



Where Credit Unions Belong

# NCUA 5310 Report

June 2015

For additional information related to our financial position, please see our Quarterly Financials under the Due Diligence Section of our Web site.

**SCHEDULE SFC : STATEMENT OF FINANCIAL CONDITION**

| <b>Assets</b>  | <b>Amount</b>        | <b>Schedule Code</b> |
|--|----------------------|----------------------|
| 1. a. Cash & Balances Due                              | 393,629,793          | A-1                  |
| b. Loans - Net   | 333,625,589          | A-2                  |
| c. Total Securities Held-to-Maturity                   | 0                    | A-3A                 |
| d. Total Securities Available for Sale                 | 2,294,350,638        | A-3A                 |
| e. Total Securities in Trading Portfolio               | 0                    | A-3A                 |
| f. Total Non-FASB 115 Investments                      | 124,307,481          | A-3A                 |
| g. Derivative Contracts                                | 0                    | A-3                  |
| h. Total Investments (Less Derivatives Contracts)      | 2,418,658,119        | A-3                  |
| i. Fixed Assets - Net                                  | 11,501,438           | A-4                  |
| j. Accrued Income and Other Assets                     | 35,931,948           | A-5                  |
| <b>TOTAL ASSETS</b>                                    | <b>3,193,346,887</b> |                      |
| <b>Liabilities</b>                                     |                      |                      |
| 2. a. Borrowings                                       | 96,000,000           | L-1                  |
| b. Accounts Payable                                    | 1,613,743            | L-1                  |
| c. Uncollected Deposits                                | 43,167,307           | L-1                  |
| d. Dividends Payable on Shares and Certificates        | 636,449              | L-1                  |
| e. Interest Payable on Borrowings                      | 0                    | L-1                  |
| f. Derivative Contracts                                | 0                    | L-1                  |
| g. Other Liabilities                                   | 2,937,354            | L-1                  |
| <b>TOTAL LIABILITIES</b>                               | <b>144,354,853</b>   |                      |
| <b>Shares and Equity</b>                               |                      |                      |
| 3. <b>TOTAL SHARES</b>                                 | <b>2,790,185,107</b> | L-2                  |
| 4. a. Corporate Reserves                               | 19,734,474           | C-1                  |
| b. Other Reserves                                      | 0                    | C-1                  |
| c. Equity Acquired in Merger                           | 0                    | C-1                  |
| d. Other Comprehensive Income                          |                      |                      |
| 1. Accumulated Unrealized G/L on AFS Securities        | (11,090,109)         | C-1                  |
| 2. Accumulated FASB 133 Adjustments                    | 0                    | C-1                  |
| 3. Other Comprehensive Income Items                    | (8,438,380)          | C-1                  |
| e. Undivided Earnings                                  | 32,818,242           | C-1                  |
| f. Accumulated Net Income/Loss                         | 6,580,690            | C-1                  |
| <b>g. Perpetual Contributed Capital (PCC)- Members</b> | <b>219,202,010</b>   | <b>C-1</b>           |
| <b>h. PCC- Nonmembers</b>                              | <b>0</b>             | <b>C-1</b>           |
| i. Paid-In Capital (Members)                           | 0                    | C-1                  |
| j. Paid-In Capital (Non-Members)                       | 0                    | C-1                  |
| <b>TOTAL EQUITY</b>                                    | <b>258,806,927</b>   |                      |
| <b>TOTAL LIABILITIES, SHARES, AND EQUITY</b>           | <b>3,193,346,887</b> |                      |

**SCHEDULE IS : INCOME STATEMENT**

| <i>Income and Expenses</i>  | <b>Monthly Amount</b> | <b>Schedule Code</b> |
|---|-----------------------|----------------------|
| 1. a. Investment Income   | 3,093,699             | IS-1                 |
| b. Loan Interest Income   | 164,526               | Manual Input         |
| c. Trading Gains/Losses(Realized and Unrealized)                    | 0                     | IS-4                 |
| <b>TOTAL INTEREST INCOME</b>  | <b>3,258,225</b>      |                      |
| 2. Cost of Funds  | 727,041               | IS-3                 |
| <b>NET INTEREST INCOME</b>  | <b>2,531,184</b>      |                      |
| 3. a. Fee Income  | 2,028,471             | Manual Input         |
| b. Miscellaneous Operating Income                                   | 0                     | Manual Input         |
| c. Investment Gains/Losses  | 163,315               | IS-4                 |
| d. Gain/Loss on Disposition of Assets                               | 0                     | Manual Input         |
| e. Gain/Loss on Hedged Transactions                                 | 0                     | Manual Input         |
| f. Non-Operating Income/Expense                                     | 0                     | Manual Input         |
| g. Gain from Bargain Purchase (Merger)                              | 0                     | Manual Input         |
| <b>TOTAL NON-INTEREST INCOME</b>                                    | <b>2,191,786</b>      |                      |
| 4. Operating Expenses   | 3,507,257             | IS-5                 |
| 5. NCUSIF Premium Expense   | 0                     | Manual Input         |
| 6. Temporary Corporate CU Assessment                                | 0                     | Manual Input         |
| 7. Other Member Insurance   | 0                     | Manual Input         |
| <b>8. Operating Fee (Exam and/or supervision fees)</b>              | <b>5,004</b>          | <b>Manual Input</b>  |
| 9. Minority Interest  | 49,749                | Manual Input         |
| <b>NET INCOME</b>   | <b>1,260,458</b>      |                      |
| 10. Extraordinary Items   | 0                     | Manual Input         |
| 11. Cumulative Effect of Changes in Acctg. Principle                | 0                     | Manual Input         |
| <b>NET INCOME AFTER EXTRAORDINARY ITEMS &amp; OTHER ADJUSTMENTS</b> | <b>1,260,458</b>      |                      |
| 12. Equity Transfer for PCC and PIC Dividends                       | 63,102                | Manual Input         |
| <b>NET CONTRIBUTION TO EQUITY</b>                                   | <b>1,197,356</b>      |                      |

**SCHEDULE LR: LIQUIDITY REPORT**

**1. Remaining Maturity Schedule**

| Maturity           | Assets               |                    | Liabilities          |                   |
|--------------------|----------------------|--------------------|----------------------|-------------------|
|                    | Investments          | Loans              | Shares               | Borrowings        |
| 1 1- day           | 51,175,810           | 56,425,589         | 2,464,681,709        | 96,000,000        |
| 2 2-30 days        | 148,000              | 252,000,000        | 6,100,000            | 0                 |
| 3 31-90 days       | 28,095,029           | 0                  | 64,984,000           | 0                 |
| 4 91-180 days      | 57,733,369           | 7,200,000          | 61,300,000           | 0                 |
| 5 181 days < 1 yr. | 207,891,819          | 3,000,000          | 160,394,113          | 0                 |
| 6 1-3 years        | 724,749,977          | 3,500,000          | 32,704,000           | 0                 |
| 7 > 3 years        | 1,348,864,115        | 11,500,000         | 21,285               | 0                 |
| <b>Totals</b>      | <b>2,418,658,119</b> | <b>333,625,589</b> | <b>2,790,185,107</b> | <b>96,000,000</b> |

**2. Liquidity Commitments**

|  | Contractual<br>Amount | Outstanding<br>Amount | Last Test<br>Date |
|--|-----------------------|-----------------------|-------------------|
| <b>a. Inflows:</b>                     |                       |                       |                   |
| Advised / Revocable LOC                | 0                     | 0                     | 1/27/2011         |
| Committed / Irrevocable LOC            | 0                     | 0                     | 9/21/2011         |
| Commercial Paper                       | 0                     | 0                     | 1/1/1900          |
| MTN Program                            | 0                     | 0                     | 1/1/1900          |
| Fed Funds Line                         | 65,000,000            | 0                     | 6/1/2015          |
| Repurchase Agreements Lines            | 500,000,000           | 0                     | 6/17/2015         |
| Federal Home Loan Bank Lines           | 609,892,349           | 96,000,000            | 6/30/2015         |
| Other Inflows                          | 476,080,472           | 0                     | 6/1/2015          |
| <b>TOTALS</b>                          | <b>1,650,972,821</b>  | <b>96,000,000</b>     |                   |
| <b>b. Outflows:</b>                    |                       |                       |                   |
| Advised / Revocable LOC                | 3,312,957,592         | 333,625,589           | 6/30/2015         |
| Committed / Irrevocable LOC            | 0                     | 0                     | 1/1/1900          |
| Loan Participation Commitments         | 0                     | 0                     | 1/1/1900          |
| Irrevocable Stand-by Letters of Credit | 1,216,300             | 0                     | 1/1/1900          |

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Forward Commitment to Purchase  
an Asset or Perform under a Lease

Package 0

Other outflows 0

**TOTALS** 3,314,173,892

0

0

333,625,589

1/1/1900

1/1/1900

- 3. Effective Weighted Average Life (WAL) of Assets
- 4. Effective WAL of Investments
- 5. Effective WAL of Liabilities
- 6. Effective WAL of Loans
- 7. Reverse Repo/Repo Transactions Qualifying for Netting
- 8. Limited Liquidity Securities
- 9. Total Secured Borrowing

2.38

2.65

0.09

0.15

0

82,101,959

96,000,000

**SCHEDULE A-1 : CASH & BALANCES DUE**

| <b><i>Cash</i></b>                              | <b>Amount</b>      |
|---|--------------------|
| 1. Cash in Banks                                | 117,984,717        |
| 2. Federal Reserve Banks                        | 275,644,833        |
| 3. Other Cash                                   | 48                 |
| <b>TOTAL CASH</b>                               | <b>393,629,598</b> |
| <b><i>Balances Due</i></b>                      |                    |
| 4. Uncollected Funds from Banks                 | 0                  |
| 5. Uncollected Funds from Federal Reserve Banks | 195                |
| 6. Other Items Due                              | 0                  |
| <b>TOTAL BALANCES DUE</b>                       | <b>195</b>         |
| <b>TOTAL CASH AND BALANCES DUE</b>              | <b>393,629,793</b> |

**SCHEDULE A-2: LOANS**

| <i>Guaranteed Loans to Member Credit Unions</i> | <b>Amount</b> |
|---|---------------|
| 1. CLF Lines of Credit(NCUSIF Guaranteed)       | 0             |
| 2. CLF Liquidity Loans                          | 0             |
| 3. Other  | 0             |
| <b>SUBTOTAL</b>                                 | <b>0</b>      |

| <i>All Other Loans to Member Credit Unions</i>                                   |                    |
|--|--------------------|
| 4. Share Secured   | 0                  |
| 5. Loans Secured by Other Collateral   | 294,144,002        |
| 6. Unsecured   | 0                  |
| 7. Loans Derived from Securities Purchased from Members with Agreement to Resell | 0                  |
| 8. Other   | 0                  |
| <b>SUBTOTAL</b>  | <b>294,144,002</b> |

| <i>Loans to Credit Unions that are not Members</i> |          |
|--|----------|
| 9. Share Secured                                   | 0        |
| 10. Loans Secured by Other Collateral              | 0        |
| 11. Unsecured                                      | 0        |
| 12. Other  | 0        |
| <b>SUBTOTAL</b>                                    | <b>0</b> |

| <i>All Other Loans</i>   |                   |
|--|-------------------|
| 13. Loan Participations from Other Corporate Credit Unions (Gross) | 0                 |
| 14. Other Loan Participations (Gross)                              | 0                 |
| a. Loan Participations Sold (Enter as Negative Amount)             | 0                 |
| 15. Loans to Corporate CUSOs                                       | 0                 |
| 16. Share Secured  | 0                 |
| 17. Loans Secured by Other Collateral                              | 39,481,587        |
| 18. Unsecured  | 0                 |
| 19. Loans to Non-Credit Union Members                              | 0                 |
| 20. Other  | 0                 |
| <b>SUBTOTAL</b>  | <b>39,481,587</b> |

|                    |                    |
|--------------------|--------------------|
| <b>TOTAL LOANS</b> | <b>333,625,589</b> |
|--------------------|--------------------|

|  |          |
|--|----------|
| 21. <i>Allowance for Loan and Lease Losses</i> | <b>0</b> |
|--|----------|

|                  |                    |
|------------------|--------------------|
| <b>NET LOANS</b> | <b>333,625,589</b> |
|------------------|--------------------|

| <i>Loan Background Information</i>                                  | <b>Amount</b> |
|---|---------------|
| 1. Outstanding Loans to Credit Unions of Corporate Officials        | 0             |
| 2. Approved Lines of Credit to Credit Unions of Corporate Officials | 191,000,000   |
| 3. Outstanding Loans to Corporate Officials and Employees           | 0             |
| 4. Outstanding Loans to Leagues and Affiliated Parties              | 39,481,587    |
| 5. Approved Lines of Credit to Leagues and Affiliated Parties       | 101,731,587   |
| 6. Total Lines to Watchlist Institutions and Other Parties          | 265,256,378   |

**SCHEDULE A-2A : DELINQUENT LOANS**

|  | <b>30 to 60<br/>Days</b> | <b>61 to 90<br/>Days</b> | <b>91 +<br/>Days</b> |
|--|--------------------------|--------------------------|----------------------|
| 1. Guaranteed Loans to Member Credit Unions    | 0                        | 0                        | 0                    |
| 2. All Other Loans to Member Credit Unions     | 0                        | 0                        | 0                    |
| 3. Loans to Credit Unions that are not Members | 0                        | 0                        | 0                    |
| 4. All Other Loans                             | 0                        | 0                        | 0                    |
| <b>TOTAL DELINQUENT LOANS</b>                  | <b>0</b>                 | <b>0</b>                 | <b>0</b>             |

**SCHEDULE A-2B : LOANS CHARGED OFF AND RECOVERIES**

|   | <b>Charge-Offs<br/>This Month</b> | <b>Recoveries<br/>This Month</b> | <b>Net<br/>Charge-Offs</b> |
|---|-----------------------------------|----------------------------------|----------------------------|
| 1. Loans to Member Credit Unions                | 0                                 | 0                                | 0                          |
| 2. Loans to Credit Unions that are not Members  | 0                                 | 0                                | 0                          |
| 3. All Other Loans                              | 0                                 | 0                                | 0                          |
| <b>TOTAL LOANS CHARGED OFF &amp; RECOVERIES</b> | <b>0</b>                          | <b>0</b>                         | <b>0</b>                   |



**SCHEDULE A-3 : INVESTMENTS**

|   | <b>Amount</b> |                    |
|---|---------------|--------------------|
| 1. U.S. Government and Government Guaranteed Obligations          |               | <b>249,549,010</b> |
| 2. Obligations of U.S. Government Sponsored Enterprises           |               | <b>0</b>           |
| 3. Central Liquidity Stock (Direct)                               |               | <b>0</b>           |
| <b>Deposits in Credit Unions</b>                                  |               |                    |
| 4. Other Corporate Credit Unions                                  |               | <b>0</b>           |
| 5. Other Credit Unions  |               | <b>0</b>           |
| <b>U.S. Banks</b>   |               |                    |
| 6. a. Fed Funds Sold  | 0             |                    |
| b. Certificates of Deposit  | 36,651,000    |                    |
| c. Deposit Notes  | 0             |                    |
| d. Compensating Balances  | 0             |                    |
| e. Other  | 40,583,155    |                    |
| <b>SUBTOTAL</b>   |               | <b>77,234,155</b>  |
| <b>Foreign Banks</b>  |               |                    |
| 7. a. Fed Funds Sold  | 0             |                    |
| b. Certificates of Deposit  | 0             |                    |
| c. Deposit Notes  | 0             |                    |
| d. Compensating Balances  | 0             |                    |
| e. Other  | 0             |                    |
| <b>SUBTOTAL</b>   |               | <b>0</b>           |
| <b>Repurchase Activity</b>  |               |                    |
| 8. a. Securities Purchased from Members under Agreement to Resell | 0             |                    |
| b. Securities Purchased from Others under Agreement to Resell     | 0             |                    |
| <b>SUBTOTAL</b>   |               | <b>0</b>           |
| <b>Government and Agency Mortgage Related Issues</b>              |               |                    |
| 9. a. Fixed Rate CMOs/REMICs                                      | 0             |                    |
| b. Variable Rate CMOs/REMICs                                      | 404,543,029   |                    |
| c. Mortgage Backed Pass Throughs                                  | 16,629,705    |                    |
| d. Asset Backed Securities  | 6,480,002     |                    |
| e. Other  | 0             |                    |
| <b>SUBTOTAL</b>   |               | <b>427,652,736</b> |
| <b>Privately Issued Mortgage Related Issues</b>                   |               |                    |
| 10. a. Fixed Rate CMOs/REMICs                                     | 17,817,891    |                    |
| b. Variable Rate CMOs/REMICs                                      | 83,880,223    |                    |
| c. Mortgage Backed Pass Throughs                                  | 0             |                    |
| d. Other  | 0             |                    |
| <b>SUBTOTAL</b>   |               | <b>101,698,114</b> |

**SCHEDULE A-3 : INVESTMENTS (Continued)**

**Amount**

***Asset Backed Securities***

|                                |             |                      |
|--------------------------------|-------------|----------------------|
| 11. a. Fixed Rate Credit Cards | 18,675,489  |                      |
| b. Variable Rate Credit Cards  | 442,709,323 |                      |
| c. Fixed Rate Autos            | 29,115,914  |                      |
| d. Variable Rate Autos         | 182,804,224 |                      |
| e. Fixed Rate Home Equity      | 22,878,354  |                      |
| f. Variable Rate Home Equity   | 110,719,683 |                      |
| g. Fixed Rate Other            | 0           |                      |
| h. Variable Rate Other         | 465,843,462 |                      |
| <b>SUBTOTAL</b>                |             | <b>1,272,746,449</b> |

***Commercial Mortgage Backed Securities (CMBS)***

|                        |   |          |
|------------------------|---|----------|
| 12. a. Fixed Rate CMBS | 0 |          |
| b. Variable Rate CMBS  | 0 |          |
| <b>SUBTOTAL</b>        |   | <b>0</b> |

|                                |  |          |
|--------------------------------|--|----------|
| 13. <b><i>Mutual Funds</i></b> |  | <b>0</b> |
|--------------------------------|--|----------|

***Commercial Debt Obligations***

|                          |             |                    |
|--------------------------|-------------|--------------------|
| 14. a. Commercial Paper  | 0           |                    |
| b. Notes                 | 242,704,330 |                    |
| c. Bonds                 | 0           |                    |
| d. NCUA Guaranteed Notes | 0           |                    |
| e. Other                 | 0           |                    |
| <b>SUBTOTAL</b>          |             | <b>242,704,330</b> |

|   |  |                   |
|---|--|-------------------|
| 15. <i>CMG Notes and other CUNA Mutual Inv Products</i> |  | <b>0</b>          |
| 16. <i>Municipal Securities</i>                         |  | <b>0</b>          |
| 17. <i>Corporate CUSOs</i>                              |  | <b>6,225,645</b>  |
| 18. <i>Derivative Contracts</i>                         |  | <b>0</b>          |
| 19. <i>All Retirement Investment Accounts</i>           |  | <b>24,533,380</b> |
| 20. <i>Other Investments</i>                            |  | <b>16,314,300</b> |

|   |  |                      |
|---|--|----------------------|
| <b>TOTAL INVESTMENTS (Less Derivatives Contracts)</b> |  | <b>2,418,658,119</b> |
|---|--|----------------------|

|  |  |                    |
|--|--|--------------------|
| 21. <i>Market Value of investments that fail to meet the requirements of Part 704 for your corporate's investment authority. (List both those included in investment action plans and those within the 30-day reporting period).</i> |  | <b>116,420,349</b> |
|--|--|--------------------|

**SCHEDULE A-3A : VALUATION**

|   | <b>Book Value</b>    | <b>Fair Value</b>    |
|---|----------------------|----------------------|
| 1. Total Securities Held-to-Maturity  | 0                    | 0                    |
| 2. Total Securities Available for Sale  | 2,294,350,638        | 2,294,350,638        |
| 3. Total Securities in Trading Portfolio  | 0                    | 0                    |
| 4. Investment in CUSOs - Minority Interest<br>(Cost Method)                         | 0                    | 0                    |
| 5. Investment in CUSOs - Wholly Owned<br>or Influential Interest (Equity Method)    | 6,225,645            | 6,225,645            |
| 6. Derivative Contracts   | 0                    | 0                    |
| 7. All Other Investments  | 118,081,836          | 118,187,477          |
| <b>TOTAL INVESTMENTS (Less Derivatives Contracts)</b>                               | <b>2,418,658,119</b> | <b>2,418,763,760</b> |
| 8. Book Value of the Aggregate of<br>Investments with Unmatched<br>Embedded Options | 2,313,879,127        |                      |

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SCHEDULE A-3B : INVESTMENT CONCENTRATION LIMITS

Investments by Sectors:

|  | Book Value (BV)      | Fair Value (FV)      | Diff FV to BV      | & #          |              | Duration     | Corporate Concentration |               |               | Regulatory Maximum |          |
|--|----------------------|----------------------|--------------------|--------------|--------------|--------------|-------------------------|---------------|---------------|--------------------|----------|
|  |                      |                      |                    | WAL          | AWAL         |              | Capital                 | Capital Based | Asset Based   | % Capital          | % Assets |
| Mortgage-Backed Securities (MBS)                           |                      |                      |                    |              |              |              |                         |               |               |                    |          |
| 1) (Inclusive of Commercial MBS)                           | 657,014,655          | 662,948,886          | 5,934,231          | 2,810        | 3,250        | 0.560        | 270,024,350             | 2,700,243,500 | 1,596,673,444 | 1000%              | 50%      |
| 2) Commercial MBS  | 0                    | 0                    | 0                  | 0.000        | 0.000        | 0.000        | 270,024,350             | 810,073,050   | 479,002,033   | 300%               | 15%      |
| 3) FFELP Student Loan Asset-Backed Securities (ABS)        | 380,815,624          | 357,205,325          | -23,610,299        | 6,830        | 7,440        | -0.300       | 270,024,350             | 2,700,243,500 | 1,596,673,444 | 1000%              | 50%      |
| 4) Private Student Loan ABS                                | 111,602,440          | 108,638,137          | -2,964,303         | 2,590        | 2,820        | -0.040       | 270,024,350             | 1,350,121,750 | 798,336,722   | 500%               | 25%      |
| 5) Auto Loan/Lease ABS                                     | 212,126,370          | 211,920,138          | -206,232           | 2,130        | 0.730        | 0.120        | 270,024,350             | 1,350,121,750 | 798,336,722   | 500%               | 25%      |
| 6) Credit Card ABS   | 461,680,767          | 461,384,812          | -295,955           | 1,900        | 2,070        | 0.040        | 270,024,350             | 1,350,121,750 | 798,336,722   | 500%               | 25%      |
| 7) Other ABS, Not Listed in Items 3 to 6                   | 0                    | 0                    | 0                  | 0.000        | 0.000        | 0.000        | 270,024,350             | 1,350,121,750 | 798,336,722   | 500%               | 25%      |
| 8) Corporate Debt Obligations                              | 242,746,972          | 242,704,330          | -42,642            | 2,260        | 2,260        | 0.190        | 270,024,350             | 2,700,243,500 | 1,596,673,444 | 1000%              | 50%      |
| 9) Municipal Securities                                    | 0                    | 0                    | 0                  | 0.000        | 0.000        | 0.000        | 270,024,350             | 2,700,243,500 | 1,596,673,444 | 1000%              | 50%      |
| 10) Registered Investment Companies                        | 0                    | 0                    | 0                  | 0.000        | 0.000        | 0.000        | 270,024,350             | 2,700,243,500 | 1,596,673,444 | 1000%              | 50%      |
| 11) All Other Investments Not Listed in Items 1 through 10 | 718,756,248          | 720,412,959          | 1,656,711          | 1,020        | 1,750        | 0.050        | 270,024,350             | 270,024,350   | 159,667,344   | 100%               | 5%       |
| <b>TOTALS</b>  | <b>2,784,743,076</b> | <b>2,765,214,587</b> | <b>-19,528,489</b> | <b>2,650</b> | <b>2,950</b> | <b>0,140</b> |                         |               |               |                    |          |

Footnotes:

a) Investments in other federally insured credit unions, deposits and federal funds investments in other federally insured depository institutions, and investment repurchase agreements are excluded from the concentration limits in numbers 1 through 11, above.

b) Include the underlying assets in each registered investment company in the relevant sectors described in numbers 1 through 9 when calculating those sector concentration limits.

&-- Enter weighted average asset life per 704.8(f)

#-- Enter weighted average life with 50 % slowdown per 704.8(g)

**SCHEDULE A-3C: INVESTMENT ISSUER CONCENTRATION LIMITS**

| (A)                                | (B)                               | (C)                             | (D)                                      | (E)   | (F)                       | (G)   | (H)                       | (I)  | (J)                        | (K)  | (L)                        |
|------------------------------------|-----------------------------------|---------------------------------|--|---|---------------------------|---|---------------------------|--|----------------------------|--|----------------------------|
| Obligors and Counterparties:       | Investments Exempt Under 704.6(b) | Investments Subject to 704.6(c) | Total Investments Limited to \$5 Million | Total Investments Limited to 25% of Capital | Capital Limitation at 25% | Total Investments Limited to 50% of Capital | Capital Limitation at 50% | Total Investments Limited to 100% of Capital | Capital Limitation at 100% | Total Investments Limited to 200% of Capital | Capital Limitation at 200% |
| 1) FED RESERVE BANKS               | 275,644,833                       | 0                               | 0  | 0   | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 2) SBA Investments                 | 244,375,300                       | 0                               | 0  | 0   | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 3) Chase Issuance Trust            | 0                                 | 123,790,000                     | 0  | 0   | 67,506,088                | 123,790,000                                 | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 4) Citibank Credit Card Issuance T | 0                                 | 114,095,000                     | 0  | 0   | 67,506,088                | 114,095,000                                 | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 5) Discover Card Execution Note    | 0                                 | 90,700,000                      | 0  | 0   | 67,506,088                | 90,700,000                                  | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 6) JPMorgan Chase                  | 0                                 | 64,952,153                      | 0  | 64,952,153                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 7) General Electric Corporation    | 0                                 | 63,320,000                      | 0  | 63,320,000                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 8) BA Credit Card Trust            | 0                                 | 62,300,000                      | 0  | 0   | 67,506,088                | 62,300,000                                  | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 9) Ford Credit Floorplan Master O  | 0                                 | 62,225,000                      | 0  | 62,225,000                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 10) GE Dealer Floorplan Master No  | 0                                 | 51,000,000                      | 0  | 51,000,000                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 11) Wells Fargo                    | 0                                 | 45,881,000                      | 0  | 45,881,000                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 12) Citibank                       | 0                                 | 44,583,156                      | 0  | 44,583,156                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 13) Ally Master Owner Trust        | 0                                 | 38,215,000                      | 0  | 38,215,000                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 14) Goldman Sachs                  | 0                                 | 37,000,000                      | 0  | 37,000,000                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| 15) SLMA 2007-6                    | 0                                 | 35,966,632                      | 0  | 35,966,632                                  | 67,506,088                | 0   | 135,012,175               | 0  | 270,024,350                | 0  | 540,048,700                |
| <b>TOTALS</b>                      | <b>520,020,133</b>                | <b>834,027,941</b>              | <b>0</b>                                 | <b>443,142,941</b>                          |                           | <b>390,885,000</b>                          | <b>0</b>                  | <b>0</b>                                     | <b>0</b>                   | <b>0</b>                                     | <b>0</b>                   |

**SCHEDULE A-4 : FIXED ASSETS**

|                              | <b>Purchase<br/>Amount</b> | <b>Accum.<br/>Deprec.</b> | <b>Net Book<br/>Value</b> |
|------------------------------|----------------------------|---------------------------|---------------------------|
| 1. Data Processing Equipment | 7,426,701                  | 4,298,548                 | 3,128,153                 |
| 2. Land and Building         | 9,117,330                  | 2,121,931                 | 6,995,399                 |
| 3. Furniture and Equipment   | 3,126,627                  | 2,482,289                 | 644,338                   |
| 4. Leasehold Improvements    | 826,700                    | 93,152                    | 733,548                   |
| 5. Leased Assets             | 0                          | 0                         | 0                         |
| 6. Other Fixed Assets        | 0                          | 0                         | 0                         |
| <b>TOTAL FIXED ASSETS</b>    | <b>20,497,358</b>          | <b>8,995,920</b>          | <b>11,501,438</b>         |

**SCHEDULE A-5 : ACCRUALS AND OTHER ASSETS**

|  | <b>Amount</b>     |
|--|-------------------|
| 1. Accrued Income on Loans                   | 73,407            |
| 2. Accrued Income on Investments             | 2,276,481         |
| 3. Other Accrued Income                      | 0                 |
| <b>TOTAL ACCRUED INCOME</b>                  | <b>2,349,888</b>  |
| 4. <i>Goodwill</i>                           | 3,401,412         |
| 5. <i>Identifiable Intangible Assets</i>     | 15,977,376        |
| 6. <i>Other Assets</i>                       | 12,552,405        |
| 7. <i>NCUSIF Capitalization Deposit</i>      | 1,650,867         |
| <b>TOTAL ACCRUED INCOME AND OTHER ASSETS</b> | <b>35,931,948</b> |

**SCHEDULE L-1 : LIABILITIES**

**Amount**

|  |                      |
|--|----------------------|
| 1. a. Borrowings from Other Corporates or Credit Unions  | 0                    |
| b. Other Borrowings  | 96,000,000           |
| c. Commercial Paper  | 0                    |
| d. Pass-Through Borrowings as CLF Agent  | 0                    |
| e. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage                     | 0                    |
| f. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage                       | 0                    |
| g. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity                     | 0                    |
| h. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity                        | 0                    |
| i. Fed Funds Purchased from Other Corporates   | 0                    |
| <b>TOTAL BORROWINGS</b>  | <b>96,000,000</b>    |
| 2. <i>Accounts Payable</i>   | 1,613,743            |
| 3. <i>Uncollected Deposits</i>   | 43,167,307           |
| 4. <i>Dividends Payable on Shares and Certificates</i>   | 636,449              |
| 5. <i>Interest Payable on Borrowings</i>   | 0                    |
| 6. <i>Derivative Contracts</i>   | 0                    |
| 7. <i>Other Liabilities</i>  | 2,937,354            |
| <b>TOTAL LIABILITIES</b>   | <b>144,354,853</b>   |
| <b>TOTAL BORROWINGS SUBJECT TO NCUA RULES AND REGULATIONS LIMITATION</b>                                 | <b>96,000,000</b>    |
| <b><i>Ten Times Capital</i></b>  | <b>2,700,243,500</b> |
| <i>Fifty Percent of Shares and Capital (Less Shares Created by Member Reverse Repurchase Agreements)</i> | <b>1,530,104,729</b> |

**SCHEDULE L-2 : SHARES**

|  | <b>Amount</b> |                      |
|--|---------------|----------------------|
| <b><i>Deposits from Member Credit Unions</i></b>               |               |                      |
| 1. Daily Shares  | 2,369,248,013 |                      |
| 2. Time Certificates   | 237,382,113   |                      |
| 3. Step Ups  | 0             |                      |
| 4. Smart Floaters  | 0             |                      |
| 5. Amortizing Certificates                                     | 0             |                      |
| 6. FRAPs   | 0             |                      |
| 7. Repurchase Certificates                                     | 0             |                      |
| 8. Callable Certificates                                       | 0             |                      |
| 9. Other   | 1,115         |                      |
| <b>SUBTOTAL</b>  |               | <b>2,606,631,241</b> |
| <b><i>Deposits from Other Corporates</i></b>                   |               |                      |
| 10. Daily Shares   | 0             |                      |
| 11. Time Certificates  | 0             |                      |
| 12. Step Ups   | 0             |                      |
| 13. Smart Floaters   | 0             |                      |
| 14. Amortizing Certificates                                    | 0             |                      |
| 15. FRAPs  | 0             |                      |
| 16. Repurchase Certificates                                    | 0             |                      |
| 17. Callable Certificates                                      | 0             |                      |
| 18. Other  | 0             |                      |
| <b>SUBTOTAL</b>  |               | <b>0</b>             |
| <b><i>Membership Capital</i></b>                               |               |                      |
| 19. Qualifying Membership Capital, Net of Amortization         | 20,000        |                      |
| 20. Amortized Portion of Membership Capital under Notification | 100,000       |                      |
| <b>SUBTOTAL</b>  |               | <b>120,000</b>       |
| <b><i>Nonperpetual Capitals Accounts</i></b>                   |               | <b>82,700,000</b>    |
| <b><i>All Other Deposits</i></b>                               |               |                      |
| 21. Nonmember Credit Union Deposits                            | 0             |                      |
| 22. Affiliate Deposits   | 100,733,866   |                      |
| 23. Non-affiliate Deposits                                     | 0             |                      |
| 24. Natural Person Deposits                                    | 0             |                      |
| <b>SUBTOTAL</b>  |               | <b>100,733,866</b>   |
| <b>TOTAL SHARES</b>  |               | <b>2,790,185,107</b> |
| <b><i>NCUSIF Insured Shares</i></b>                            |               |                      |
| 25. Total Insured Shares (\$250,000 Insurable Limit)           |               | <b>152,236,732</b>   |



**SCHEDULE IS-1 : INVESTMENT INCOME**

|  | <b>Monthly<br/>Amount</b> |
|--|---------------------------|
| 1. US. Government and Government Guaranteed Obligations                                      | 148,664                   |
| 2. Obligations of US. Government Sponsored Enterprises                                       | 53,638                    |
| 3. Central Liquidity Stock (Direct or Pass Through)  | 0                         |
| 4. Other Corporate Credit Unions   | 0                         |
| 5. Natural Person Credit Unions  | 0                         |
| 6. U.S. Banks  | 158,015                   |
| 7. Foreign Banks   | 0                         |
| 8. Securities Purchased under Agreement to Resell  | 0                         |
| 9. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting ) | 0                         |
| 10. Government and Agency Related Issues   | 161,192                   |
| 11. Private Mortgage Related Issues  | 259,143                   |
| 12. Asset Backed Securities  | 2,101,366                 |
| 13. Mutual Funds   | 0                         |
| 14. Corporate Debt   | 167,390                   |
| 15. Municipal Securities   | 0                         |
| 16. Corporate CUSOs (Do not include income that was eliminated due to consolidation)         | 0                         |
| 17. Other Investments  | 44,291                    |
| <b>TOTAL INVESTMENT INCOME</b>   | <b>3,093,699</b>          |

**SCHEDULE IS-2 : NET REPURCHASE EARNINGS**

|   | <b>Monthly<br/>Amount</b> |      |
|---|---------------------------|------|
| 1. Loan Interest Income Earned on Repurchase Transactions                     | 0                         |      |
| 2. Investment Income Earned on Securities Purchased under Agreement to Resell | 0                         | IS-1 |
| 3. Dividends Paid to Members on Repurchase Certificates                       | 0                         |      |
| 4. Interest Paid to Others on Repurchase Transactions                         | 0                         |      |
| <b>NET REPURCHASE EARNINGS</b>  | <b>0</b>                  |      |

**SCHEDULE IS-3 : COST OF FUNDS**

|   | <b>Monthly<br/>Amount</b> |      |
|---|---------------------------|------|
| 1. Dividends on Shares and Certificates                 | 711,718                   |      |
| 2. Dividends Paid to Members on Repurchase Certificates | 0                         | IS-2 |
| 3. Interest on Borrowings                               | 15,323                    |      |
| 4. Interest Paid to Others on Repurchase Transactions   | 0                         | IS-2 |
| <b>TOTAL COST OF FUNDS</b>                              | <b>727,041</b>            |      |

**SCHEDULE IS-4 : INVESTMENT GAINS AND LOSSES**

|  | <b>Monthly<br/>Amount</b> |
|--|---------------------------|
| 1. Gain/Loss on Trading Portfolios                                   | 0                         |
| 2. Gain/Loss on Investments  | 163,315                   |
| 3. Gain/Loss on Investments - Other Than Temporary Impairment (OTTI) | 0                         |

**SCHEDULE IS-5 : OPERATING EXPENSES**

|  | <b>Monthly<br/>Amount</b> |                  |
|--|---------------------------|------------------|
| <b>Personnel</b>                             |                           |                  |
| 1. a. Salaries                               | 1,291,727                 |                  |
| b. Employee Benefits                         | 255,571                   |                  |
| c. Other                                     | 0                         |                  |
| <b>SUBTOTAL</b>                              |                           | <b>1,547,298</b> |
| <b>Training, Travel, and Communications</b>  |                           |                  |
| 2. a. Travel and Conference                  | 63,233                    |                  |
| b. Education and Promotion                   | 69,579                    |                  |
| c. Telephone                                 | 50,230                    |                  |
| d. Postage                                   | 3,984                     |                  |
| e. Other                                     | 0                         |                  |
| <b>SUBTOTAL</b>                              |                           | <b>187,026</b>   |
| <b>Fees</b>                                  |                           |                  |
| 3. a. League Dues                            | 0                         |                  |
| b. League Support Payments                   | 0                         |                  |
| c. Professional and Outside Services         | 117,385                   |                  |
| d. Investment Advisory Fees                  | 8,313                     |                  |
| e. Other                                     | 6,755                     |                  |
| <b>SUBTOTAL</b>                              |                           | <b>132,453</b>   |
| <b>Furniture and Equipment</b>               |                           |                  |
| 4. a. Leased Data Processing Equipment       | 0                         |                  |
| b. Leased Furniture and Equipment            | 0                         |                  |
| c. Maintenance of Furniture and Equipment    | 116,169                   |                  |
| d. Depreciation of Data Processing Equipment | 74,874                    |                  |
| e. Depreciation of Furniture and Equipment   | 22,094                    |                  |
| f. Other                                     | 13,524                    |                  |
| <b>SUBTOTAL</b>                              |                           | <b>226,661</b>   |
| <b>Occupancy</b>                             |                           |                  |
| 5. a. Office Lease Costs                     | 23,873                    |                  |
| b. Utilities                                 | 11,075                    |                  |
| c. Hazard Insurance                          | 5,838                     |                  |
| d. Building Maintenance                      | 17,705                    |                  |
| e. Real Estate Taxes                         | 15,822                    |                  |
| f. Building Depreciation                     | 14,544                    |                  |
| g. Leasehold Improvements Depreciation       | 7,344                     |                  |
| h. Other                                     | 31,527                    |                  |
| <b>SUBTOTAL</b>                              |                           | <b>127,728</b>   |
| 6. <i>Provision for Loan Loss</i>            |                           | <b>0</b>         |
| 7. <i>All Other Expenses</i>                 |                           | <b>1,286,091</b> |
| <b>TOTAL OPERATING EXPENSES</b>              |                           | <b>3,507,257</b> |

**SCHEDULE C-1 : CAPITAL AND NET ECONOMIC VALUE (NEV) MEASURES**

|           |   | Amount             |     |
|-----------|---|--------------------|-----|
| 1. a.     | Qualifying Membership Capital, Net of Amortization  | 20,000             | L-2 |
| b.        | Corporate Reserves                                  | 19,734,474         |     |
| c.        | Other Reserves                                      | 0                  |     |
| d.        | Equity Aquired in Merger                            | 0                  |     |
| e.        | Other Comprehensive Income                          |                    |     |
|           | 1. Accumulated Unrealized G/L on AFS Securities     | (11,090,109)       |     |
|           | 2. Accumulated FASB 133 Adjustments                 | 0                  |     |
|           | 3. Other Comprehensive Income Items                 | (8,438,380)        |     |
| f.        | Undivided Earnings                                  | 32,818,242         |     |
| g.        | Accumulated Net Income/Loss                         | 6,580,690          |     |
| <b>h.</b> | <b>Perpetual Contributed Capital (PCC)- Members</b> | <b>219,202,010</b> |     |
| <b>i.</b> | <b>PCC-Nonmembers</b>                               | <b>0</b>           |     |
| j.        | Nonperpetual Capital Accounts (NCA)                 | 82,700,000         |     |
| k.        | Amortized Portion of Nonperpetual Capital Accounts  | 82,700,000         |     |
| l.        | Paid-In Capital (Members)                           | 0                  |     |
| m.        | Paid-In Capital (Non-Members)                       | 0                  |     |
| n.        | Retained Earnings                                   | 60,002,521         |     |
| <b>o.</b> | <b>Total Capital Dollars</b>                        | <b>270,024,350</b> | C-2 |
| p.        | Total Amount Pledged in Capital Escrow Accounts     | 0                  |     |
| 2. a.     | Retained Earnings Ratio (RE)                        | 1.66%              |     |
| b.        | <b>Core Capital Ratio</b>                           | <b>7.74%</b>       | C-2 |
| c.        | <b>Capital Ratio</b>                                | <b>7.49%</b>       | C-2 |
| d.        | <b>Tier One Risk Based Capital Ratio</b>            | <b>15.43%</b>      | C-2 |
| e.        | <b>Total Risk Based Capital Ratio</b>               | <b>15.27%</b>      | C-2 |
| 3. a.     | Date of Most Recent NEV Simulation                  | 6/30/2015          |     |
| b.        | Base Case NEV (\$)                                  | 257,648,000        |     |
| c.        | NEV Ratio   | 8.06%              |     |
| d.        | Percentage NEV Change - Plus (+) 300bp              | -1.89%             |     |
| e.        | Percentage NEV Change - Minus (-) 300bp             | 0.00%              |     |
| f.        | Expanded Authority Operating Level                  | 3                  |     |
|           | <i>Enter All Applicable Approved Authorities</i>    | 0                  |     |
|           | <i>1 for Base</i>                                   | 0                  |     |
|           | <i>2 for Base Plus (+)</i>                          | 0                  |     |
|           | <i>3 for Part 1</i>                                 | 0                  |     |
|           | <i>4 for Part 2</i>                                 | 0                  |     |
|           | <i>5 for Part 3</i>                                 | 0                  |     |
|           | <i>6 for Part 4</i>                                 | 0                  |     |

**SCHEDULE C-1 : (Continue)**

|    |   |         |
|----|---|---------|
| 4. | Adjusted Retained Earnings acquired through Business Combinations                                 |         |
| a. | Prior Month-End Adjusted Retained Earnings acquired through Business Combinations                 | 869,115 |
| b. | Adjustments made to Retained Earnings acquired through Business Combinations during current month | 0       |
| c. | Current Month's Total Adjusted Retained Earnings acquired through Business Combinations           | 869,115 |

**Schedule C-2 (Risk-Weighting)**

**Balance Sheet Asset Categories**

- 1) Cash & Balances Due
- 2) Loans-Net
- 3) Total Securities Held-to-Maturity
- 4) Total Securities Available for Sale
- 5) Total Securities in Trading Portfolio
- 6) Total Non-FASB 115 Investments
- 7) Derivative Contracts
- 8) Fixed Assets-Net
- 9) Accrued Income and Other Assets
  
- 10) Total balance sheet items (items 1 through 9)

| (Column A)           | (Column B)         | (Column C)                           | (Column D)         | (Column E)           | (Column F) |
|----------------------|--------------------|--------------------------------------|--------------------|----------------------|------------|
| Totals               |                    | Allocation of Risk Weight Categories |                    |                      |            |
| (From Schedule SFC)  | 0%                 | 20%                                  | 50%                | 100%                 | 200%       |
| 393,629,793          | 276,523,165        | 117,106,628                          | 0                  | 0                    | 0          |
| 333,625,589          | 0                  | 333,625,589                          | 0                  | 0                    | 0          |
| 0                    | 0                  | 0                                    | 0                  | 0                    | 0          |
| 2,294,350,638        | 595,507,530        | 81,694,215                           | 235,296,151        | 1,381,852,742        | 0          |
| 0                    | 0                  | 0                                    | 0                  | 0                    | 0          |
| 124,307,481          | 29,855,000         | 63,693,455                           | 0                  | 30,759,026           | 0          |
| 0                    | 0                  | 0                                    | 0                  | 0                    | 0          |
| 11,501,438           | 0                  | 0                                    | 0                  | 11,501,438           | 0          |
| 35,931,948           | 0                  | 0                                    | 0                  | 35,931,948           | 0          |
| <b>3,193,346,887</b> | <b>901,885,695</b> | <b>596,119,887</b>                   | <b>235,296,151</b> | <b>1,460,045,154</b> | <b>0</b>   |

**Off-Balance Sheet Categories**

- 11) Off-balance sheet derivative contracts
- 12) Advised/Revocable Lines of Credit (LOC)
- 13) Committed /Irrevocable LOC
- 14) Loan Participation Commitments
- 15) Forward Commitments
- 16) Irrevocable Standby Letters of Credit
- 17) Indemnification of Members/Securities Lent
- 18) Other Off-Balance Sheet Items
  
- 19. Total Off-Balance Sheet Items (items 11 through 18)

| (Column A)<br>Face Value or<br>Notional Amount | (Column B)<br>Credit Conversion<br>Factor | (Column C)<br>Credit Equivalent<br>Amount | (Column D)                           | (Column E) | (Column F) | (Column G) | (Column H) |
|--|---|---|--------------------------------------|------------|------------|------------|------------|
|  |   |   | Allocation of Risk Weight Categories |            |            |            |            |
|  |   |   | 0%                                   | 20%        | 50%        | 100%       | 200%       |
| 0  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 3,312,957,592                                  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 0  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 0  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 0  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 1,216,300                                      | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 0  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| 0  | 0%  | 0   | 0                                    | 0          | 0          | 0          | 0          |
| <b>3,314,173,892</b>                           |   | <b>0</b>                                  | <b>0</b>                             | <b>0</b>   | <b>0</b>   | <b>0</b>   | <b>0</b>   |

- 20) Total assets and off-balance sheet items by risk-weight category  
(for each column, sum of items 10 through 18)
- 21) Risk-weight factor
- 22) Risk-weight assets by risk-weight category  
(for each column, item 19 multiplied by item 20)

|             |             |             |               |      |
|-------------|-------------|-------------|---------------|------|
| 901,885,695 | 596,119,887 | 235,296,151 | 1,460,045,154 | 0    |
| 0%          | 20%         | 50%         | 100%          | 200% |
| 0           | 119,223,977 | 117,648,076 | 1,460,045,154 | 0    |

**23) Total Risk-Weight Assets (sum of 21 C, D, E, & F)**

**1,696,917,207**

**CAPITAL AMOUNTS**

|                           |             |
|---------------------------|-------------|
| 24) Core Capital          | 279,204,531 |
| 25) Adjusted Core Capital | 272,978,886 |
| 26) Supplementary Capital | 0           |
| 27) Total Capital         | 270,024,350 |

**CAPITAL RATIOS**

|   |        |
|---|--------|
| 28) Core Capital                          | 7.74%  |
| 29) Capital                               | 7.49%  |
| 30) Leverage (effective October 21, 2013) | 7.57%  |
| 31) Tier 1 Risk-Based Capital Ratio       | 15.43% |
| 32) Total Risk-Based Capital Ratio        | 15.27% |

**SCHEDULE M-1 : OFF BALANCE SHEET DATA**

*Derivative Instruments*

|       | <b>Contract Type</b> | <b>Total Notional / Premium</b> | <b>Fair Value</b> | <b>Weighted Average Maturity</b> | <b>Net Credit Exposure</b> |
|-------|----------------------|---------------------------------|-------------------|----------------------------------|----------------------------|
| 1. a. | Futures              | 0                               | 0                 | 0                                | N/A                        |
| b.    | Swaps                | 0                               | 0                 | 0                                | 0                          |
| c.    | FRAs                 | 0                               | 0                 | 0                                | 0                          |
| d.    | Options              | 0                               | 0                 | 0                                | 0                          |
| e.    | Other                | 0                               | 0                 | 0                                | 0                          |
|       | <b>TOTAL</b>         | <b>0</b>                        | <b>0</b>          | <b>N/A</b>                       | <b>0</b>                   |

**SCHEDULE M-2 : MISCELLANEOUS**

|    |   |  |  |  |                      |
|----|---|--|--|--|----------------------|
| 1. | Daily Average Net Assets (DANA)   |  |  |  |                      |
| a. | Current reporting period DANA   |  |  |  | 3,598,941,094        |
| b. | Twelve month moving DANA  |  |  |  | 3,605,040,293        |
| c. | Moving monthly average net risk-weighted assets (MMANRA)  |  |  |  | <b>1,768,626,212</b> |
| 2. | Number of All Current Members   |  |  |  | 860                  |
| 3. | Number of All Credit Union Members  |  |  |  | 820                  |
| 4. | Number of Full Time Employees (or Full Time Equivalent)   |  |  |  | 162                  |
| 5. | Number of Part Time Employees   |  |  |  | 7                    |
| 6. | Does the Corporate Share Expenses with an Affiliated Group?<br>(Enter 1 for No, 2 for Yes)                            |  |  |  | 1                    |
| 7. | Date of Most Recent Audit and Verification (e.g. 11/16/1996)  |  |  |  | 12/31/2014           |
| 8. | Corporate Developed-Bonds Borrowed Program with Member<br>Natural Person Credit Unions<br>(Enter 1 for No, 2 for Yes) |  |  |  | 1                    |

**SCHEDULE M-2 : MISCELLANEOUS - CONTINUED**

|     |   |                 |
|-----|---|-----------------|
| 9.  | Does the Corporate Have a Website on the Internet?<br>(Enter 1 for No, 2 for Yes)   | 2               |
| 10. | Is the Corporate's Website Interactive (Ability to Conduct Business)?<br>(Enter 1 for No, 2 for Yes, 3 for N/A)   | 2               |
| 11. | Investments in Corporate CUSOs (If the corporate prepares consolidated financial statements)  | 2,954,536       |
| 12. | Is your corporate subject to the retained earnings accumulation requirement of Section 704.3(a)(3)? (Enter 1 for No, 2 for Yes)   | 1               |
| 13. | Date of most recent disaster recovery test  | 02/20/2015      |
| 14. | Core data processing system (i.e., CCUN, etc.)  | <u>OSI</u>      |
| 15. | Core data processing service type<br>(i.e., in-house, service bureau, etc.)   | <u>In-House</u> |
| 16. | Date of most recent NEV model validation  | 09/30/2013      |
| 17. | Dollar amount of loans to corporate CUSOs<br>(If the corporate prepares consolidated financial statement)   | N/A             |
| 18. | Has the corporate completed a merger or acquisition that qualifies for Business Combination Accounting (FAS 141) after December 31, 2008? (Enter 1 for No, 2 for Yes, 3 for N/A). If this answer is "Yes," you must complete number 4 on Schedule C-1 | 2               |
| 19. | Enter the dollar amount of the corporate's intangible assets that exceed one half percent of its moving daily average net assets  | 0               |
| 20. | Enter the dollar amount of the corporate's investments, both equity and debt, in unconsolidated credit union service organizations  | 6,225,645       |



(CUSOs)

**SCHEDULE M-2 : MISCELLANEOUS - CONTINUED**

|        |   |           |
|--------|---|-----------|
| 21.    | Enter the dollar amount of all perpetual contributed capital contributed to another corporate credit union, and all nonperpetual capital accounts maintained at another corporate credit union  | 0         |
| 22. a. | Enter the dollar amount of equity investments (investment in real property, equity securities, other ownership in investments in partnerships, and limited liability companies, etc.), excluding the amount included in number 20 above.  | 2,954,536 |
| b.     | Enter the dollar amount of unrealized available for sale gains from equity investments reported on line 22 a. (above).  | 0         |
| 23.    | Enter the dollar amount of minority interests in the equity accounts of CUSOs that are fully consolidated. Do not include minority interests in consolidated asset backed commercial paper (ABCP) programs of your corporate if you exclude the consolidated assets of such program from risk-weighted assets pursuant to Appendix C of Part 704. | 0         |
| 24.    | Are funds transferred to FRB under the Excess Balance Account (EBA) program? (Enter 1 for No, 2 for Yes)  | 1         |
| 25.    | Average daily balance transfers to the FRB under the EBA program  | 0         |