I	50%	5469I
10. Registered Investment Companies	347,971,772	5500Q	3,479,717,720	5466J	3,372,857,985	5467J	1,000%	5468J	50%	5469J
11. All Other Investments Not Listed in Items 1 through 10	347,971,772	5500Q	347,971,772	5466K	337,285,798	5467K	100%	5468K	5%	5469K

INVESTMENT ISSUER CONCENTRATION LIMITS

<i>Obligors and Counterparties:</i>		Acct Code	Investments Exempt Under 704.6(b)	Acct Code	Investments Subject to 704.6(c)	Acct Code	Total Investments Limited to \$5 Million	Acct Code	Total Investments Limited to 25% of Capital	Acct Code	Total Investments Limited to 50% of Capital	Acct Code	Total Investments Limited to 100% of Capital	Acct Code	Total Investments Limited to 200% of Capital	Acct Code
1)	FED RESERVE BANKS	5801A	1,290,005,628	5802A	0	5803A	0	5804A	0	5805A	0	5807A	0	5809A	0	5811A
2)	SBA Investments	5801B	1,198,322,414	5802B	0	5803B	0	5804B	0	5805B	0	5807B	0	5809B	0	5811B
3)	Citibank Credit Card Issuance Trust	5801C	0	5802C	163,997,000	5803C	0	5804C	0	5805C	163,997,000	5807C	0	5809C	0	5811C
4)	American Express Cred Account Master Trust	5801D	0	5802D	132,518,000	5803D	0	5804D	0	5805D	132,518,000	5807D	0	5809D	0	5811D
5)	US Bank National Association	5801E	0	5802E	126,660,443	5803E	0	5804E	0	5805E	126,660,443	5807E	0	5809E	0	5811E
6)	Discover Card Execution Note Trust	5801F	0	5802F	114,363,000	5803F	0	5804F	0	5805F	114,363,000	5807F	0	5809F	0	5811F
7)	The Charles Schwab Corporations	5801G	0	5802G	85,000,000	5803G	0	5804G	85,000,000	5805G	0	5807G	0	5809G	0	5811G
8)	Nissan Master Owner Trust	5801H	0	5802H	82,800,000	5803H	0	5804H	82,800,000	5805H	0	5807H	0	5809H	0	5811H
9)	Metropolitan Life Global Funding I	5801I	0	5802I	82,149,000	5803I	0	5804I	82,149,000	5805I	0	5807I	0	5809I	0	5811I
10)	Bank of America Corporation	5801J	0	5802J	81,248,000	5803J	0	5804J	81,248,000	5805J	0	5807J	0	5809J	0	5811J
11)	Ford Credit Floorplan Master Owner Trust	5801K	0	5802K	80,985,000	5803K	0	5804K	80,985,000	5805K	0	5807K	0	5809K	0	5811K
12)	Morgan Stanley	5801L	0	5802L	79,913,000	5803L	0	5804L	79,913,000	5805L	0	5807L	0	5809L	0	5811L
13)	JPMorgan Chase & Co.	5801M	0	5802M	78,618,000	5803M	0	5804M	78,618,000	5805M	0	5807M	0	5809M	0	5811M
14)	Freddie Mac 5031	5801N	76,874,722	5802N	0	5803N	0	5804N	0	5805N	0	5807N	0	5809N	0	5811N
15)	Toyota Motor Credit Corp.	5801P	0	5802P	75,655,000	5803P	0	5804P	75,655,000	5805P	0	5807P	0	5809P	0	5811P
TOTALS			2,565,202,764	5802	1,183,906,443	5803	0	5804	646,368,000	5805	537,538,443	5807	0	5809	0	5811

NEV AND CAPITAL MEASURES

NEV AND WAL

1. NEV

- a. Date of Most Recent NEV Simulation
- b. Base Case NEV (\$)
- c. NEV Ratio
- d. Percentage NEV Change - Plus (+) 300bp
- e. Percentage NEV Change - Minus (-) 300bp

Amount	Acct Code
04/30/2021	5507
382,353,000	5508
5.66%	5509
-12.52%	5510
0.00%	5511

2. WAL

- a. Effective WAL of Assets
- b. Effective WAL of Investments
- c. Effective WAL of Liabilities
- d. Effective WAL of Loans

	Acct Code
1.716	5360
1.720	5361
0.031	5362
0.560	5363

CAPITAL

3. Retained Earnings

- a. Corporate Reserves
- b. Undivided Earnings
- c. Other Reserves
- d. Accumulated Net Income not closed to Undivided Earnings
- e. Equity Acquired in a Business Combination

	Acct Code
131,922,435	6693
0	5500B
131,922,435	5500H
0	5500C
0	5500I
0	5500D

4. Tier 1 Capital

- a. Retained Earnings
- b. Allowable Perpetual Contributed Capital (PCC)
- c. The corporate's intangible assets that exceed one half percent of its moving daily average net assets
- d. The corporate's investments, both equity and debt, in unconsolidated CUSOs
- e. PCC contributed to another corporate credit union and NCA maintained at another credit union
- f. Other (refer to the 5310 instructions)

347,951,772	5506A
131,922,435	6693
223,365,281	6062
0	5562
7,335,944	5563
0	5564
0	5564A

NEV AND CAPITAL MEASURES (CONTINUED)

5. Tier 2 Capital

- a. NCA
- b. Allowance for loan and lease losses under GAAP to a maximum of 1.25% of Risk Weighted assets
- c. 45% of unrealized gains on available for sale "equity securities" (as defined by Part 704.1) with readily determinable fair values
- d. Any PCC deducted from Tier 1 capital

Amount	Acct Code
20,000	6060
20,000	5500K
0	6403
0	6404
0	6001E

6. Total Capital

- a. Tier 1 Capital
- b. Tier 2 Capital
- c. Corporate credit unions Equity Investments not deducted when Calculating Tier1 Capital

	Acct Code
347,971,772	5500Q
347,951,772	5506A
20,000	6060
0	5565

7. Summary of Calculated Regulatory Ratios

- a. Tier 1 Capital or Leverage Ratio
- b. Tier 1 Risk Based Capital Ratio
- c. Total Risk Based Capital Ratio
- d. Retained Earnings Ratio

	Acct Code
5.86%	6000A
16.32%	5505
16.32%	5506
2.22%	6693A

DANA AND EBA INFORMATION

8. Daily Average Net Assets (DANA)

- a. Current reporting period DANA
- b. Twelve month moving DANA
- c. Twelve month moving DANA taking into account PCC Deduction
- d. Moving monthly average net Risk-Weighted assets (MMANRA)

	Acct Code
6,469,810,563	5544A
5,936,504,982	5544B
5,936,504,982	6061
2,131,798,894	5544C

9. Average daily balance transfers to the FRB under the EBA program

949,070,257	5841
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10. PCC Owned by non-federally insured credit unions

24,015,284	6695
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PCC CALCULATION

A. Is the Retained Earnings Ratio above 2.50%?

No	6696
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Yes and all PCC is included in Tier 1 Capital and the calculation below is not applicable
 No, Refer to Section B below for PCC to be included in Tier 1 Capital

B. PCC calculation if the Retained Earning Ratio is below 2.5%

1. Retained Earnings
2. PCC owned by Federally Insured Credit Unions (FICU)
3. PCC Owned by FICUs minus Retained Earnings

Amount	Acct Code
131,922,435	6693
199,349,997	6697
67,427,562	6001C

4. MDANA
5. 2% of MDANA

5,936,504,982	5544B
118,730,100	6002B

6. Amount of PCC Excluded from Tier 1 Capital
7. Amount of PCC Included in Tier 1 Capital

0	6001E
223,365,281	6062

8. MDANA Less Excluded PCC

5,936,504,982	6003
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RISK WEIGHTING

BALANCE SHEET ASSET CATEGORIES

	Totals from Schedule SFC	Acct Code	0%	Acct Code	20%	Acct Code	50%	Acct Code	100%	Acct Code	200%	Acct Code
1. Cash and Balances Due	1,467,911,213	5378	1,290,332,759	5814A	177,578,454	5815A	0	5816A	0	5817A	0	5818A
2. Loans (Net)	39,540,114	5407	0	5814B	39,540,114	5815B	0	5816B	0	5817B	0	5818B
3. Total Securities Held to Maturity	0	5450A	0	5814C	0	5815C	0	5816C	0	5817C	0	5818C
4. Total Securities Available for Sale	5,097,988,582	5451	1,218,956,788	5814D	1,535,031,374	5815D	0	5816D	2,344,000,420	5817D	0	5818D
5. Total Securities in Trading Portfolio	0	5452	0	5814E	0	5815E	0	5816E	0	5817E	0	5818E
6. Other Investments	99,614,777	5940	47,328,360	5814F	11,785,800	5815F	0	5816F	40,500,617	5817F	0	5818F
7. Derivative Contracts	1,931,726	5436	0	5814G	1,931,726	5815G	0	5816G	0	5817G	0	5818G
8. Fixed Assets (Net)	10,541,873	5472	0	5814H	0	5815H	0	5816H	10,541,873	5817H	0	5818H
9. Accrued Income and Other Assets	28,187,684	5902A	0	5814I	0	5815I	0	5816I	28,187,684	5817I	0	5818I
10. Total Balance Sheet Items (1 - 9)	6,745,715,969	5813	2,556,617,907	5814	1,765,867,468	5815	0	5816	2,423,230,594	5817	0	5818

OFF BALANCE SHEET CATEGORIES

	Face Value or Notional Amount (A)	Acct Code	Credit Conversion Factor (B)	Acct Code	Credit Equivalent Amount (C)	Acct Code	Allocation of Risk Weight Categories									
							0% (D)	Acct Code	20% (E)	Acct Code	50% (F)	Acct Code	100% (G)	Acct Code	200% (H)	Acct Code
11. Off-Balance Sheet derivative contracts	112,470,000	5819A	0.50%	5820A	562,350	5821A	0	5822A	562,350	5823A	0	5824A	0	5825A	0	5826A
12. Advised/Revocable Lines of Credit (LOC)	3,922,973,891	5819B	0.00%	5820B	0	5821B	0	5822B	0	5823B	0	5824B	0	5825B	0	5826B
13. Committed/Irrevocable LOC	0	5819C	0.00%	5820C	0	5821C	0	5822C	0	5823C	0	5824C	0	5825C	0	5826C
14. Loan Participation Commitments	0	5819D	0.00%	5820D	0	5821D	0	5822D	0	5823D	0	5824D	0	5825D	0	5826D
15. Forward Commitments	0	5819E	0.00%	5820E	0	5821E	0	5822E	0	5823E	0	5824E	0	5825E	0	5826E
16. Irrevocable Standby Letters of Credit	168,600	5819F	0.00%	5820F	0	5821F	0	5822F	0	5823F	0	5824F	0	5825F	0	5826F
17. Indemnification of Members/Securities Lent	0	5819G	0.00%	5820G	0	5821G	0	5822G	0	5823G	0	5824G	0	5825G	0	5826G
18. Other Off-Balance Sheet items	0	5819H	0.00%	5820H	0	5821H	0	5822H	0	5823H	0	5824H	0	5825H	0	5826H
19. Total Off-Balance Sheet items (11 - 18)	4,035,612,491	5819			562,350	5821	0	5822	562,350	5823	0	5824	0	5825	0	5826
20. Total Balance Sheet and Off-Balance Sheet items by Risk Category (10 - 18)							2,556,617,907	5822J	1,766,429,818	5823J	0	5824J	2,423,230,594	5825J	0	5826J
21. Risk Weight factor							0.00%	5822K	20.00%	5823K	50.00%	5824K	100.00%	5825K	200.00%	5826K
22. Risk-Weight assets by Risk-Weight Category (item 20*21)							0	5822L	353,285,964	5823L	0	5824L	2,423,230,594	5825L	0	5826L
23. Total Risk-Weights Assets (sum 21C, D, E, & F)															2,776,516,558	5829

CUSO AND MISCELLANEOUS

CREDIT UNION SERVICE ORGANIZATIONS (CUSO)

1. List the net income attributed to consolidated CUSO activity

Amount	Acct Code
185,976	6050

2. List the net assets attributed to consolidated CUSO activity

15,533,102	6051
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3. Dollar amount of loans to corporate CUSOs

0	5560
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4. Investments in CUSOs - Minority Interest (Cost Method)

Fair Value	Acct Code
500,000	6053

5. Investments in CUSOs - Wholly Owned or Influential Interest (Equity Method)

6,835,944	6055
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MISCELLANEOUS

1. Number of credit union members

Value	Acct Code
710	5546

2. Number of non-credit union members

42	6000J
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3. Number of all current members

752	5545
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4. Does the corporate share expenses with an affiliated group

No	5549
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5. Number of full-time employees or full-time equivalents

179	564A
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6. Number of part-time employees

13	564B
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