

SCHEDULE SFC : STATEMENT OF FINANCIAL CONDITION

Assets	Amount	Schedule Code
1. a. Cash & Balances Due	104,375,341	A-1
b. Loans - Net	17,339,437	A-2
c. Total Securities Held-to-Maturity	2,355,592	A-3A
d. Total Securities Available for Sale	1,955,053,115	A-3A
e. Total Securities in Trading Portfolio	0	A-3A
f. Total Non-FASB 115 Investments	2,174,825,490	A-3A
g. Derivative Contracts	0	A-3
h. Total Investments (Less Derivatives Contracts)	4,132,234,197	A-3
i. Fixed Assets - Net	10,875,032	A-4
j. Accrued Income and Other Assets	47,333,657	A-5
TOTAL ASSETS	4,312,157,664	
 Liabilities		
2. a. Borrowings	20,000,000	L-1
b. Accounts Payable	10,891,663	L-1
c. Uncollected Deposits	50,796,528	L-1
d. Dividends Payable on Shares and Certificates	2,224,959	L-1
e. Interest Payable on Borrowings	65,410	L-1
f. Derivative Contracts	0	L-1
g. Other Liabilities	4,887,699	L-1
TOTAL LIABILITIES	88,866,259	
 Shares and Equity		
3. TOTAL SHARES	4,096,283,885	L-2
4. a. Corporate Reserves	19,734,474	C-1
b. Other Reserves	0	C-1
c. Equity Acquired in Merger	0	C-1
d. Other Comprehensive Income (Equity)		
1. Accumulated Unrealized G/L on AFS Securities	(93,136,866)	C-1
2. Accumulated FASB 133 Adjustments	0	C-1
3. Other Comprehensive Income Items	(35,469,652)	C-1
e. Undivided Earnings	16,605,298	C-1
f. Accumulated Net Income/Loss	3,840,268	C-1
g. Perpetual Contributed Capital (PCC)- Members	215,413,998	C-1
h. PCC- Nonmembers	0	C-1
i. Paid-In Capital (Members)	20,000	C-1
j. Paid-In Capital (Non-Members)	0	C-1
TOTAL EQUITY	127,007,520	
 TOTAL LIABILITIES, SHARES, AND EQUITY	 4,312,157,664	

SCHEDULE IS : INCOME STATEMENT

<i>Income and Expenses</i>	Monthly Amount	Schedule Code
1. a. Investment Income	3,172,136	IS-1
b. Loan Interest Income	50,899	Manual Input
c. Trading Gains/Losses(Realized and Unrealized)	0	IS-4
TOTAL INTEREST INCOME	3,223,035	
2. Cost of Funds	1,021,751	IS-3
NET INTEREST INCOME	2,201,284	
3. a. Fee Income	1,649,808	Manual Input
b. Miscellaneous Operating Income	0	Manual Input
c. Investment Gains/Losses	(689,047)	IS-4
d. Gain/Loss on Disposition of Assets	0	Manual Input
e. Gain/Loss on Hedged Transactions	0	Manual Input
f. Non-Operating Income/Expense	0	Manual Input
g. Gain from Bargain Purchase (Merger)	0	Manual Input
TOTAL NON-INTEREST INCOME	960,761	
4. Operating Expenses	3,291,230	IS-5
5. NCUSIF Premium Expense	0	Manual Input
6. Temporary Corporate CU Assessment	0	Manual Input
7. Other Member Insurance	0	Manual Input
8. Operating Fee (Exam and/or supervision fees)	8,106	Manual Input
9. Minority Interest	(6,842)	Manual Input
NET INCOME	(144,133)	
10. Extraordinary Items	0	Manual Input
11. Cumulative Effect of Changes in Acctg. Principle	0	Manual Input
NET INCOME AFTER EXTRAORDINARY ITEMS & OTHER ADJUSTMENTS	(144,133)	
12. Equity Transfer for PCC and PIC Dividends	62,012	Manual Input
NET CONTRIBUTION TO EQUITY	(206,145)	

SCHEDULE LR: LIQUIDITY REPORT

1. Remaining Maturity Schedule

Maturity	<u>Assets</u>		<u>Liabilities</u>	
	Investments	Loans	Shares	Borrowings
1 1- day	2,114,258,148	2,778,687	3,534,422,307	0
2 2-30 days	9,047,813	600,055	33,754,257	0
3 31-90 days	216,656,120	0	104,392,571	0
4 91-180 days	98,874,608	0	52,773,083	0
5 181 days < 1 yr.	163,470,929	6,561,831	118,805,531	0
6 1-3 years	562,834,889	0	168,834,541	20,000,000
7 > 3 years	967,091,690	7,398,864	83,301,595	0
Totals	4,132,234,197	17,339,437	4,096,283,885	20,000,000

2. Liquidity Commitments

	<u>Contractual Amount</u>	<u>Outstanding Amount</u>	<u>Last Test Date</u>
a. Inflows:			
Advised / Revocable LOC	0	0	1/27/2011
Committed / Irrevocable LOC	0	0	9/21/2011
Commercial Paper	0	0	1/1/1900
MTN Program	0	0	1/1/1900
Fed Funds Line	65,000,000	0	9/25/2012
Repurchase Agreements Lines	500,000,000	0	9/25/2012
Federal Home Loan Bank Lines	280,286,342	20,000,000	9/28/2012
Other Inflows	89,820,173	0	9/25/2012
TOTALS	935,106,515	20,000,000	
b. Outflows:			
Advised / Revocable LOC	3,008,210,935	17,474,548	9/28/2012
Committed / Irrevocable LOC	15,000,000	0	1/1/1900
Loan Participation Commitments	0	0	1/1/1900
Irrevocable Stand-by Letters of Credit	1,560,615	0	1/1/1900

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Forward Commitment to Purchase
 an Asset or Perform under a

Lease Package

0

0

1/1/1900

Other outflows

0

0

1/1/1900

TOTALS

3,024,771,550

17,474,548

- 3. Effective Weighted Average Life (WAL) of Assets
- 4. Effective WAL of Investments
- 5. Effective WAL of Liabilities
- 6. Effective WAL of Loans
- 7. Effective WAL of Equity
- 8. Reverse Repo/Repo Transactions Qualifying for Netting
- 9. Limited Liquidity Securities
- 10. Total Secured Borrowing

1.51

1.51

0.14

3.01

69.07

0

106,934,895

20,000,000

SCHEDULE A-1 : CASH & BALANCES DUE

<i>Cash</i>	Amount
1. Cash in Banks	100,018,348
2. Federal Reserve Banks	4,122,490
3. Other Cash	256
TOTAL CASH	104,141,094
<i>Balances Due</i>	
4. Uncollected Funds from Banks	22,063
5. Uncollected Funds from Federal Reserve Banks	212,184
6. Other Items Due	0
TOTAL BALANCES DUE	234,247
TOTAL CASH AND BALANCES DUE	104,375,341

SCHEDULE A-2: LOANS

Guaranteed Loans to Member Credit Unions	Amount
1. CLF Lines of Credit(NCUSIF Guaranteed)	0
2. CLF Liquidity Loans	0
3. Other	0
SUBTOTAL	0

All Other Loans to Member Credit Unions	
4. Share Secured	0
5. Loans Secured by Other Collateral	9,940,573
6. Unsecured	0
7. Loans Derived from Securities Purchased from Members with Agreement to Resell	0
8. Other	0
SUBTOTAL	9,940,573

Loans to Credit Unions that are not Members	
9. Share Secured	0
10. Loans Secured by Other Collateral	0
11. Unsecured	0
12. Other	0
SUBTOTAL	0

All Other Loans	
13. Loan Participations from Other Corporate Credit Unions (Gross)	0
14. Other Loan Participations (Gross)	7,398,864
a. Loan Participations Sold (Enter as Negative Amount)	0
15. Loans to Corporate CUSOs	0
16. Share Secured	0
17. Loans Secured by Other Collateral	0
18. Unsecured	0
19. Loans to Non-Credit Union Members	0
20. Other	0
SUBTOTAL	7,398,864

TOTAL LOANS	17,339,437
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21. Allowance for Loan and Lease Losses	0
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NET LOANS	17,339,437
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Loan Background Information	Amount
1. Outstanding Loans to Credit Unions of Corporate Officials	0
2. Approved Lines of Credit to Credit Unions of Corporate Officials	200,000,000
3. Outstanding Loans to Corporate Officials and Employees	0
4. Outstanding Loans to Leagues and Affiliated Parties	0
5. Approved Lines of Credit to Leagues and Affiliated Parties	0
6. Total Lines to Watchlist Institutions and Other Parties	706,771,514

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SCHEDULE A-2A : DELINQUENT LOANS

	30 to 60 Days	61 to 90 Days	91 + Days
1. Guaranteed Loans to Member Credit Unions	0	0	0
2. All Other Loans to Member Credit Unions	0	0	0
3. Loans to Credit Unions that are not Members	0	0	0
4. All Other Loans	0	0	0
TOTAL DELINQUENT LOANS	0	0	0

SCHEDULE A-2B : LOANS CHARGED OFF AND RECOVERIES

	Charge-Offs This Month	Recoveries This Month	Net Charge-Offs
1. Loans to Member Credit Unions	0	0	0
2. Loans to Credit Unions that are not Members	0	0	0
3. All Other Loans	0	0	0
TOTAL LOANS CHARGED OFF & RECOVERIES	0	0	0

SCHEDULE A-3 : INVESTMENTS

	Amount	
1. <i>U.S. Government and Government Guaranteed Obligations</i>		91,808,744
2. <i>Obligations of U.S. Government Sponsored Enterprises</i>		6,154,399
3. <i>Central Liquidity Stock (Direct)</i>		0
U.S. Central Bridge Obligations		
4. a. Daily Shares	592,760,461	
b. Time Certificates	8,481,474	
c. Investments Resulting from Repurchase Transactions	0	
d. Amortizing Certificates	0	
e. Callable Certificates	0	
f. Step Up Certificates	0	
g. FRAPs	0	
h. Community Investment Funds	0	
i. Fed Funds Sold to U.S. Central	0	
j. Other	0	
SUBTOTAL		601,241,935
5. <i>Other Corporate Credit Unions</i>		0
6. <i>Other Credit Unions</i>		0
U.S. Banks		
7. a. Fed Funds Sold	1,481,060,669	
b. Certificates of Deposit	29,757,968	
c. Deposit Notes	0	
d. Compensating Balances	0	
e. Other	40,437,017	
SUBTOTAL		1,551,255,654
Foreign Banks		
8. a. Fed Funds Sold	0	
b. Certificates of Deposit	0	
c. Deposit Notes	0	
d. Compensating Balances	0	
e. Other	0	
SUBTOTAL		0
Repurchase Activity		
9. a. Securities Purchased from Members under Agreement to Resell	0	
b. Securities Purchased from Others under Agreement to Resell	0	
SUBTOTAL		0

SCHEDULE A-3 : INVESTMENTS (Continued)

Amount

Government and Agency Mortgage Related Issues

10. a. Fixed Rate CMOs/REMICs	0	
b. Variable Rate CMOs/REMICs	66,859,126	
c. Mortgage Backed Pass Throughs	325,542,242	
d. Asset Backed Securities	10,473,289	
e. Other	0	
SUBTOTAL		402,874,657

Privately Issued Mortgage Related Issues

11. a. Fixed Rate CMOs/REMICs	22,380,163	
b. Variable Rate CMOs/REMICs	96,381,129	
c. Mortgage Backed Pass Throughs	0	
d. Other	0	
SUBTOTAL		118,761,292

Asset Backed Securities

12. a. Fixed Rate Credit Cards	12,817,407	
b. Variable Rate Credit Cards	256,267,275	
c. Fixed Rate Autos	127,444,969	
d. Variable Rate Autos	136,575,244	
e. Fixed Rate Home Equity	58,277,501	
f. Variable Rate Home Equity	139,094,448	
g. Fixed Rate Other	0	
h. Variable Rate Other	487,795,220	
SUBTOTAL		1,218,272,064

Commercial Mortgage Backed Securities (CMBS)

13. a. Fixed Rate CMBS	0	
b. Variable Rate CMBS	0	
SUBTOTAL		0

14. ***Mutual Funds*** **25,025,202**

Commercial Debt Obligations

15. a. Commercial Paper	0	
b. Notes	94,512,350	
c. Bonds	0	
d. NCUA Guaranteed Notes	0	
e. Other	0	
SUBTOTAL		94,512,350

SCHEDULE A-3 : INVESTMENTS (Continued)

16.	<i>CMG Notes and other CUNA Mutual Inv Products</i>	0
17.	<i>Municipal Securities</i>	0
18.	<i>Corporate CUSOs</i>	6,625,600
19.	<i>Derivative Contracts</i>	0
20.	<i>All Retirement Investment Accounts</i>	0
21.	<i>Other Investments</i>	15,702,300

TOTAL INVESTMENTS (Less Derivatives Contracts) **4,132,234,197**

22.	<i>Market Value of investments that fail to meet the requirements of Part 704 for your investment level corporate. (List both those included in investment action plans and those within the 30-day reporting period).</i>	479,587,634
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SCHEDULE A-3A : VALUATION

	Book Value	Fair Value
1. Total Securities Held-to-Maturity	2,355,592	1,772,853
2. Total Securities Available for Sale	1,955,053,115	1,955,053,115
3. Total Securities in Trading Portfolio	0	0
4. U.S. Central Bridge Obligations	592,791,935	592,791,935
5. Investment in CUSOs - Minority Interest (Cost Method)	0	0
6. Investment in CUSOs - Wholly Owned or Influential Interest (Equity Method)	6,625,600	6,625,600
7. Derivative Contracts	0	0
8. All Other Investments	1,575,407,955	1,575,515,146
TOTAL INVESTMENTS (Less Derivatives Contracts)	4,132,234,197	4,131,758,649
9. Book Value of the Aggregate of Investments with Unmatched Embedded Options	2,083,659,632	

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SCHEDULE A-3B : INVESTMENT CONCENTRATION LIMITS

Investments by Sectors:

Corporate Concentration

Regulatory Maximum

	Book Value (BV)	Fair Value (FV)	Diff FV to BV	& #		Duration	Capital	Corporate Concentration		Regulatory Maximum	
				WAL	AWAL			Capital Based	Asset Based	% Capital	% Assets
Mortgage-Backed Securities (MBS)											
1) (Inclusive of Commercial MBS)	456,032,839	404,392,221	-51,640,618	2,730	3,820	3.700	311,762,680	3,117,626,800	2,156,078,832	1000%	50%
2) Commercial MBS	0	0	0	0.000	0.000	0.000	311,762,680	935,288,040	646,823,650	300%	15%
3) FFELP Student Loan Asset-Backed Securities (ABS)	415,000,501	346,439,108	-68,561,393	7,750	9,460	0.740	311,762,680	3,117,626,800	2,156,078,832	1000%	50%
4) Private Student Loan ABS	153,407,826	141,356,112	-12,051,714	3,040	3,740	0.010	311,762,680	1,558,813,400	1,078,039,416	500%	25%
5) Auto Loan/Lease ABS	263,606,680	264,020,213	413,533	1,240	1,230	0.370	311,762,680	1,558,813,400	1,078,039,416	500%	25%
6) Credit Card ABS	266,754,669	269,084,655	2,329,986	2,360	2,360	0.130	311,762,680	1,558,813,400	1,078,039,416	500%	25%
7) Other ABS, Not Listed in Items 3 to 6	0	0	0	0.000	0.000	0.000	311,762,680	1,558,813,400	1,078,039,416	500%	25%
8) Corporate Debt Obligations	94,924,829	94,512,350	-412,479	0.620	0.620	0.050	311,762,680	3,117,626,800	2,156,078,832	1000%	50%
9) Municipal Securities	0	0	0	0.000	0.000	0.000	311,762,680	3,117,626,800	2,156,078,832	1000%	50%
10) Registered Investment Companies	0	0	0	0.000	0.000	0.000	311,762,680	3,117,626,800	2,156,078,832	1000%	50%
11) All Other Investments Not Listed in Items 1 through 10	2,693,126,331	2,694,442,472	1,316,141	0.190	0.210	0.060	311,762,680	311,762,680	215,607,883	100%	5%
TOTALS	4,342,853,675	4,214,247,131	-128,606,544	1,506	1,830	0,440					

Footnotes:

a) Investments in other federally insured credit unions, deposits and federal funds investments in other federally insured depository institutions, and investment repurchase agreements are excluded from the concentration limits in numbers 1 through 11, above.

b) Include the underlying assets in each registered investment company in the relevant sectors described in numbers 1 through 9 when calculating those sector concentration limits.

&-- Enter weighted average asset life per 704.8(f)

#-- Enter weighted average life with 50 % slowdown per 704.8(g)

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SCHEDULE A-3C: INVESTMENT ISSUER CONCENTRATION LIMITS

(A)	(B)	(C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)
Obligors and Counterparties:	Investments Exempt Under 704.6(b)	Investments Subject to 704.6(c)	Total Investments Limited to \$5 Million	Total Investments Limited to 25% of Capital	Capital Limitation at 25%	Total Investments Limited to 50% of Capital	Capital Limitation at 50%	Total Investments Limited to 100% of Capital	Capital Limitation at 100%	Total Investments Limited to 200% of Capital	Capital Limitation at 200%
1) Fed Reserve Bank cCleveland	#####	0	0	0	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
2) Us Central	601,210,461	0	0	0	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
3) FFCB Floater 12/11/14	100,000,000	0	0	0	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
4) FNMA 12/03/12	90,000,000	0	0	0	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
5) FORDF	0	60,680,000	0	60,680,000	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
6) GE Floater	0	60,000,000	0	60,000,000	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
7) GEMNT	0	59,460,000	0	0	77,940,670	59,460,000	155,881,340	0	311,762,680	0	623,525,360
8) BAS	0	49,500,000	0	0	77,940,670	49,500,000	155,881,340	0	311,762,680	0	623,525,360
9) JP Morgan Chase	45,370,160	0	0	0	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
10) NMOTR	0	45,000,000	0	45,000,000	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
11) CHAIT	0	41,880,000	0	0	77,940,670	41,880,000	155,881,340	0	311,762,680	0	623,525,360
12) Citibank Omni	0	41,520,000	0	0	77,940,670	41,520,000	155,881,340	0	311,762,680	0	623,525,360
13) Citibank	0	41,189,488	0	41,189,488	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
14) SLMA 2003-C	0	37,272,433	0	37,272,433	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
15) SLMA 2007-6	0	37,000,000	0	37,000,000	77,940,670	0	155,881,340	0	311,762,680	0	623,525,360
TOTALS	#####	473,501,921	0	281,141,921		192,360,000		0		0	

SCHEDULE A-4 : FIXED ASSETS

	Purchase Amount	Accum. Deprec.	Net Book Value
1. Data Processing Equipment	10,122,724	7,429,422	2,693,302
2. Land and Building	9,003,411	1,589,082	7,414,329
3. Furniture and Equipment	2,887,996	2,120,595	767,401
4. Leasehold Improvements	0	0	0
5. Leased Assets	0	0	0
6. Other Fixed Assets	0	0	0
TOTAL FIXED ASSETS	22,014,131	11,139,099	10,875,032

SCHEDULE A-5 : ACCRUALS AND OTHER ASSETS

	Amount
1. Accrued Income on Loans	33,330
2. Accrued Income on Investments	2,734,098
3. Other Accrued Income	0
TOTAL ACCRUED INCOME	2,767,428
4. <i>Goodwill</i>	3,772,603
5. <i>Identifiable Intangible Assets</i>	27,980,722
6. <i>Other Assets</i>	10,865,622
7. <i>NCUSIF Capitalization Deposit</i>	1,947,282
TOTAL ACCRUED INCOME AND OTHER ASSETS	47,333,657

SCHEDULE L-1 : LIABILITIES

	Amount
1. a. Borrowings from U.S. Central Bridge	0
b. Borrowings from Other Corporates or Credit Unions	0
c. Other Borrowings	20,000,000
d. Commercial Paper	0
e. Loan from U.S. Central Bridge to Fund Purchase of CLF Stock	0
f. Pass-Through Borrowings as CLF Agent	0
g. Corporate Securities Sold Under Agreement to Repurchase from U.S. Central Bridge for Arbitrage	0
h. Member Securities Sold Under Agreement to Repurchase from U.S. Central Bridge for Arbitrage	0
i. Corporate Securities Sold Under Agreement to Repurchase from Others for Arbitrage	0
j. Members Securities Sold Under Agreement to Repurchase from Others for Arbitrage	0
k. Corporate Securities Sold Under Agreement to Repurchase from U.S. Central Bridge for Liquidity	0
l. Member Securities Sold Under Agreement to Repurchase from U.S. Central Bridge for Liquidity	0
m. Corporate Securities Sold Under Agreement to Repurchase from Others for Liquidity	0
n. Member Securities Sold Under Agreement to Repurchase from Others for Liquidity	0
o. Fed Funds Purchased from Other Corporates	0
TOTAL BORROWINGS	20,000,000
2. <i>Accounts Payable</i>	10,891,663
3. <i>Uncollected Deposits</i>	50,796,528
4. <i>Dividends Payable on Shares and Certificates</i>	2,224,959
5. <i>Interest Payable on Borrowings</i>	65,410
6. <i>Derivative Contracts</i>	0
7. <i>Other Liabilities</i>	4,887,699
TOTAL LIABILITIES	88,866,259
TOTAL BORROWINGS SUBJECT TO NCUA RULES AND REGULATIONS LIMITATION	20,000,000
Ten Times Capital	3,117,626,800
<i>Fifty Percent of Shares and Capital (Less Shares Created by Member Reverse Repurchase Agreements)</i>	2,204,023,283

SCHEDULE L-2 : SHARES

	Amount	
<i>Deposits from Member Credit Unions</i>		
1. Daily Shares	3,469,895,483	
2. Time Certificates	434,515,062	
3. Step Ups	300,000	
4. Smart Floaters	0	
5. Amortizing Certificates	0	
6. FRAPs	0	
7. Repurchase Certificates	0	
8. Callable Certificates	0	
9. Other	1,595	
SUBTOTAL		3,904,712,140
<i>Deposits from Other Corporates</i>		
10. Daily Shares	0	
11. Time Certificates	0	
12. Step Ups	0	
13. Smart Floaters	0	
14. Amortizing Certificates	0	
15. FRAPs	0	
16. Repurchase Certificates	0	
17. Callable Certificates	0	
18. Other	0	
SUBTOTAL		0
<i>Membership Capital</i>		
19. Qualifying Membership Capital, Net of Amortization	10,314,939	
20. Amortized Portion of Membership Capital under Notification	26,308,240	
SUBTOTAL		36,623,179
<i>Nonperpetual Capitals Accounts</i>		82,700,000
<i>All Other Deposits</i>		
21. Nonmember Credit Union Deposits	0	
22. Affiliate Deposits	72,248,566	
23. Non-affiliate Deposits	0	
24. Natural Person Deposits	0	
SUBTOTAL		72,248,566
TOTAL SHARES		4,096,283,885
<i>NCUSIF Insured Shares</i>		
25. Total Insured Shares (\$250,000 Insurable Limit)		189,691,811

SCHEDULE IS-1 : INVESTMENT INCOME

	Monthly Amount
1. US. Government and Government Guaranteed Obligations	58,694
2. Obligations of US. Government Sponsored Enterprises	72,969
3. Central Liquidity Stock (Direct or Pass Through)	0
4. U.S. Central Bridge Obligations	127,395
5. Other Corporate Credit Unions (Excluding U.S. Central Bridge)	0
6. Natural Person Credit Unions	0
7. U.S. Banks	267,513
8. Foreign Banks	0
9. Securities Purchased under Agreement to Resell	0
10. Spread Trade (Income derived from reverse repo/repo transactions qualifying for netting)	0
11. Government and Agency Related Issues	118,992
12. Private Mortgage Related Issues	556,002
13. Asset Backed Securities	1,890,890
14. Mutual Funds	11,246
15. Corporate Debt	68,435
16. Municipal Securities	0
17. Corporate CUSOs (Do not include income that was eliminated due to consolidation)	0
18. Other Investments	0
TOTAL INVESTMENT INCOME	3,172,136

SCHEDULE IS-2 : NET REPURCHASE EARNINGS

	Monthly Amount	
1. Loan Interest Income Earned on Repurchase Transactions	0	
2. Investment Income Earned on Securities Purchased under Agreement to Resell	0	IS-1
3. Dividends Paid to Members on Repurchase Certificates	0	
4. Interest Paid to US. Central on Repurchase Transactions	0	
5. Interest Paid to Others on Repurchase Transactions	747	
NET REPURCHASE EARNINGS	(747)	

SCHEDULE IS-3 : COST OF FUNDS

	Monthly Amount	
1. Dividends on Shares and Certificates	955,897	
2. Dividends Paid to Members on Repurchase Certificates	0	IS-2
3. Interest on Borrowings	65,107	
4. Interest Paid to US Central Bridge on Repurchase Transactions	0	IS-2
5. Interest Paid to Others on Repurchase Transactions	747	IS-2
TOTAL COST OF FUNDS	1,021,751	

SCHEDULE IS-4 : INVESTMENT GAINS AND LOSSES

	Monthly Amount
1. Gain/Loss on Trading Portfolios	0
2. Gain/Loss on Investments	997
3. Gain/Loss on Investments - Other Than Temporary Impairment (OTTI)	(690,044)

SCHEDULE IS-5 : OPERATING EXPENSES

	Monthly Amount	
Personnel		
1. a. Salaries	1,138,661	
b. Employee Benefits	228,019	
c. Other	0	
SUBTOTAL		1,366,680
Training, Travel, and Communications		
2. a. Travel and Conference	42,917	
b. Education and Promotion	13,644	
c. Telephone	44,099	
d. Postage	6,859	
e. Other	0	
SUBTOTAL		107,519
Fees		
3. a. League Dues	0	
b. League Support Payments	0	
c. Professional and Outside Services	200,372	
d. Investment Advisory Fees	28,147	
e. Other	5,170	
SUBTOTAL		233,689
Furniture and Equipment		
4. a. Leased Data Processing Equipment	0	
b. Leased Furniture and Equipment	0	
c. Maintenance of Furniture and Equipment	148,591	
d. Depreciation of Data Processing Equipment	70,140	
e. Depreciation of Furniture and Equipment	25,763	
f. Other	12,965	
SUBTOTAL		257,459
Occupancy		
5. a. Office Lease Costs	29,897	
b. Utilities	28,777	
c. Hazard Insurance	4,487	
d. Building Maintenance	21,937	
e. Real Estate Taxes	15,000	
f. Building Depreciation	17,151	
g. Leasehold Improvements Depreciation	0	
h. Other	50,569	
SUBTOTAL		167,818
6. <i>Provision for Loan Loss</i>		0
7. <i>All Other Expenses</i>		1,158,065
TOTAL OPERATING EXPENSES		3,291,230

SCHEDULE C-1 : CAPITAL AND NET ECONOMIC VALUE (NEV) MEASURES

	Amount	
1. a. Qualifying Membership Capital, Net of Amortization	10,314,939	L-2
b. Corporate Reserves	19,734,474	
c. Other Reserves	0	
d. Equity Aquired in Merger	0	
e. Other Comprehensive Income (Equity)		
1. Accumulated Unrealized G/L on AFS Securities	(93,136,866)	
2. Accumulated FASB 133 Adjustments	0	
3. Other Comprehensive Income Items	(35,469,652)	
f. Undivided Earnings	16,605,298	
g. Accumulated Net Income/Loss	3,840,268	
h. Perpetual Contributed Capital (PCC)- Members	215,413,998	
i. PCC-Nonmembers	0	
j. Nonperpetual Capital Accounts (NCA)	82,700,000	
k. Amortized Portion of Nonperpetual Capital Accounts	29,320,622	
l. Paid-In Capital (Members)	20,000	
m. Paid-In Capital (Non-Members)	0	
n. Retained Earnings	41,049,155	
o. Total Capital Dollars	311,762,680	C-2
p. Total Amount Pledged in Capital Escrow Accounts	0	
2. a. Retained Earnings Ratio (RE)	0.85%	
b. Core Capital Ratio	5.33%	C-2
c. Capital Ratio	6.48%	C-2
d. Interim Leverage Ratio	6.48%	C-2
e. Tier One Risk Based Capital Ratio	16.30%	C-2
f. Total Risk Based Capital Ratio	20.33%	C-2
3. a. Date of Most Recent NEV Simulation	9/30/2012	
b. Base Case NEV (\$)	187,032,000	
c. NEV Ratio	4.35%	
d. Percentage NEV Change - Plus (+) 300bp	-14.79%	
e. Percentage NEV Change - Minus (-) 300bp	0.00%	
f. Expanded Authority Operating Level	3	
<i>Enter All Applicable Approved Authorities</i>	0	
1 for Base	0	
2 for Base Plus (+)	0	
3 for Part 1	0	
4 for Part 2	0	
5 for Part 3	0	
6 for Part 4	0	

SCHEDULE C-1 : (Continue)

4.	Adjusted Retained Earnings acquired through Business Combinations	
a.	Prior Month-End Adjusted Retained Earnings acquired through Business Combinations	869,115
b.	Adjustments made to Retained Earnings acquired through Business Combinations during current month	0
c.	Current Month's Total Adjusted Retained Earnings acquired through Business Combinations	869,115

Schedule C-2 (Risk-Weighting)

Balance Sheet Asset Categories

- 1) Cash & Balances Due
- 2) Loans-Net
- 3) Total Securities Held-to-Maturity
- 4) Total Securities Available for Sale
- 5) Total Securities in Trading Portfolio
- 6) Total Non-FASB 115 Investments
- 7) Derivative Contracts
- 8) Fixed Assets-Net
- 9) Accrued Income and Other Assets

(Column A)	(Column B)	(Column C)	(Column D)	(Column E)	(Column F)
Totals		Allocation of Risk Weight Categories			
(From Schedule SFC)	0%	20%	50%	100%	200%
104,375,341	9,508,175	94,867,166	0	0	0
17,339,437	0	9,940,573	0	7,398,864	0
2,355,592	0	0	2,355,592	0	0
1,955,053,115	91,808,745	434,054,259	313,777,649	1,115,412,462	0
0	0	0	0	0	0
2,174,825,490	2,106,444,596	61,755,294	0	6,625,600	0
0	0	0	0	0	0
10,875,032	0	0	0	10,875,032	0
47,333,657	0	0	0	47,333,657	0
4,312,157,664	2,207,761,516	600,617,292	316,133,241	1,187,645,615	0

10) Total balance sheet items (items 1 through 9)

Off-Balance Sheet Categories

- 11) Off-balance sheet derivative contracts
- 12) Advised/Revocable Lines of Credit (LOC)
- 13) Committed /Irrevocable LOC
- 14) Loan Participation Commitments
- 15) Forward Commitments
- 16) Irrevocable Standby Letters of Credit
- 17) Indemnification of Members/Securities Lent
- 18) Other Off-Balance Sheet Items

(Column A) Face Value or Notional Amount	(Column B) Credit Conversion Factor	(Column C) Credit Equivalent Amount	(Column D)	(Column E)	(Column F)	(Column G)	(Column H)
			Allocation of Risk Weight Categories				
			0%	20%	50%	100%	200%
0	0%	0	0	0	0	0	0
3,008,210,935	0%	0	0	0	0	0	0
15,000,000	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
1,560,615	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
0	0%	0	0	0	0	0	0
3,024,771,550		0	0	0	0	0	0

19. Total Off-Balance Sheet Items (items 11 through 18)

20) Total assets and off-balance items by risk-weight category
(for each column, sum of items 10 through 18)

2,207,761,516	600,617,292	316,133,241	1,187,645,615	0
0%	20%	50%	100%	200%

21) Risk-weight factor

22) Risk-weight assets by risk-weight category
(for each column, item 19 multiplied by item 20)

0	120,123,458	158,066,621	1,187,645,615	0
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23) Total Risk-Weight Assets (sum of 21 C, D, E, & F)

1,465,835,694

CAPITAL AMOUNTS

24) Core Capital	256,483,153
25) Adjusted Core Capital	249,857,553
26) Supplementary Capital	63,694,317
27) Total Capital	311,762,680

CAPITAL RATIOS

28) Core Capital	5.33%
29) Capital	6.48%
30) Interim Leverage	6.48%
31) Tier 1 Risk-Based Capital Ratio	16.30%
32) Total Risk-Based Capital Ratio	20.33%

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SCHEDULE M-1 : OFF BALANCE SHEET DATA

Derivative Instruments

	Contract Type	Total Notional / Premium	Fair Value	Weighted Average Maturity	Net Credit Exposure
1. a.	Futures	0	0	0	N/A
b.	Swaps	0	0	0	0
c.	FRAs	0	0	0	0
d.	Options	0	0	0	0
e.	Other	0	0	0	0
TOTAL		0	0	N/A	0

SCHEDULE M-2 : MISCELLANEOUS

1.	Daily Average Net Assets (DANA)				
a.	Current reporting period DANA				4,120,877,181
b.	Twelve month moving DANA				4,814,149,711
c.	Moving monthly average net risk-weighted assets (MMANRA)				1,533,337,152
2.	Number of All Current Members				981
3.	Number of All Credit Union Members				939
4.	Number of Full Time Employees (or Full Time Equivalent)				169
5.	Number of Part Time Employees				6
6.	Does the Corporate Share Expenses with an Affiliated Group? (Enter 1 for No, 2 for Yes)				1
7.	Date of Most Recent Audit and Verification (e.g. 11/16/1996)				12/31/2011
8.	Corporate Developed-Bonds Borrowed Program with Member Natural Person Credit Unions (Enter 1 for No, 2 for Yes)				1

SCHEDULE M-2 : MISCELLANEOUS - CONTINUED

9.	Does the Corporate Have a Website on the Internet? (Enter 1 for No, 2 for Yes)	2
10.	Is the Corporate's Website Interactive (Ability to Conduct Business)? (Enter 1 for No, 2 for Yes, 3 for N/A)	2
11.	Investments in Corporate CUSOs (If the corporate prepares consolidated financial statements)	1,789,190
12.	Is your corporate subject to the retained earnings accumulation requirement of Section 704.3(a)(3)? (Enter 1 for No, 2 for Yes)	1
13.	Date of most recent disaster recovery test	03/03/2011
14.	Core data processing system (i.e., CCUN, etc.)	<u>OSI</u>
15.	Core data processing service type (i.e., in-house, service bureau, etc.)	<u>In-house</u>
16.	Date of most recent NEV model validation	09/30/2008
17.	Dollar amount of loans to corporate CUSOs (If the corporate prepares consolidated financial statement)	6,691,689
18.	Has the corporate completed a merger or acquisition that qualifies for Business Combination Accounting (FAS 141) after December 31, 2008? (Enter 1 for No, 2 for Yes, 3 for N/A). If this answer is "Yes," you must complete number 4 on Schedule C-1	2
19.	Enter the dollar amount of the corporate's intangible assets that exceed one half percent of its moving daily average net assets	0
20.	Enter the dollar amount of the corporate's investments, both equity and debt, in unconsolidated credit union service organizations	6,625,600

(CUSOs)

SCHEDULE M-2 : MISCELLANEOUS - CONTINUED

- | | | |
|-----|--|-----------|
| 21. | Enter the dollar amount of all perpetual contributed capital contributed to another corporate credit union, and all nonperpetual capital accounts maintained at another corporate credit union | 0 |
| 22. | Enter the dollar amount of equity investments (investment in real property, equity securities, other ownership in investments in partnerships, and limited liability companies, etc.), excluding the amount included in number 20 above. | 1,789,190 |
| 23. | Enter the dollar amount of minority interests in the equity accounts of CUSOs that are fully consolidated. Do not include minority interests in consolidated asset backed commercial paper (ABCP) programs of your corporate if you exclude the consolidated assets of such program from risk-weighted assets pursuant to Appendix C of Part 704. | 0 |